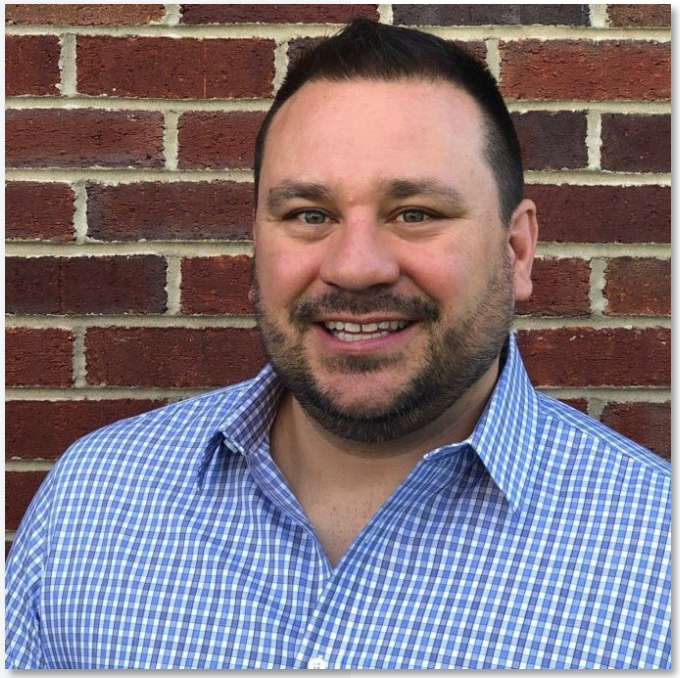
027421

RECONNECT Live! Presentation

May 7 – 10, 2024



Meet SpearMC



GARY DRANIKOSKI

Managing Director

gary.dranikoski@spearmc.com

(724) 448-1614

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Recognition and Specializations

Oracle Specialized

ORACLE | Partner

Since joining Oracle's Partner Program in 2006, SpearMC was elevated to Platinum Partner level in 2017 and to Oracle Applications Managed Partner in 2018.

ORACLE | *Expertise in* PeopleSoft in North America

SpearMC is an authorized PeopleSoft Resale Partner, allowing us to resell, host and finance PeopleSoft at steep discounts.

ORACLE | *Expertise in* Oracle EPM Cloud in North America

SpearMC is an authorized Oracle EPM Cloud, Analytics and Hyperion Resale and Implementation Partner.

ORACLE | *Expertise in* Oracle Cloud Platform in North America

SpearMC is an authorized Oracle Cloud Infrastructure (OCI) Resale Partner and North America's only PeopleSoft Partner recognized by Gartner for OCI Professional and Managed Services.

ORACLE | Education Reseller

SpearMC is an authorized Oracle University Education Reseller and PeopleSoft Training Provider. We are the sole PeopleSoft Partner authorized to resell and implement Oracle Guided Learning.

ORACLE | Public Sector Addendum

Reflecting our deep domain expertise in state and local government, SpearMC has a Public Sector Addendum in place allowing us to resell Oracle applications and technology to public sector organizations.

SOC 2 Type II Certified

AICPA Service Organization Control Reports — AICPA SOC 2 — Formerly SAS 70 Reports

Reduce risk with a partner you can trust. This certification demonstrates our deep commitment to protecting data.

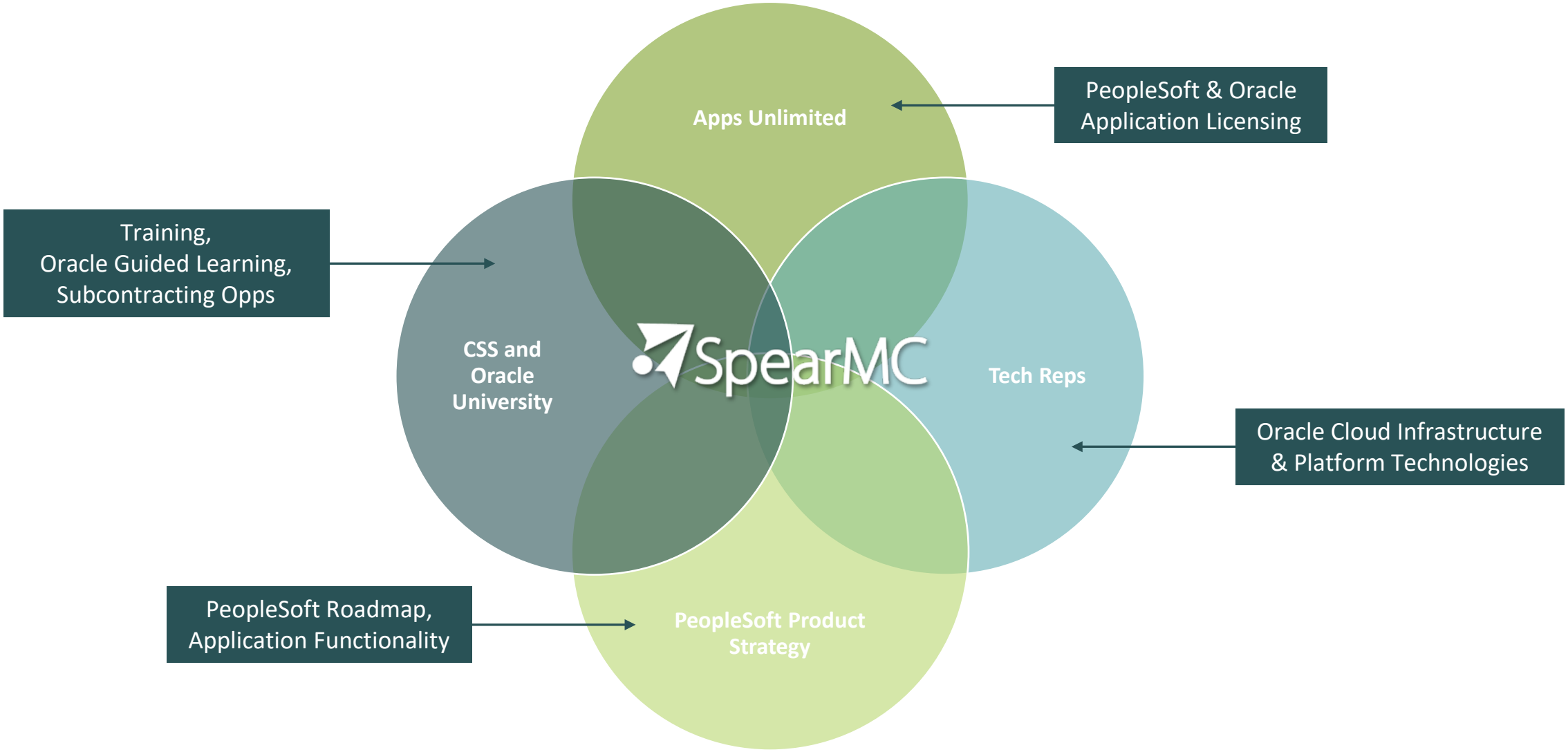
Gartner-Recognized Vendor

Gartner®

SpearMC is the sole featured PeopleSoft vendor in the latest 2023 Gartner Market Guide for Oracle Professional Services.

