P-047224 PeopleSoft Expenses at HMH: Featuring Google Maps Integration, Fluid UI, & Duo MFA Security

RECONNECT Live! Presentation

May 7 – 10, 2024

PeopleSoft RECONNECT AT BLUEPRINT4D LIVE!

Meet SpearMC



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Meet Hackensack Meridian*Health*



Gary Wilhelm

Vice President, Business Applications

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Recognition and Specializations

SpearMC

Oracle Specialized

ORACLE | Partner

Since joining Oracle's Partner Program in 2006, SpearMC was elevated to Platinum Partner level in 2017 and to Oracle Applications Managed Partner in 2018.

ORACLE | *Expertise in* PeopleSoft in North America

SpearMC is an authorized PeopleSoft Resale Partner, allowing us to resell, host and finance PeopleSoft at steep discounts.

ORACLE | *Expertise in* Oracle EPM Cloud in North America

SpearMC is an authorized Oracle EPM Cloud, Analytics and Hyperion Resale and Implementation Partner.

ORACLE | *Expertise in* Oracle Cloud Platform in North America

SpearMC is an authorized Oracle Cloud Infrastructure (OCI) Resale Partner and North America's only PeopleSoft Partner recognized by Gartner for OCI Professional and Managed Services.

ORACLE | Education Reseller

SpearMC is an authorized Oracle University Education Reseller and PeopleSoft Training Provider. We are the sole PeopleSoft Partner authorized to resell and implement Oracle Guided Learning.

ORACLE | Public Sector Addendum

Reflecting our deep domain expertise in state and local government, SpearMC has a Public Sector Addendum in place allowing us to resell Oracle applications and technology to public sector organizations.

SOC 2 Type II Certified

AICPA Service Organization Control Reports — AICPA SOC 2 — Formerly SAS 70 Reports

Reduce risk with a partner you can trust. This certification demonstrates our deep commitment to protecting data.

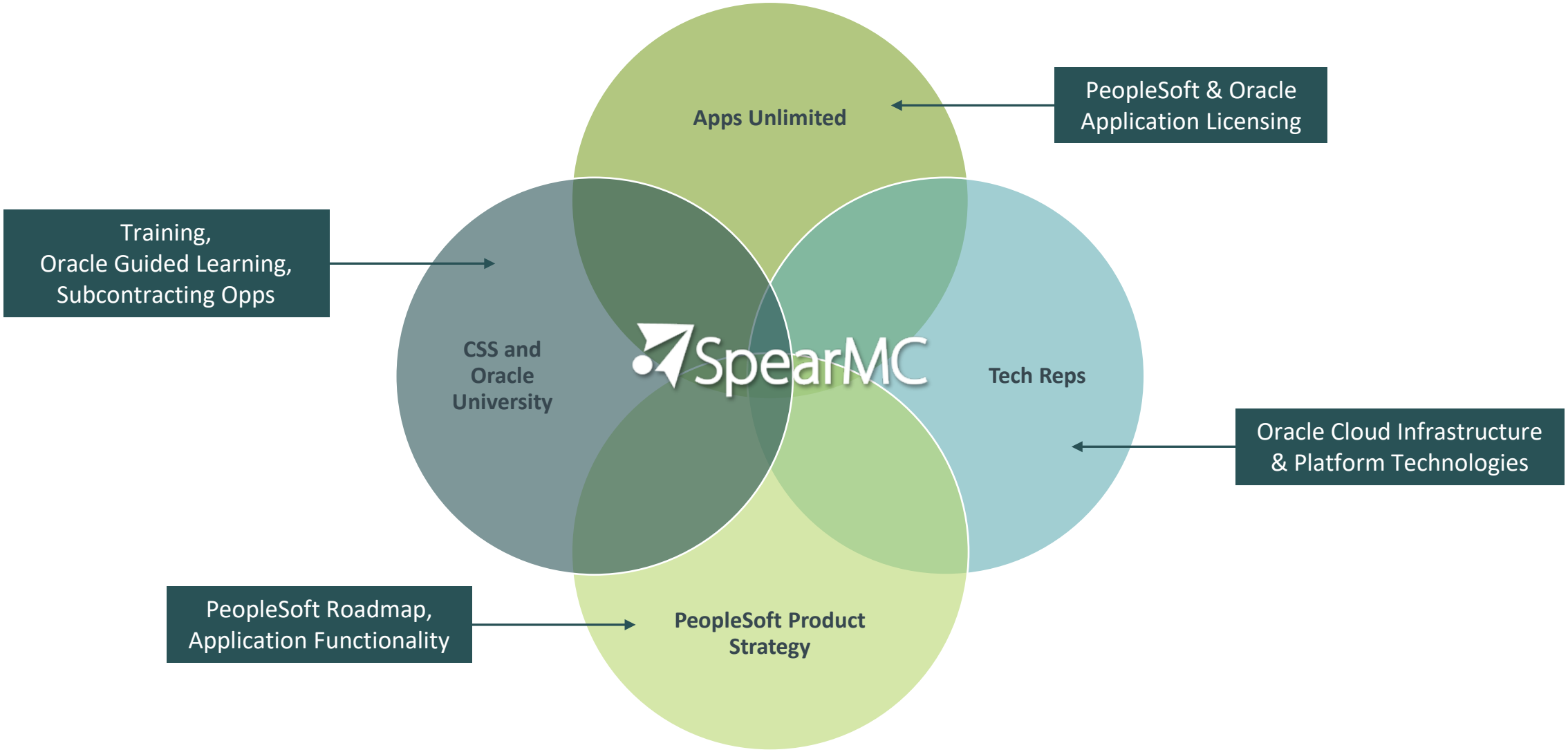
Gartner-Recognized Vendor

Gartner®

SpearMC is the sole featured PeopleSoft vendor in the latest 2023 Gartner Market Guide for Oracle Professional Services.

