

PeopleSoft 9.2 Inventory Management

Financial Supply Chain Management (FSCM)

Developed for Storeroom Attendants, Store Keepers, Material Handlers, Storeroom Supervisors and Operations Analysts, PeopleSoft Inventory Management 9.2 training quickly introduces students to performing all inventory related transactions, including the receipt of material as well as the disposition stock and best practices for inventory counts and inventory inquiries. Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish process and report on transactions.

Prerequisites:

- PeopleSoft 9.2 Foundations (FSCM)

Inventory WorkCenters

Inventory Receiving and Putaway

- Receiving Purchased Inventory Items
- Canceling/Reversing a Receipt
- Inter-unit and RMA Receiving
- Bar Code Receipts
- Putting Material away in the correct locations
- Express Putaway

Material Stock Requests

- MSR Process Overview
- Creating a Material Stock Request
- Understanding Orders in Demand Fulfillment
- Managing Material Stock Requests
- Viewing MSRs and IUTs
- Understanding the Supply/ Demand WorkCenter and Dashboard

Inventory Reservations and Picking

- Discussing Reservation Terminology

Inventory Reservations and Picking (cont'd)

- Using the Inventory Reservations Process
- Using the Online Reservation Process
- Describing Order Release and Picking Options
- Using the Order Release Request Process
- New Pick plan
- Using the Picking Feedback and Confirmations

Shipping and Issuing Material

- Printing Shipping Documents
- Using the Shipping/Issues Component
- Express issues
- Express Issue - Walkup Ticket

Material Returns

- RMAs (Return Material Authorization)
- Expense issue Returns

Replenishing Stock

- Describing the Replenishment Process
- Setting Up Replenishment Options
- Performing the Replenishment Process

Move Inventory

- Move Inventory
- Bin to Bin Transfer
- Inter-BU Transfers

Administer Inventory

- Counting Policy
- Describing the Physical Counting Process in PS
- Creating Count Events
- Performing Counting Events
- Inventory Balance Adjustments

Review Inventory

- Review Inventory
- New Inventory Inquiry by BU
- Reviewing Inventory Balances
- Inventory Transaction History