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SpearMC Strategy: Positioning with Oracle



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PRODUCTS AND SERVICES

HEALTHCARE | HIGHER ED | FINANCIAL SERVICES | PUBLIC SECTOR

SpearMC

Oracle PeopleSoft

Managed Services

Application Support
Testing as a Service
System Administration
Infrastructure Hosting

Consulting Services

Financials and Supply Chain
Test Framework
Human Capital Management
Campus Solutions

PeopleSoft Training

All-Access Learning Pass
Live Private Training
Oracle Guided Learning
Oracle University Reseller

Oracle Cloud Platform

OCI Migration
Infrastructure Hosting
Disaster Recovery

Emerging Technology

Oracle Assessment
Chatbots & Digital Assistants
PeopleSoft Roadmap
OpenSearch Dashboards

Proprietary Products

PTF Testing Grounds
Grants: LCD/Effort Reporting
Supplier Contracts: Authoring
Lease Admin: GASB 87

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PeopleSoft Training Opportunities

Learn from an Oracle University Partner

PeopleSoft Public Training Classes

You will receive Powerful, Practical Learning Experiences covering PeopleSoft Campus Solutions, Human Capital Management, Financials and PeopleTools:

- HCM Solutions: Core HR, NA Payroll, Benefits
- Campus Solutions: Advisement, Admissions, Registration, 3C's
- PeopleSoft Systems Administration: Maintenance and Troubleshooting
- PeopleTools: Security, PeopleCode and Object-Oriented Programming
- PeopleTools: Fluid Development, and Integration Broker/REST Web Services
- Reporting: OpenSearch Dashboards (formerly Kibana) and Query

Visit our website for a full listing of available public courses and free webinars

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Agenda

- PeopleSoft Reporting
- Delivered Insights
- Cloned/Modified Insights
- Custom Insights
- Q & A

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Reporting in PeopleSoft

	Query	SQR	nVision	BI Publisher	Pivot Grids	Insights
Large Data Sets	🔴	🟢	🔴	🔴	🔴	🟢
Built for Speed	🟡	🟢	🔴	🟡	🔴	🟢
Notifications	🟡	🔴	🔴	🔴	🟢	🔴
Advanced Visualizations	🔴	🔴	🔴	🔴	🟡	🟢
Ease of Use	🟢	🔴	🟡	🟡	🟡	🟢
Real Time Data	🟢	🟢	🟢	🟢	🟢	🟡
End User Create	🟢	🔴	🟢	🟢	🟡	🟡
Excel Integration	🟡	🔴	🟢	🟢	🟢	🔴

🔴 Functionality is lacking or n/a

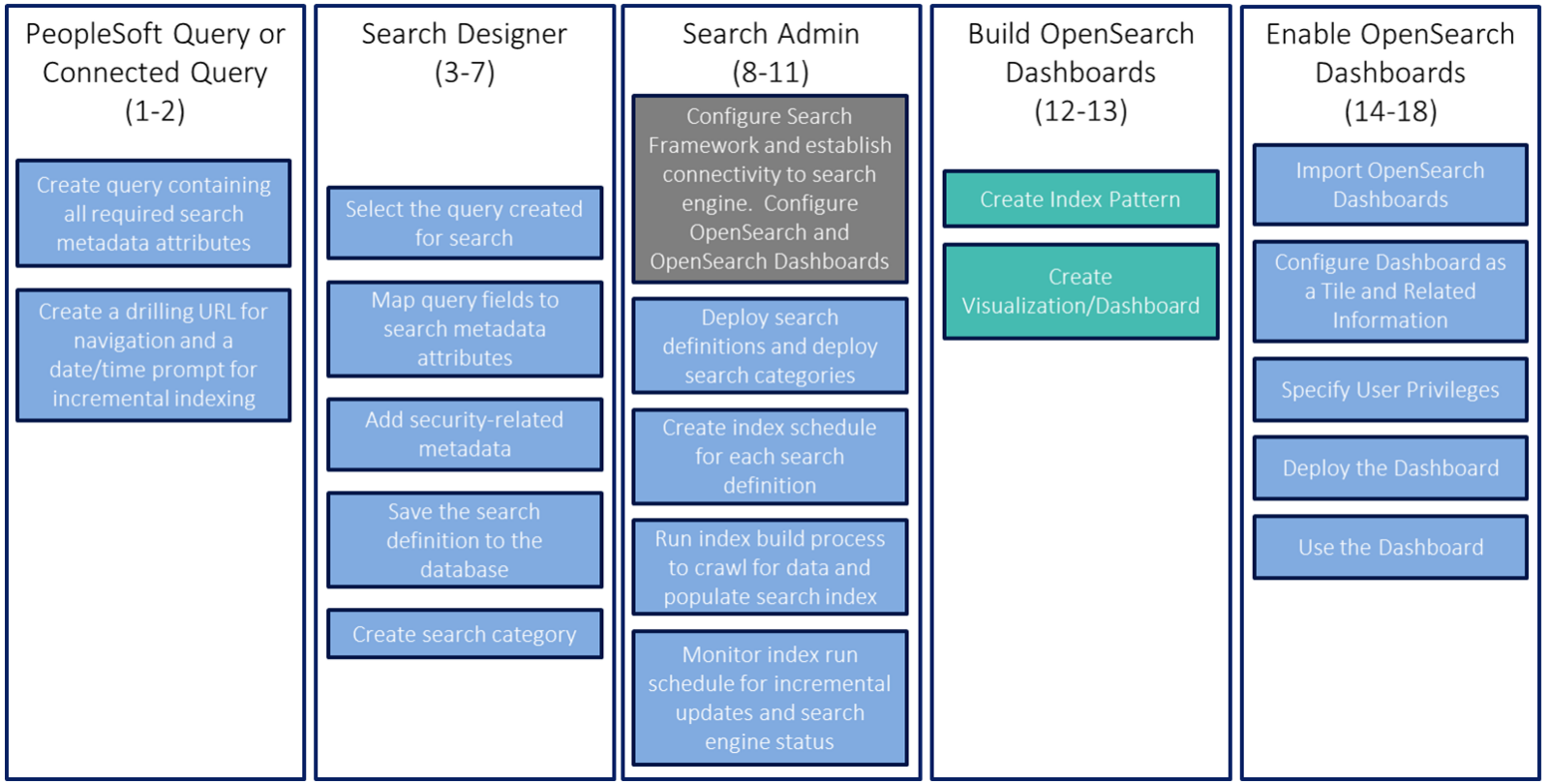
🟡 Functionality is available but not best option

🟢 Best option for functionality

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How SpearMC Customers are Using PeopleSoft Insights