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SpearMC Strategy: Positioning with Oracle



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HEALTHCARE | HIGHER ED | FINANCIAL SERVICES | PUBLIC SECTOR

SpearMC

Managed Services

Application Support
Testing as a Service
System Administration
Infrastructure Hosting

Consulting Services

Financials and Supply Chain
Test Framework
Human Capital Management
Campus Solutions

PeopleSoft Training

All-Access Learning Pass
Live Private Training
Oracle Guided Learning
Oracle University Reseller

Oracle PeopleSoft

Oracle Cloud Platform

OCI Migration
Infrastructure Hosting
Disaster Recovery

Emerging Technology

Oracle Assessment
Chatbots & Digital Assistants
PeopleSoft Roadmap
OpenSearch Dashboards

Proprietary Products

PTF Testing Grounds
Grants: LCD/Effort Reporting
Supplier Contracts: Authoring
Lease Admin: GASB 87

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SpearMC Sessions at BLUEPRINT 4D

Date	Time	Session Title	Presenters	Session #
May 7th	9:45 – 10:15 AM	Get PeopleSoft HCM Chatbots (PICASO) Production Ready In 5 Simple Steps	Logesh Balasubramaniam	P-040023
May 7th	3:45 – 4:30 PM	Reporting on Projects/Grants: Reporting Features and Lessons Learned	Jessica Mann	P-045431
May 7th	4:45 – 5:30 PM	The Road to OpenSearch: See How Customers in 2024 will Pave their way to OpenSearch Analytics and Dashboards (vis-a-vis Kibana)	Gary Dranikoski	P-027421
May 8th	4:00 – 4:45 PM	PeopleSoft Expenses at HMH: Featuring Google Maps Integration, Fluid UI, & Duo MFA Security	Randall Johnson	P-047224
May 9th	11:15 – 12:00 PM	Modernize your HR Data Maintenance with PeopleSoft Position Management	Logesh Balasubramaniam	P-047470
May 9th	2:30 – 3:15 PM	Achieve a Seamlessly Integrated Time, Absence: Payroll Management Using PeopleSoft HCM	Logesh Balasubramaniam	P-023124
May 9th	3:30 – 4:15 PM	Oracle Guided Learning on PeopleSoft: Customer Panel	Cameron McClurg	P-035922
May 9th	3:30 – 4:15 PM	PeopleSoft ChatBots: Use Case for Financials & Supply Chain	Tom Tretter	P-036771
May 10th	9:00 – 9:45 AM	PeopleSoft Selective Adoption & Staying Current - Panel Discussion	Julie Alonso (Oracle) Cameron McClurg	P-048924

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PeopleSoft Training Opportunities

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PeopleSoft Public Training Classes

You will receive Powerful, Practical Learning Experiences covering PeopleSoft Campus Solutions, Human Capital Management, Financials and PeopleTools:

- HCM Solutions: Core HR, NA Payroll, Benefits
- Campus Solutions: Advisement, Admissions, Registration, 3C's
- PeopleSoft Systems Administration: Maintenance and Troubleshooting
- PeopleTools: Security, PeopleCode and Object-Oriented Programming
- PeopleTools: Fluid Development, and Integration Broker/REST Web Services
- Reporting: OpenSearch Dashboards (formerly Kibana) and Query

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2024 Training Calendar

Upcoming Class Schedule

Date	Session Title
May 14	PeopleTools 8.59-8.60 OpenSearch Dashboards (formerly Kibana)
May 28	PeopleSoft 9.2 Query Advanced for FSCM
June 10	PeopleSoft 9.2 Query Basic & Intermediate for Campus Solutions
June 11	PeopleTools 8.59-8.60 Automated Testing with PeopleSoft Test Framework
June 14	PeopleSoft 9.2 Query Advanced for Campus Solutions
June 16	PeopleSoft 9.2 HCM Bootcamp - Core HR
July 17	PeopleSoft HCM Bootcamp - NA Payroll
July 18	PeopleSoft HCM Bootcamp - Benefits
July 16 – 18	3-Day Registration for HCM Bootcamp - Core HR / NA Payroll / Benefits
July 22	PeopleSoft 9.2 Query Basic & Intermediate for HCM
July 23	PeopleSoft 9.2 Query Advanced for HCM

Visit our website for more information

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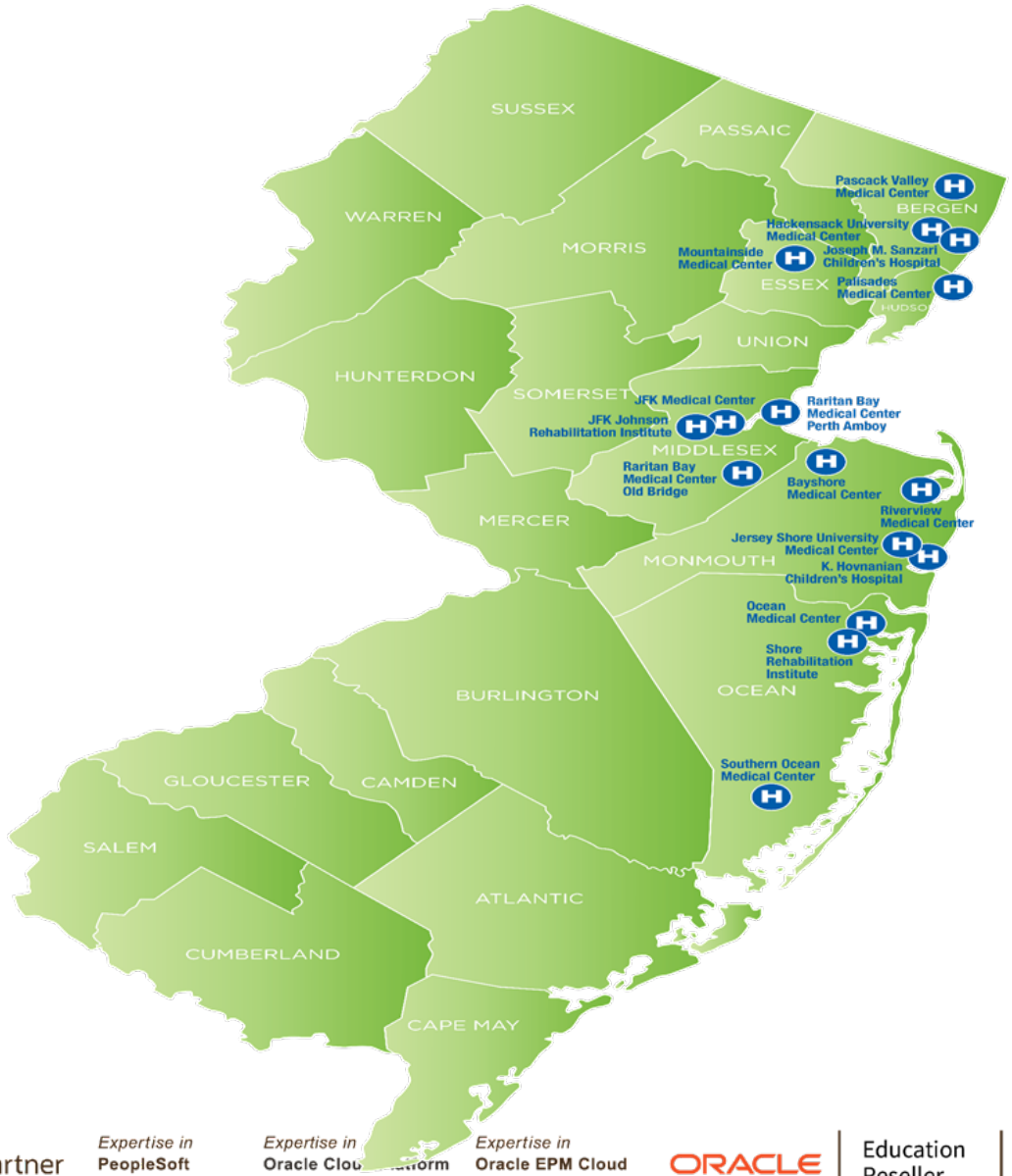
About Hackensack Meridian *Health*

