Agenda

PeopleTools Activity Guides

1-Day Course

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Activity Guides

Learn how to create and manage Activity Guides using PeopleSoft tools. This course covers both the Composer and Core methods, guiding you through setup, security, and deployment. It's ideal for streamlining user processes with step-by-step navigation. You'll gain hands-on experience with Activity Guides through instructor-led training.

Activity Guide Overview

- Activity Guide basics
- Classic vs Fluid Activity Guides
- Why create an Activity Guide?
- Guided Process Design

Activity Guide Composer

- Activity Guide Composer basics
- Activity Guide Instances
- Activity Guide Composer definitions
- Activity Guide Composer setup
- Activity Guide Category, Templates & Deployment Options

Activity Guide Composer Categories

- Category Definition Overview
- Activity Guide Security
- Category Context Keys
- Derived Contextual Data
- Category Actions & Steps
- Related Content Services
- Approval Steps & Step Actions

Activity Guides Templates

- AGC Template Basics
- Activity Guide Template Assignment
- Updating a Template Definition
- Activity Guide Type & Security
- Activity Guide Buttons
- Activity Guide Sub Banner
- The "My Process" Utility
- Activating the Activity Guide
- AG Composer Template Assignment
- Core PeopleTools Activity Guides
- Activity Guide definitions
- Setup Activity Guide Utility
- Creating Basic Activity Guides
- Creating a Basic Template
- Defining Activity Guide Action Items
- Cloning an Activity Guide Template
- Invoking Fluid Activity Guides
- Deploying Basic Activity Guides

Activity Guide Instances

- Activity Guide Instances
- Self-Service Instance Management
- Activity Guide Instance Tables

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Activity Guides

Activity Guides and Complex Content

- Activity Guide Contextual Data
- User-Keyed Instances
- Multiple Context Key Values
- What is my Context Key?
- Defining Context Keys
- Context and Matching
- Deployment and Complex Context
- Business-Initiated Activity Guides
- Deploying Existing Instances
- My Activity Guide Instances
- Business vs. User Initiated

Deployment Options

- Deployment Process & Options
- Launching Activity Guides

Migrating Activity Guides

- Activity Guide Migration Overview
- Migrating AG Composer Definitions
- Migrating App Designer & Related Content

Activity Guide Security

- Activity Guide Security Overview

Activity Guides Utilities

- Activity Guide Contextual Data
- Activity Guide Notifications
- Activity Guide Template Assignment
- AG Composer Template Assignment

Activity Guide Questionnaires

- Activity Guide Questionnaires
- Questionnaire Framework
- Acknowledgement Framework
- Configuring a Questionnaire
- Restarting a Questionnaire

Activity Guide Considerations

- Activity Guide Design Considerations
- Activity Guide Notifications

Recommended Courses

- PeopleTools I & II Accelerated
- PeopleCode I & II Accelerated
- Approval Workflow Engine (AWE)t
- Portal Technologies