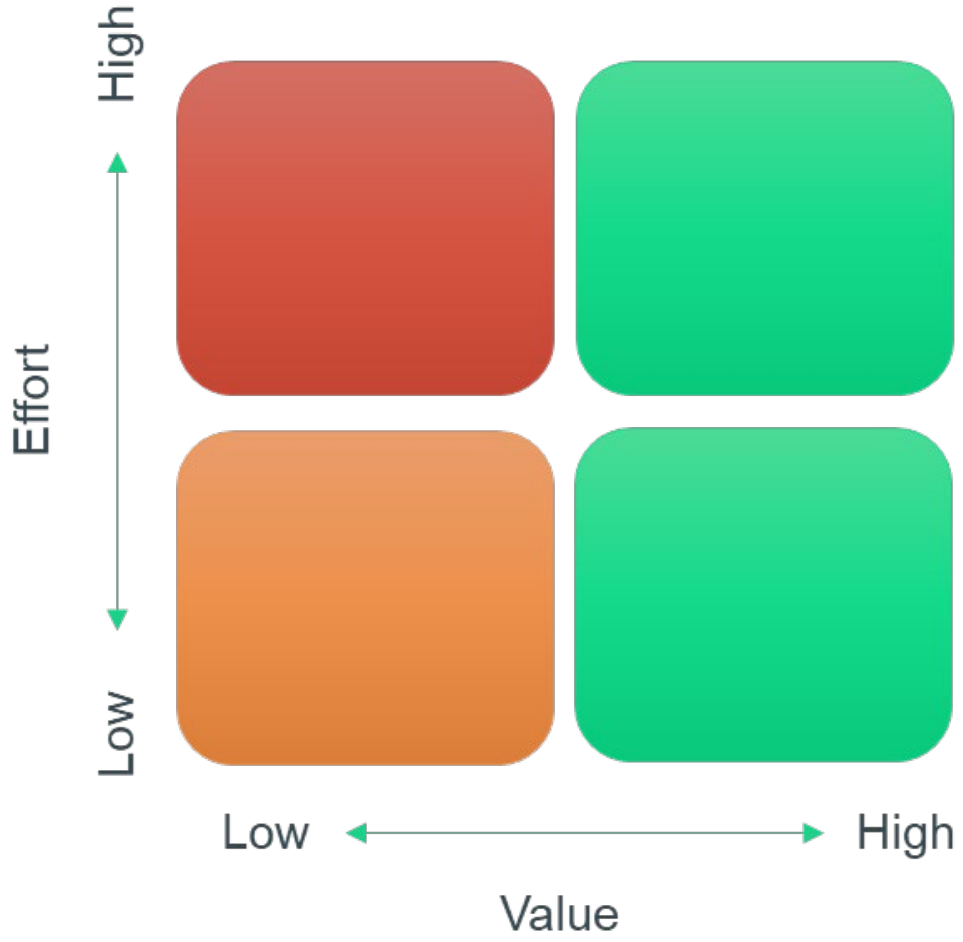
- Delivered
- Modified
- Custom



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How SpearMC Customers are Using PeopleSoft Insights

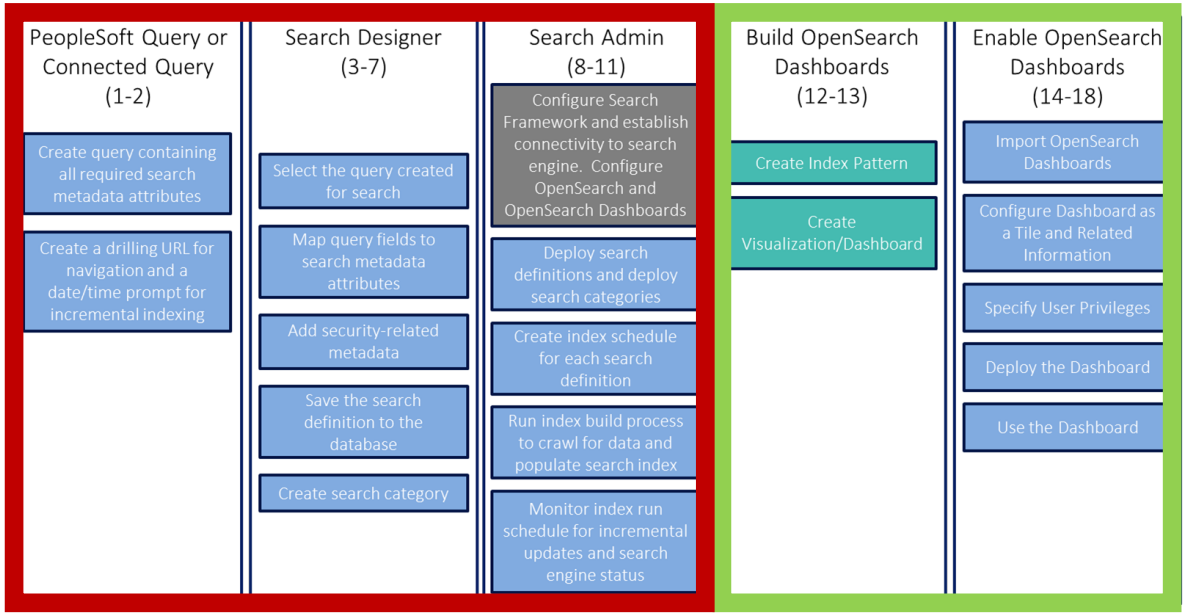
- Delivered
  - Starting point for most customers
  - Turn it on, see what sticks



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How SpearMC Customers are Using PeopleSoft Insights