Hackensack Meridian Health (HMH) is a leading not-for-profit health care organization that is truly the most integrated health care network in New Jersey. Our mission is to is to transform health care and be recognized as the leader of positive change. This transformation isn't just about providing better care to our patients – it's about creating a better place to work for our team members.
Goals set at HMH:

- Enable Open Enrollment for HMH team members on PeopleSoft HCM
- Enable Leader Self Service in the PeopleSoft Fluid UI
- Enable Employee Self Service in the PeopleSoft Fluid UI
- Enable Supplier Portal and Supplier Self-Service
- Provide secure access to PeopleSoft remotely for all team members to Open Enrollment, Employee Self Service (HR, Benefits and Payroll)
- Provide secure access to PeopleSoft remotely for Leader Self Service (HR and Payroll)
- PTF and Test Automation
- Implement of PeopleSoft Insights Dashboards

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About Hackensack Meridian *Health*



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PEOPLESOFT MOBILE EXPENSES

Why now?

- Users wanted modernization for PeopleSoft
- Technical team wanted a standard platform for look and feel
- Remote access demands were ever increasing
- Ability to fully utilize workflow across multiple channels
- Desire to move to a paperless operation
- Enhance internal controls through pre-travel authorizations

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PEOPLESOFT MOBILE EXPENSES

Change Management

- Focus on Core User Groups for Dashboard Design
  - Executive Leadership
  - Employee Self Service
  - External / Guest Access
- Breadcrumbs are Gone – Get Over It
  - Direct Link Tiles are the way to go
  - Navigation Collections are a great feature too
  - Customized Nav Bar Tiles work just fine

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MOBILE ACCESS

The Problem

- Increased demand from user community for remote access
- HMH growth is fueling need for:
  - Standardization
  - Simplification
  - Accessing Remotely
  - Simple requirement: "Quick access from my phone"
  - Rephrased – Access from Anywhere on Any Device at Any Time
- Needed to provide mobile access, without compromising on security controls

MOBILE ACCESS

The Solution

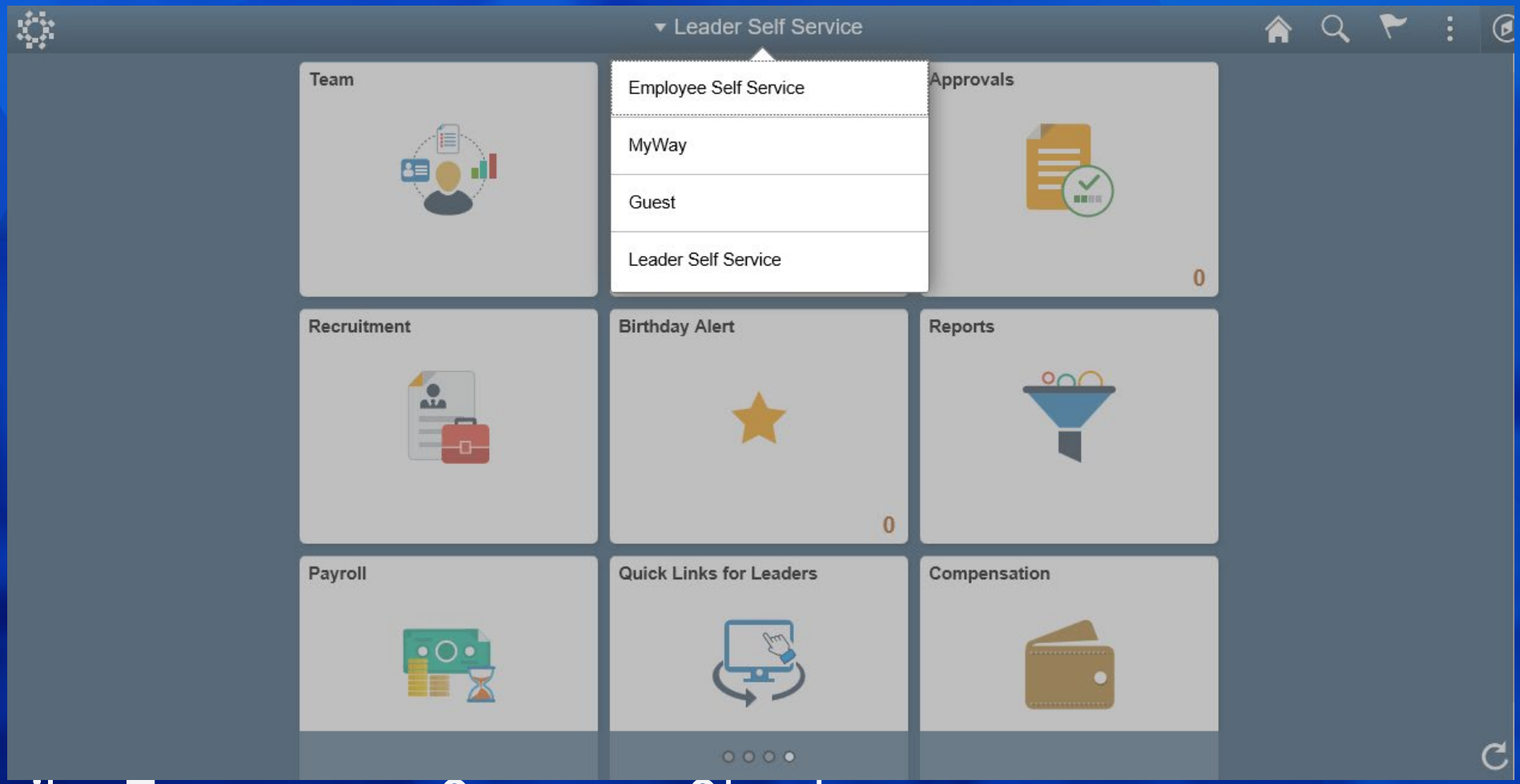
- Standardization onto the Fluid User Interface
- Deployment of DUO Two-Factor Authentication
- Implementation of Application Security Platform from Pathlock