- Modified
  - Clone Visualization / Dashboard
  - Extend Data Model

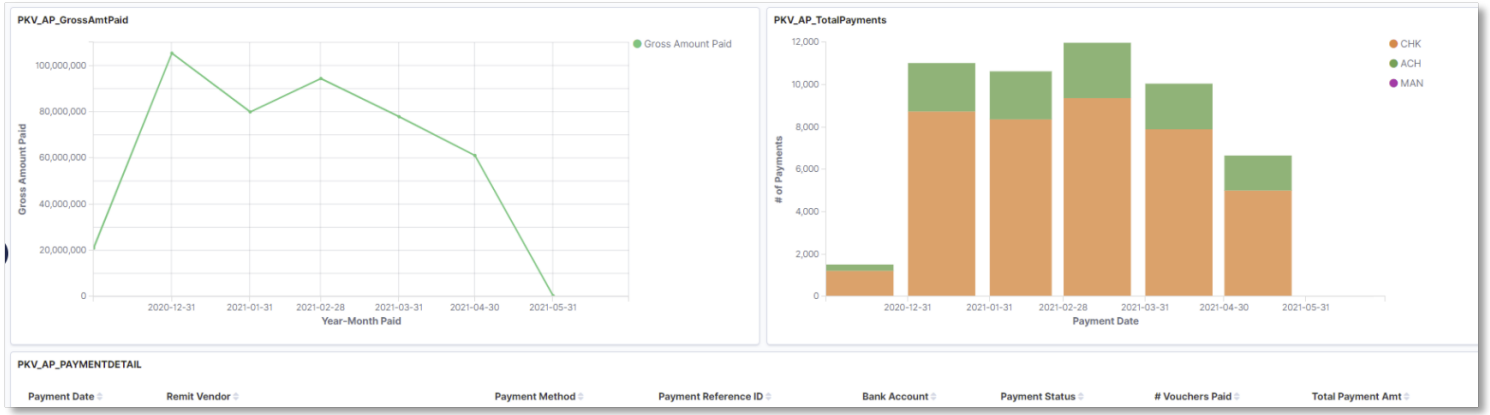


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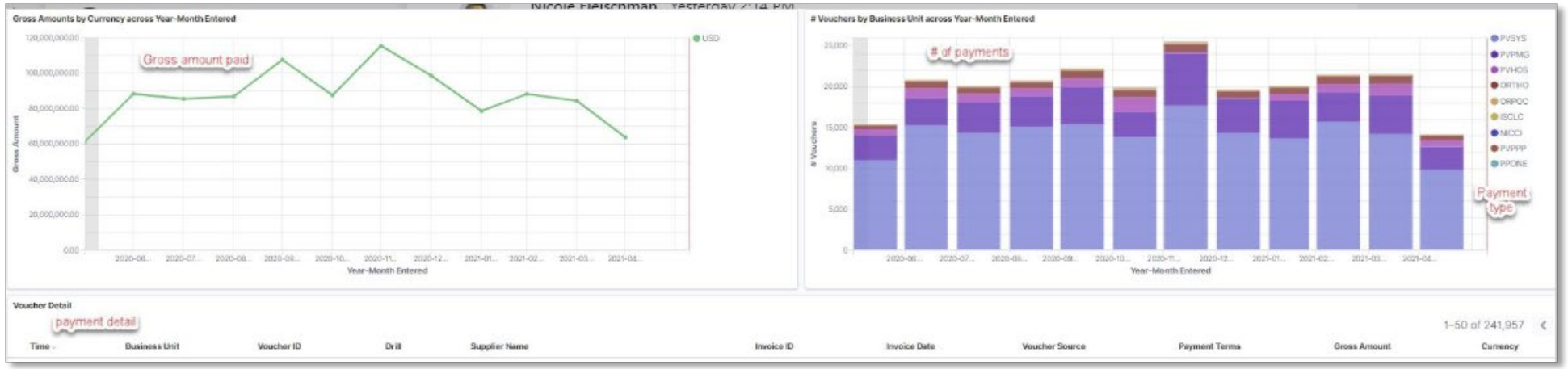
Cloning and Modifying Delivered

Does Insights have any charts on payments? Everything we have is based on # of vouchers, but sometimes I get asked for # of payments.

Like format of **Trend Analysis** - It shows total gross amounts, total vouchers by day, and vendor details as voucher details.



Can we do something similar but with payments? I do like the option of knowing what type of payments if that can be added to the total payments chart (like business units are there now)

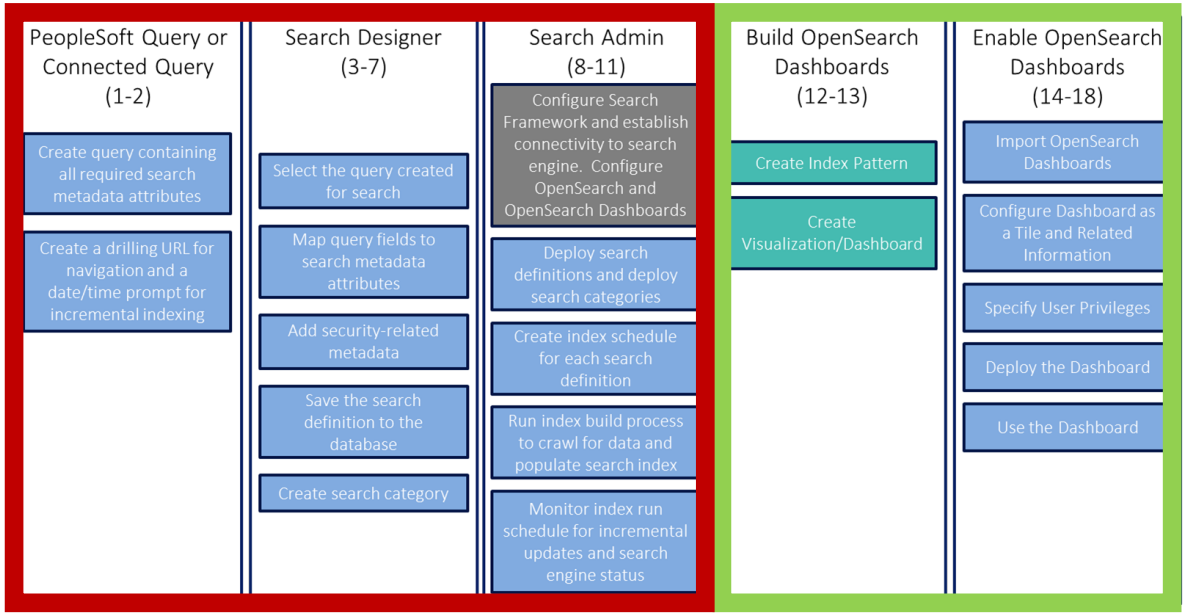


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How SpearMC Customers are Using PeopleSoft Insights

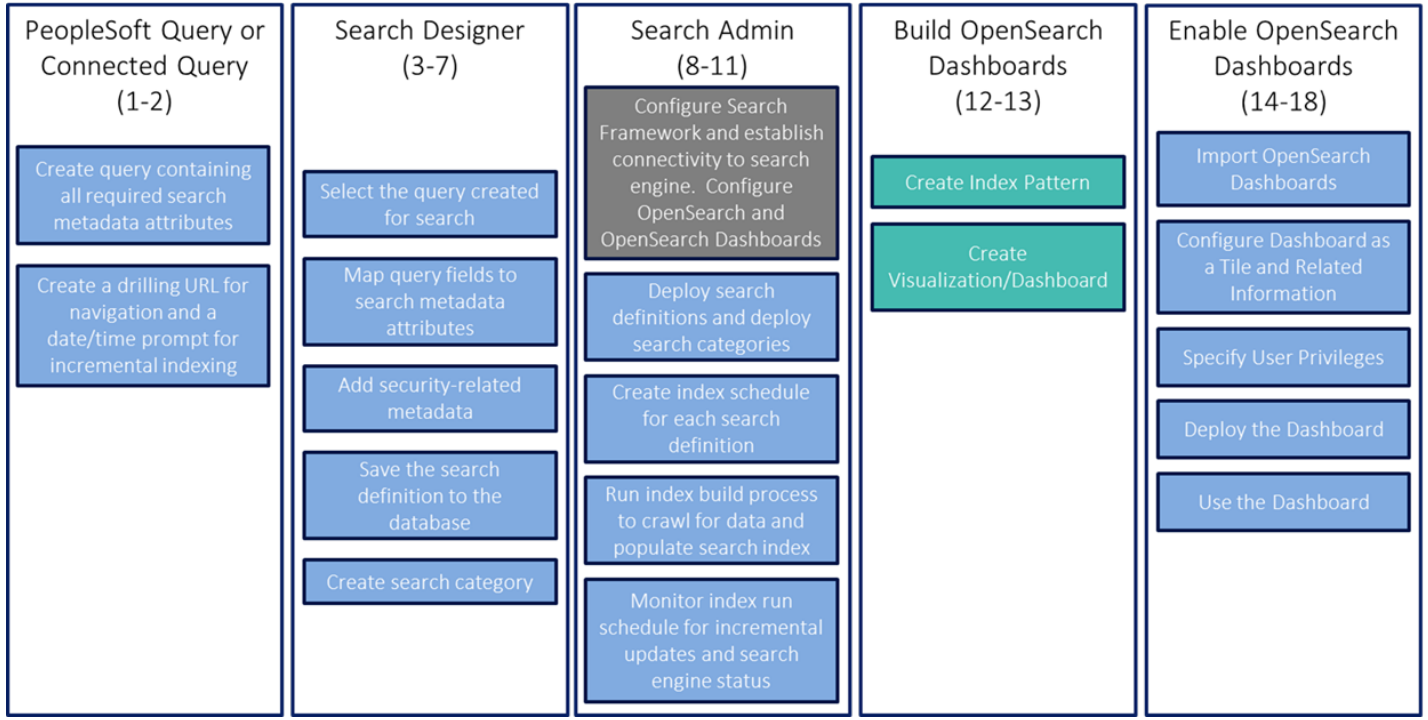
- Modified
  - Clone Visualization / Dashboard
  - Extend Data Model



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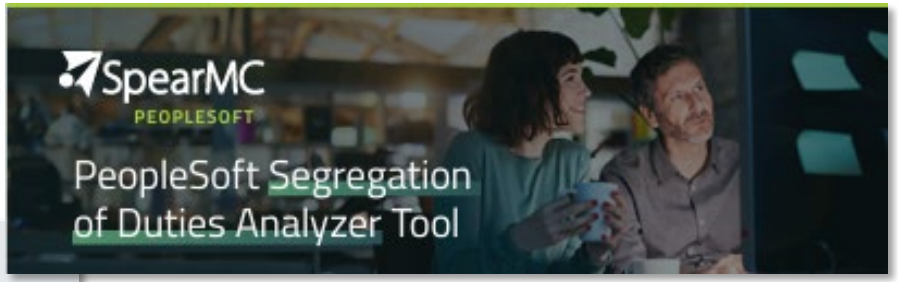
How SpearMC Customers are Using PeopleSoft Insights

- Custom
  - Go through all 18 Steps
  - Ensure that all data is available
  - Iterative process



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SpearMC Segregation of Duties Analyzer (Bolt-On)



This pre-built, bolt-on tool provides organizations with detailed analytics related to Segregation of Duties (SOD) internal controls, regardless of how user security access has been defined within the PeopleSoft environment.

Why Use the Segregation of Duties Analyzer Tool?

While PeopleSoft provides excellent tools for the design of security pages, permissions, and role access, organizations must still ensure that their specific designs will drive desired SOD controls.

As permissions and roles evolve, users often gain or maintain improper system privileges. The SOD Analyzer helps to prevent desired controls from eroding over time.

EASY TO USE

Regardless of how user security access has been defined within a PeopleSoft system, the SOD tool can be installed and configured to produce reports within days.

EFFECTIVE

The SOD Analyzer supports management and auditors without requiring training.

SUPPORT OPERATIONAL CONTROLS

The tool provides a key internal control, which can be easily monitored and reported so management and auditors can confirm its operational effectiveness.

BUILT-IN ANALYTICS

The pre-built SOD Analyzer PeopleSoft Insight Dashboard provides key analytics to help security administrators quickly identify and remediate SOD conflicts.

FEATURES

- Compatible with HCM, FSCM, and CS Pillars
- Page-to-Page Rule Sets
- Over 500 Pre-Built Rules for PeopleSoft Financials
- Flexible and Configurable Rule Maintenance
- Cross-Platform SOD with Unified Navigation