The Results

- Prototype installed and functioning within 1 week
- Within 1 month, deployed Leader Self Service and Employee Self Service
- Received PeopleSoft Innovator Award at OpenWorld/Reconnect 2018, 2019, & 2022!

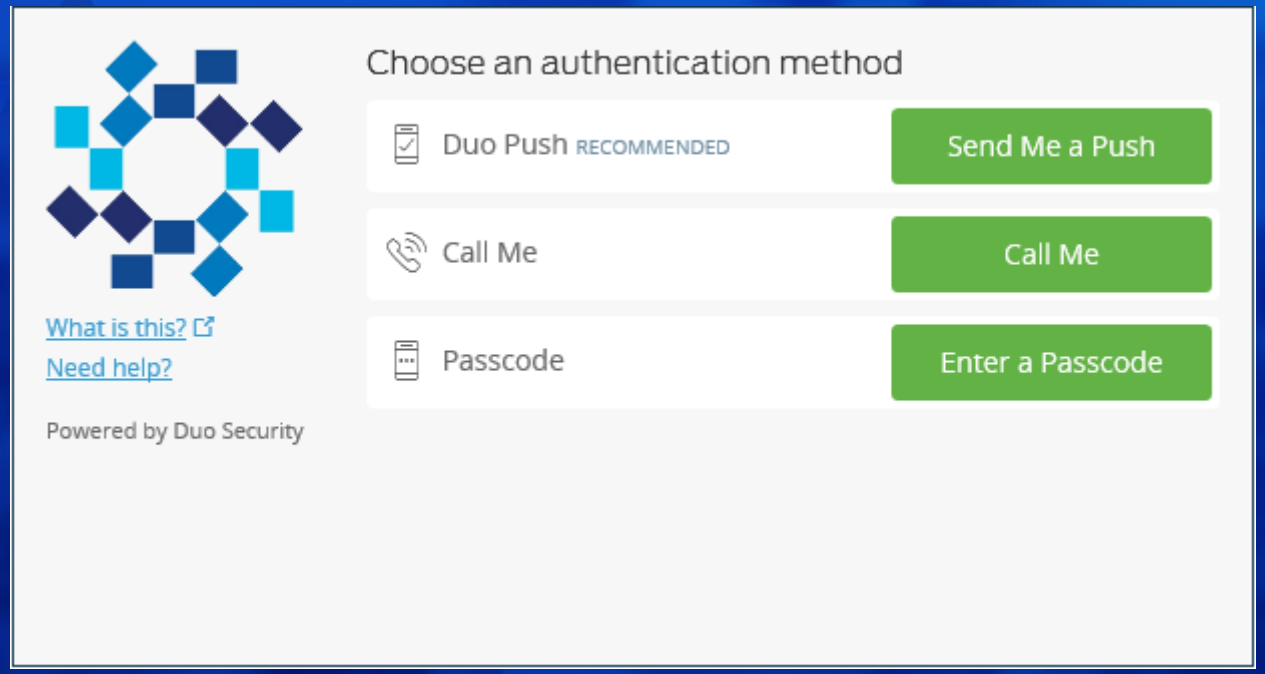
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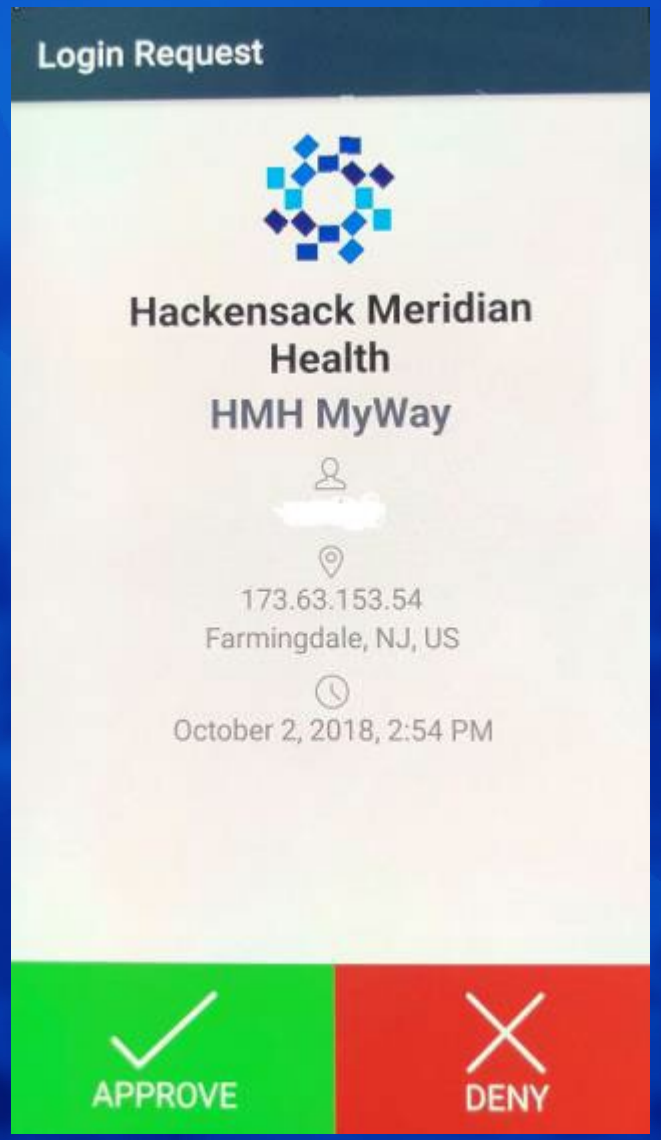
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Mobile Expenses Screen Shots