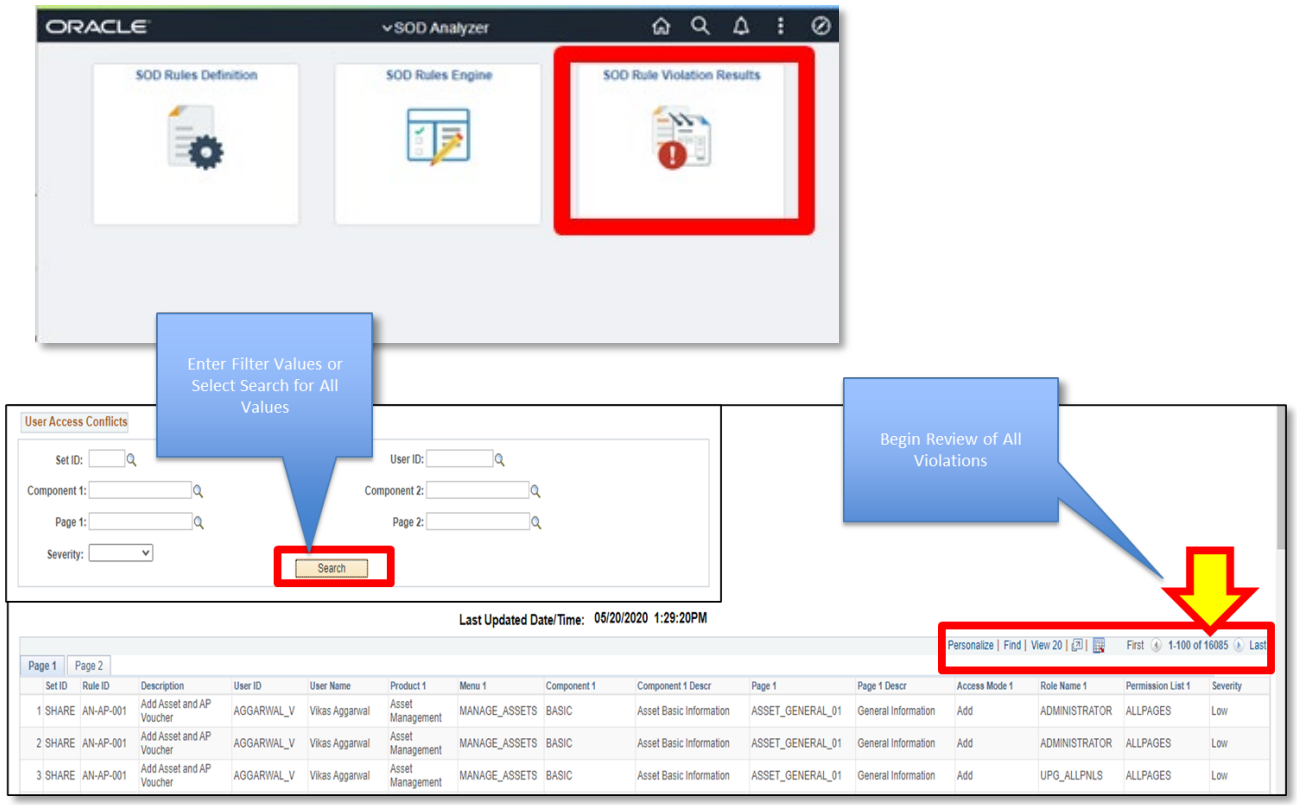
SCAN TO WATCH SOD ANALYZER IN ACTION

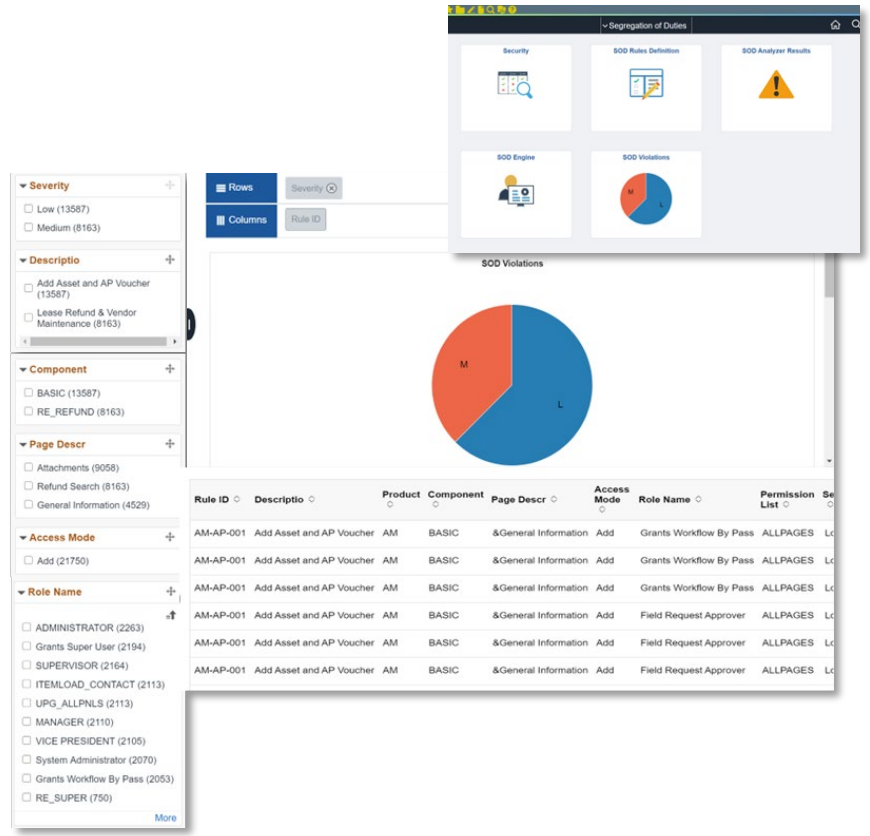
SEE DASHBOARD DETAILS ON PAGE 2

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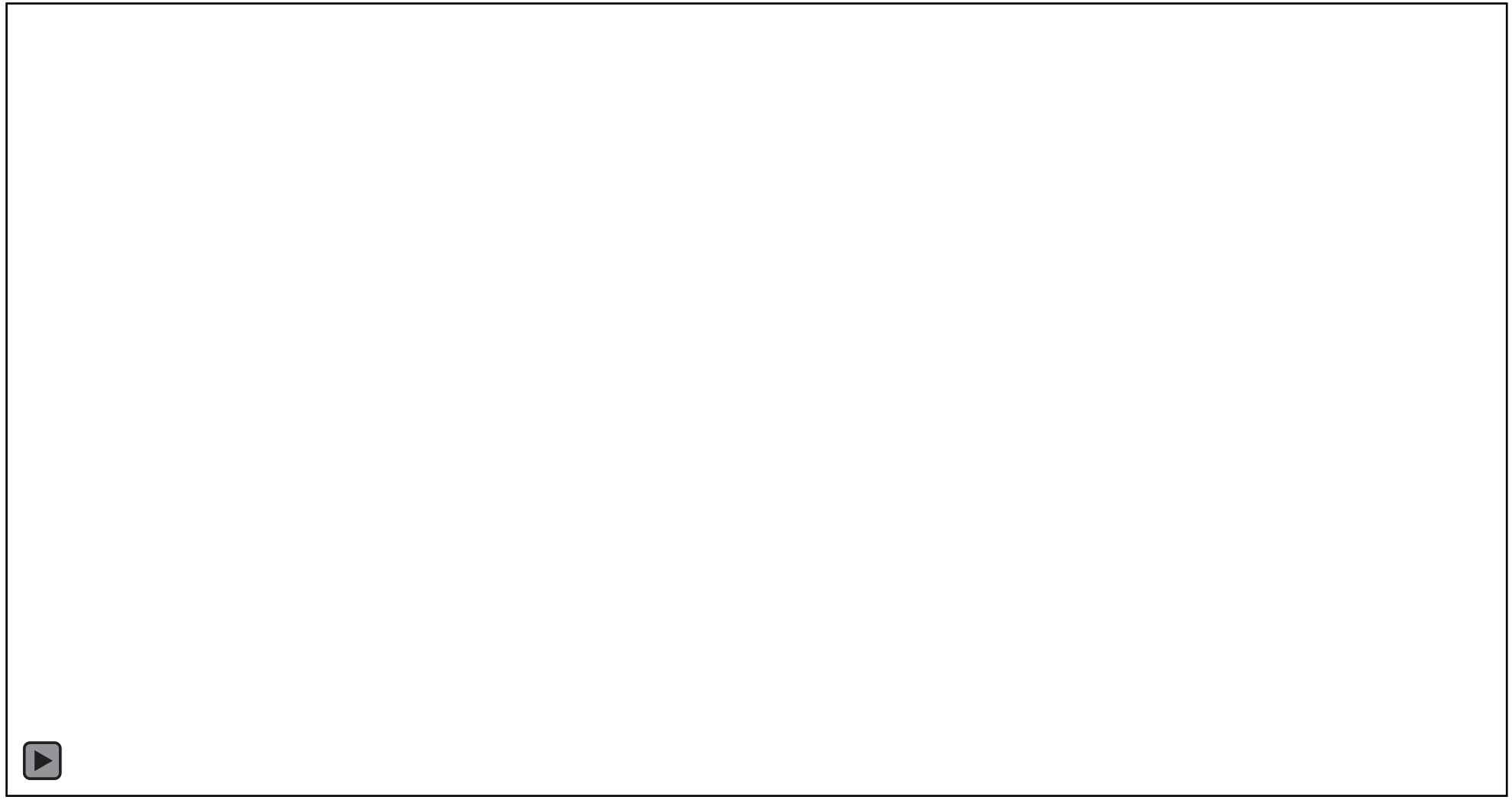
Initial Reporting via Pivot Grids and Inquiry Page





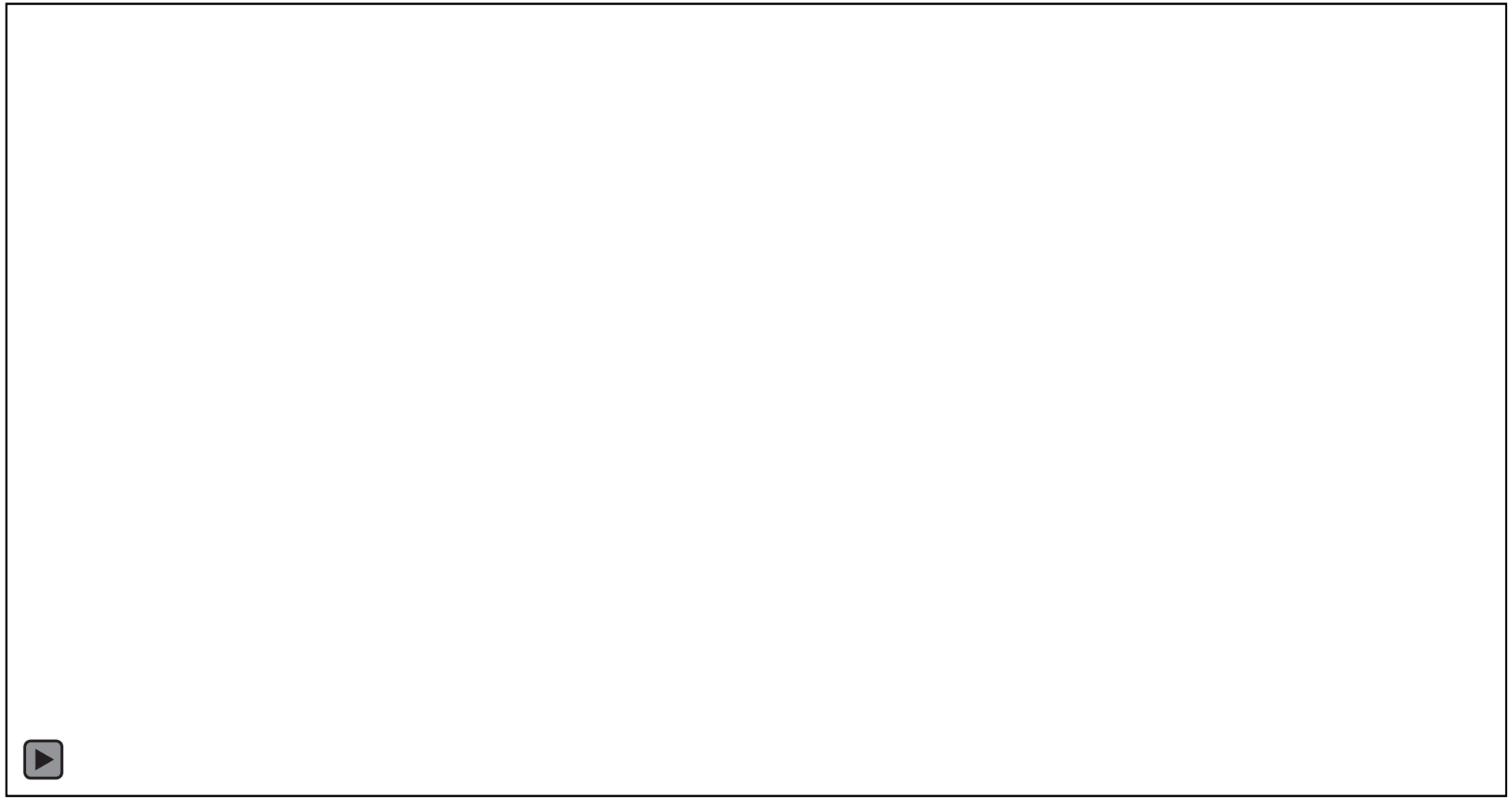
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Replaced Reporting with OpenSearch Dashboard