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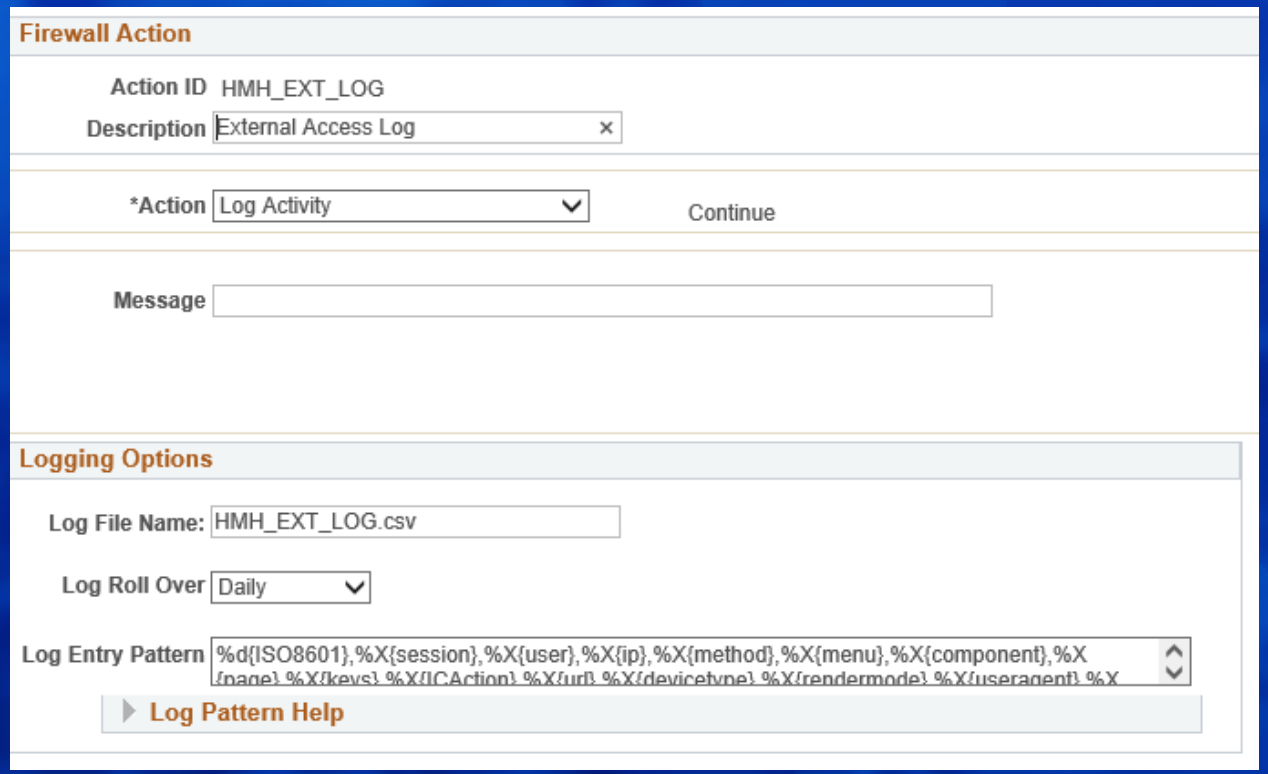