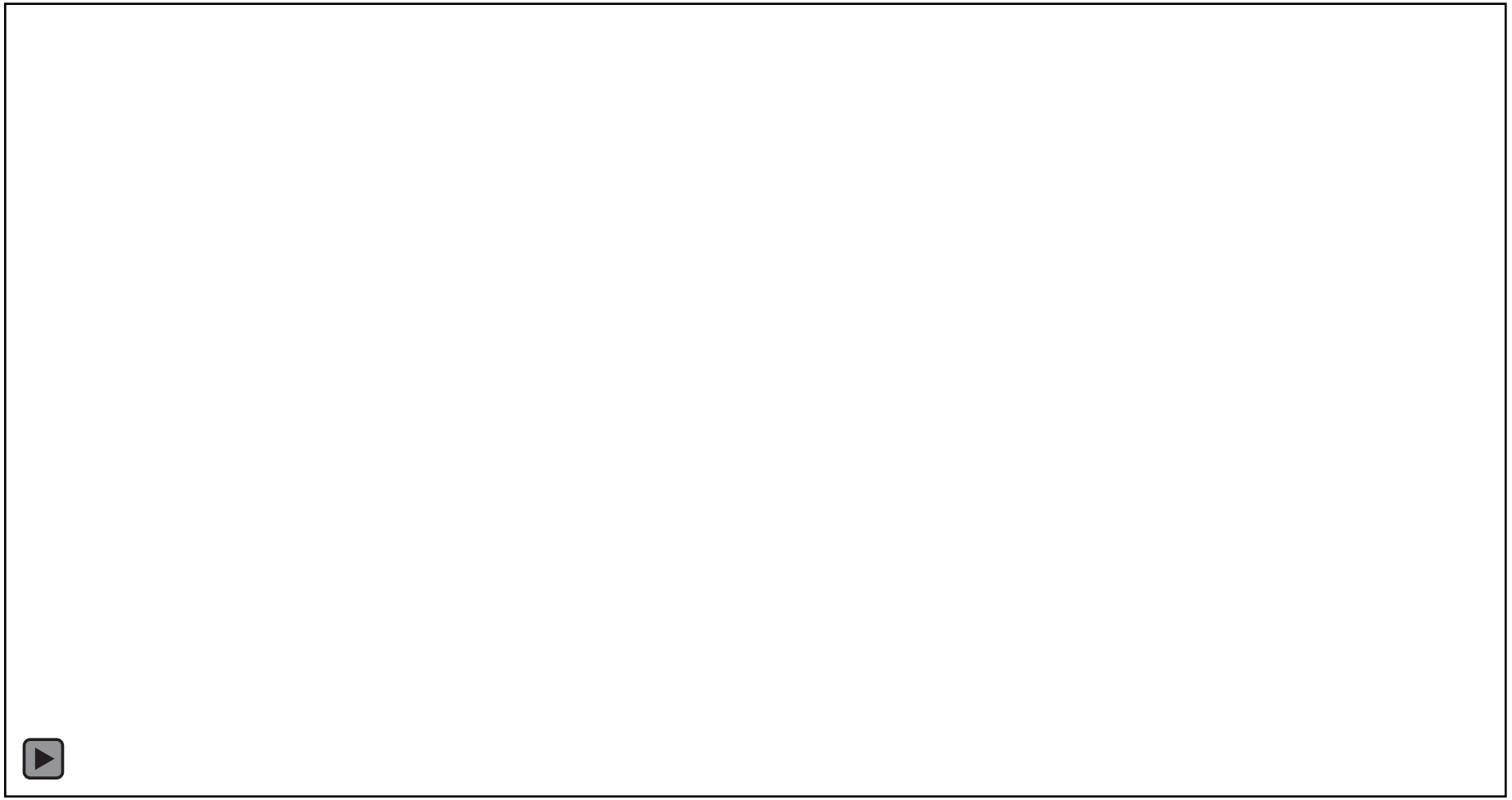
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Start with a Query



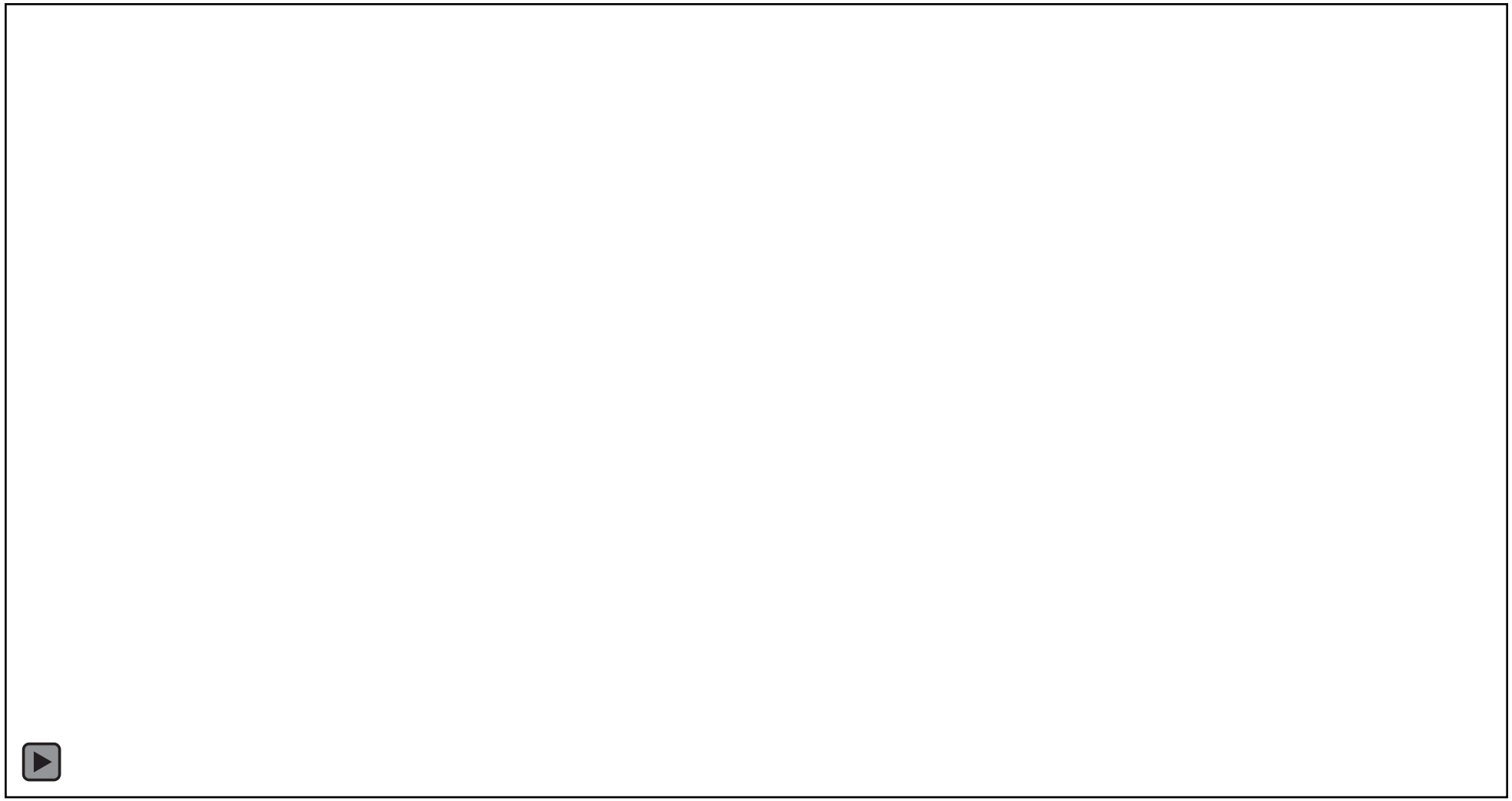
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Search Definition Setup



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OpenSearch Design



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Transform the User Experience with OpenSearch Dashboards

PeopleSoft Segregation of Duties Analyzer Tool

After installing the SOD Analyzer, and then evaluating and configuring your SOD rule set, management and auditors can use SpearMC's pre-built SOD Analyzer PeopleSoft Insight Dashboard to gather key analytics. These analytics enable security administrators to quickly identify and remediate SOD conflicts.

SECURITY ROLES WITH CONFLICTS

Identifying and eliminating conflicts embedded within security roles will cascade the resolution to all existing users assigned the offending roles.



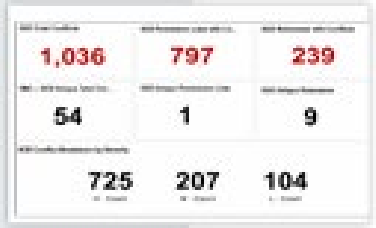


TOP USERS WITH CONFLICTS

Identifying users within the system, whose access drives conflicts, and allows management to determine a remediation approach, which may include alternate mitigating control plans.

ADD FILTERS TO FINE-TUNE RESULTS

SpearMC's PeopleSoft Insights Dashboard provides management and auditors with a wide range of filtering options to drill further into the details of existing conflict violations.



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SpearMC

Celebrating 20 Years

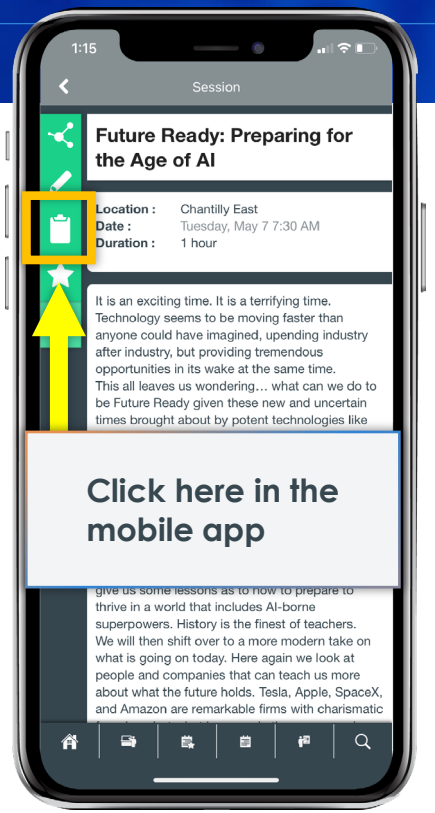
QUESTIONS

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RECONNECT
Dive Deep - Virtual
October 28 - 31, 2024



Quest Experience Week
PeopleSoft Day
December 10, 2024

2024 Training Calendar

Upcoming Class Schedule

Date	Session Title
May 14	PeopleTools 8.59-8.60 OpenSearch Dashboards (formerly Kibana)
May 28	PeopleSoft 9.2 Query Advanced for FSCM
June 10	PeopleSoft 9.2 Query Basic & Intermediate for Campus Solutions
June 11	PeopleTools 8.59-8.60 Automated Testing with PeopleSoft Test Framework
June 14	PeopleSoft 9.2 Query Advanced for Campus Solutions
June 16	PeopleSoft 9.2 HCM Bootcamp - Core HR
July 17	PeopleSoft HCM Bootcamp - NA Payroll
July 18	PeopleSoft HCM Bootcamp - Benefits
July 16 – 18	3-Day Registration for HCM Bootcamp - Core HR / NA Payroll / Benefits
July 22	PeopleSoft 9.2 Query Basic & Intermediate for HCM
July 23	PeopleSoft 9.2 Query Advanced for HCM

Visit our website for more information

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SpearMC Sessions at BLUEPRINT 4D

Date	Time	Session Title	Presenters	Session #
May 7th	9:45 – 10:15 AM	Get PeopleSoft HCM Chatbots (PICASO) Production Ready In 5 Simple Steps	Logesh Balasubramaniam	P-040023
May 7th	3:45 – 4:30 PM	Reporting on Projects/Grants: Reporting Features and Lessons Learned	Jessica Mann	P-045431
May 7th	4:45 – 5:30 PM	The Road to OpenSearch: See How Customers in 2024 will Pave their way to OpenSearch Analytics and Dashboards (vis-a-vis Kibana)	Gary Dranikoski	P-027421
May 8th	4:00 – 4:45 PM	PeopleSoft Expenses at HMH: Featuring Google Maps Integration, Fluid UI, & Duo MFA Security	Randall Johnson	P-047224
May 9th	11:15 – 12:00 PM	Modernize your HR Data Maintenance with PeopleSoft Position Management	Logesh Balasubramaniam	P-047470
May 9th	2:30 – 3:15 PM	Achieve a Seamlessly Integrated Time, Absence: Payroll Management Using PeopleSoft HCM	Logesh Balasubramaniam	P-023124
May 9th	3:30 – 4:15 PM	Oracle Guided Learning on PeopleSoft: Customer Panel	Cameron McClurg	P-035922
May 9th	3:30 – 4:15 PM	PeopleSoft ChatBots: Use Case for Financials & Supply Chain	Tom Tretter	P-036771
May 10th	9:00 – 9:45 AM	PeopleSoft Selective Adoption & Staying Current - Panel Discussion	Julie Alonso (Oracle) Cameron McClurg	P-048924

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