MOBILE ACCESS – A FEW SCREENSHOTS

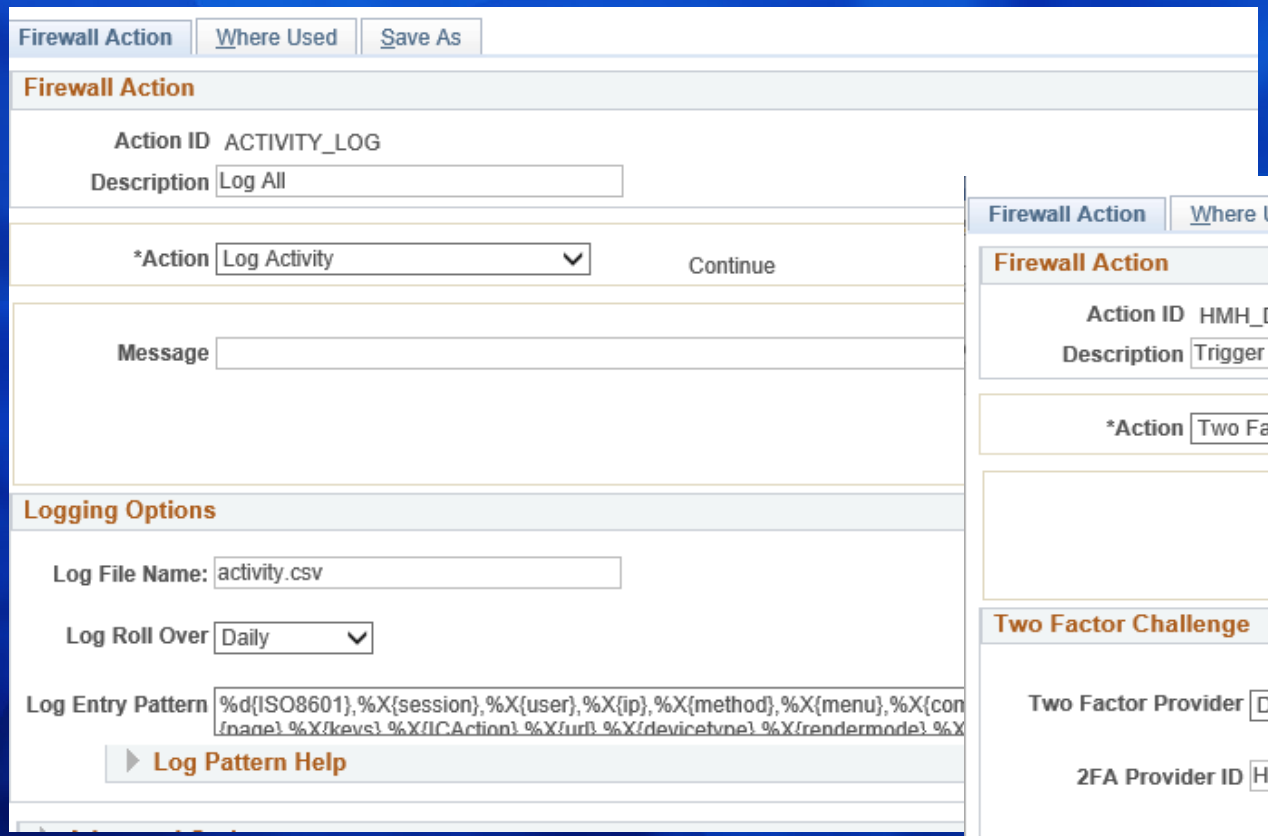
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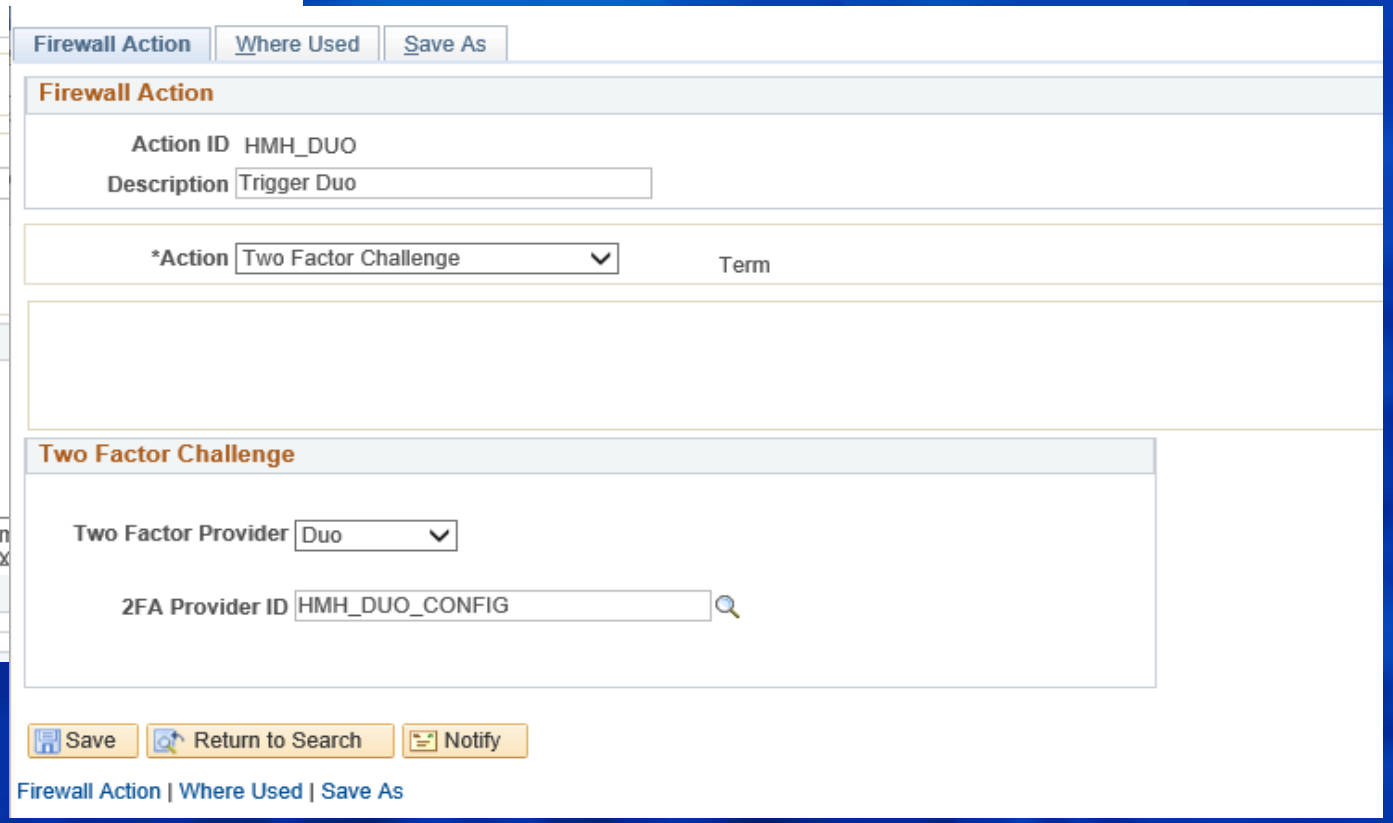




MOBILE ACCESS – A FEW SCREENSHOTS

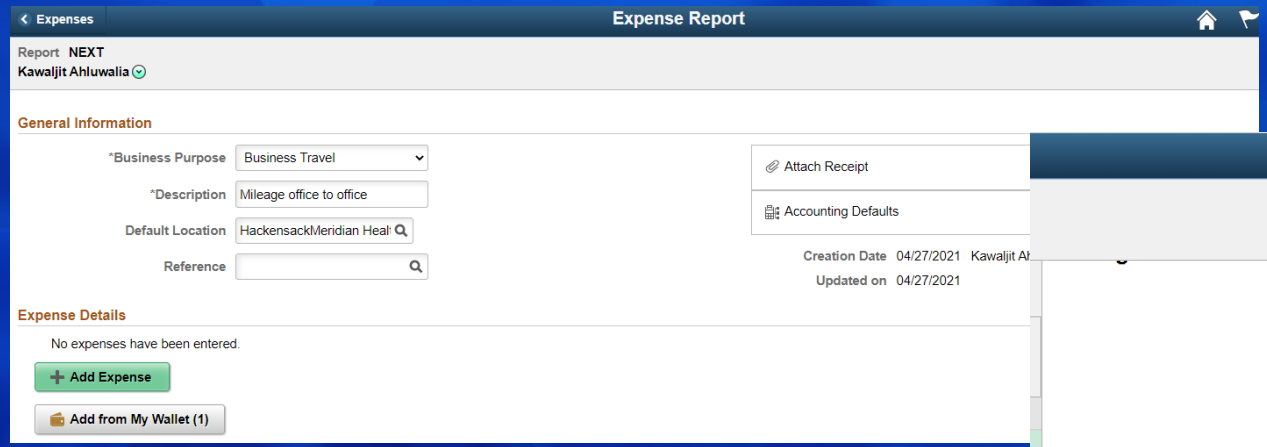
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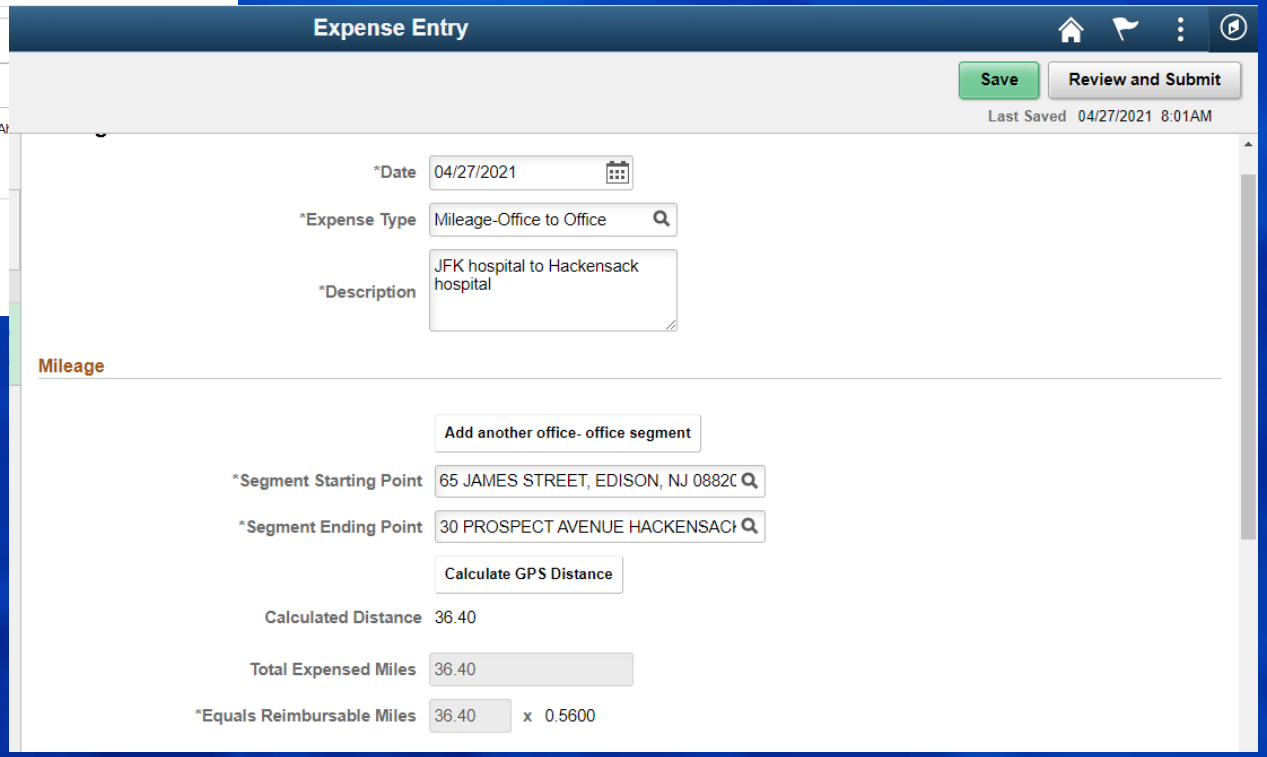




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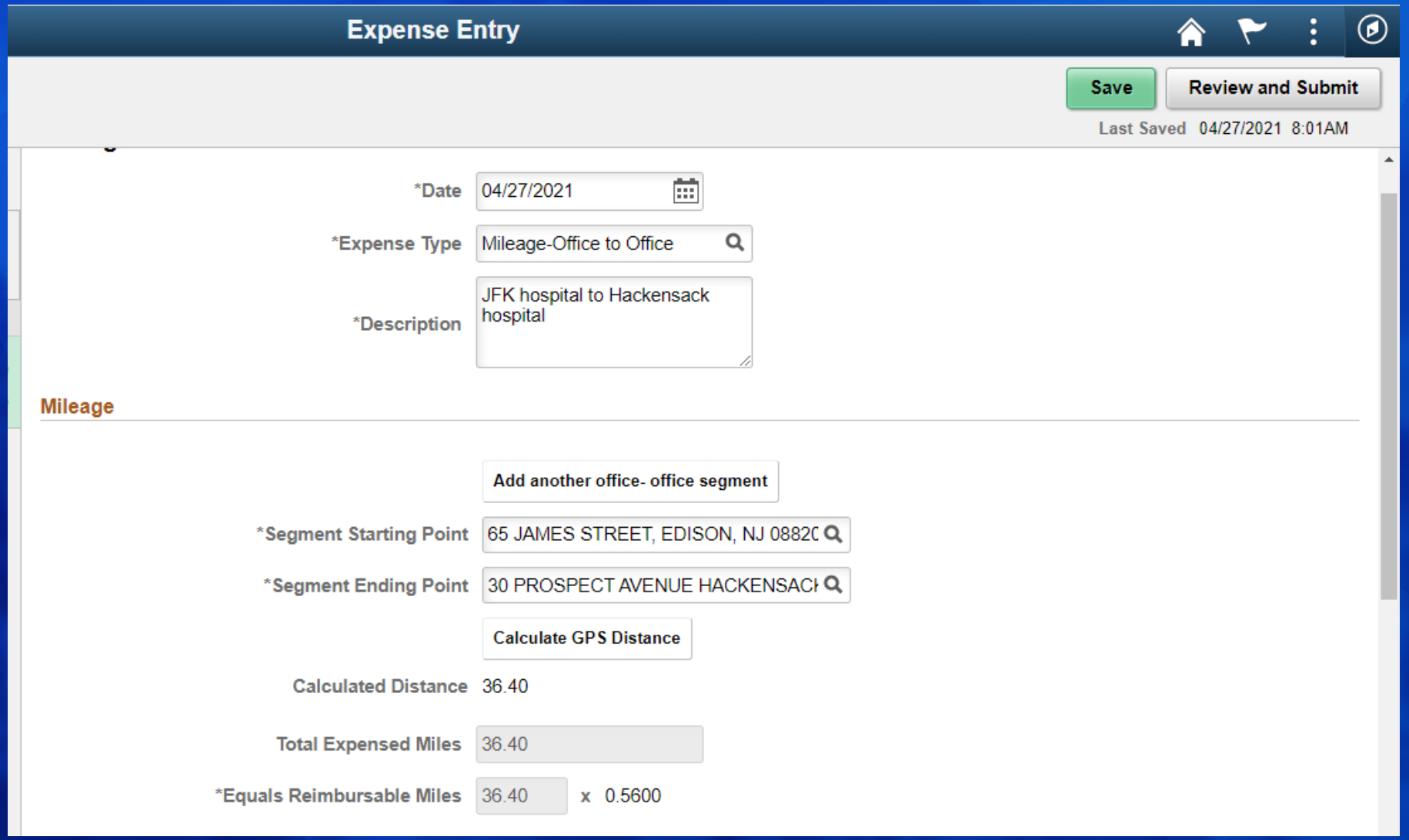
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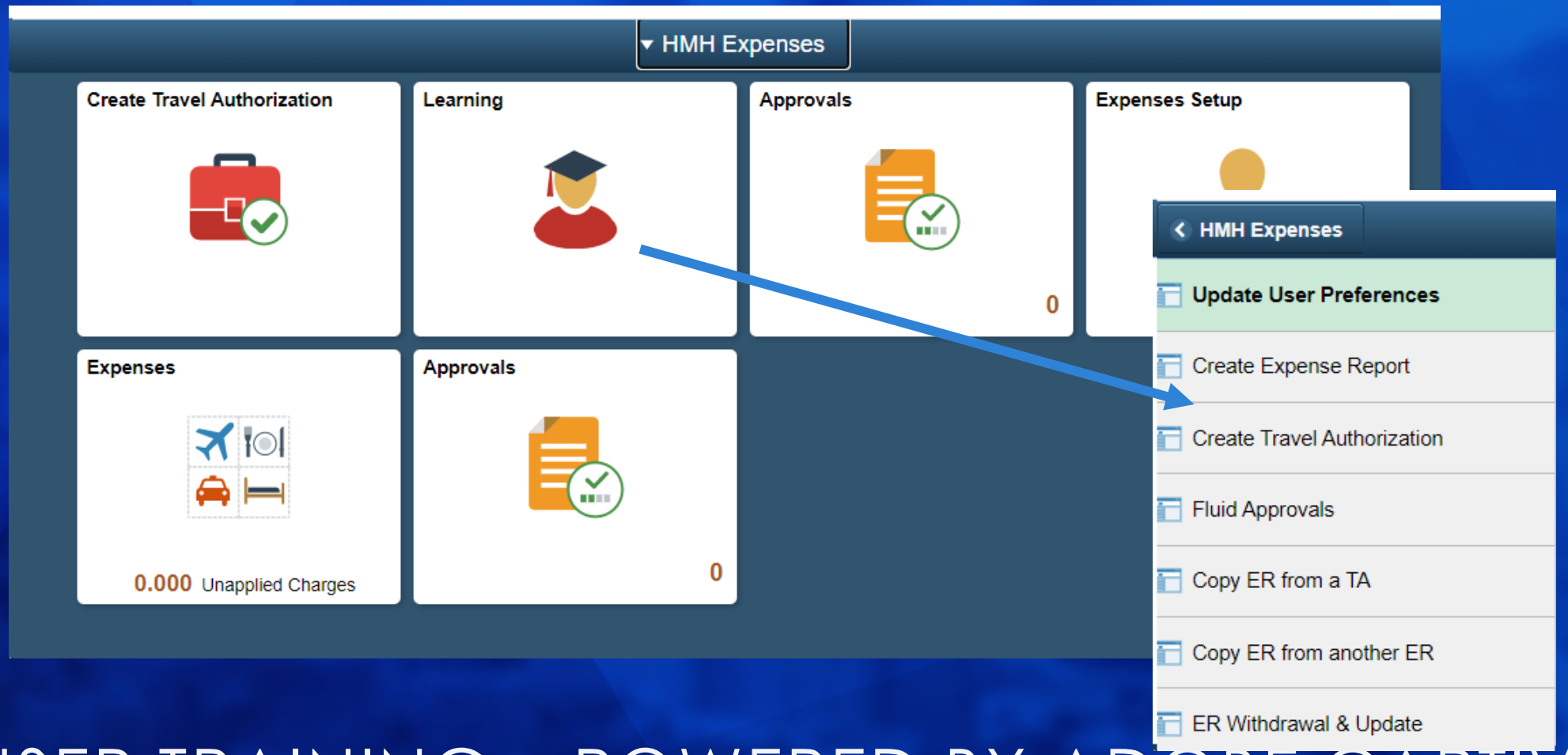
OFFICE-TO-OFFICE MILEAGE

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GPS MILAGE – POWERED BY GOOGLE MAPS

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USER TRAINING – POWERED BY ADOBE CAPTIVATE

ADDITIONAL CUSTOMIZATIONS

- Flexible reimbursement method – AP vs. Payroll
- Personal Mileage "Favorites"
- New Jersey 60-Day Rule
- Expenses without Travel Authorizations

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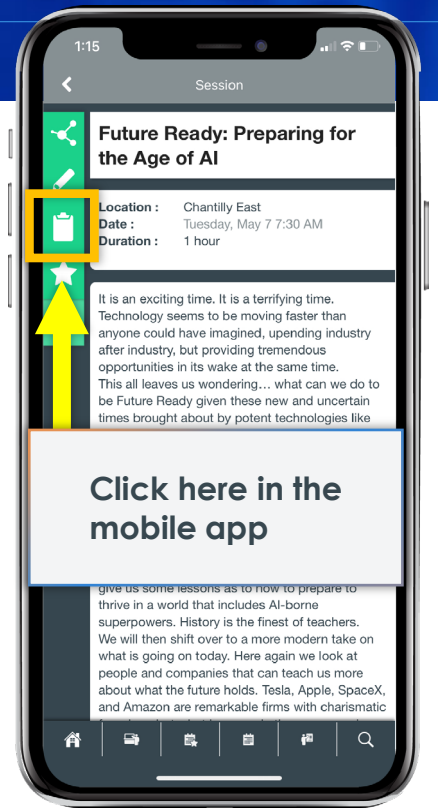
RECONNECT
Dive Deep - Virtual
October 28 - 31, 2024



Quest Experience Week
PeopleSoft Day
December 10, 2024

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Session Title:

P-047224 PeopleSoft Expenses at HMH: Featuring Google Maps Integration, Fluid UI, & Duo MFA Security

Speaker:

Randall Johnson

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