

PeopleSoft 9.2 Project Costing

Financial Supply Chain Management (FSCM)

Developed for implementation team members and functional end users, PeopleSoft Project Costing 9.2 training quickly introduces students to the set-up considerations, configuration, and transactional processing components of the Project Costing module. Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish process and report on transactions.

Prerequisites:

- PeopleSoft 9.2 Foundations (FSCM)

Introduction

- Project Costing Overview
- Integration with PeopleSoft Applications
- Managing Projects
- Project Costing ChartField Structure

9.2 Highlights

- Project Summarization and Compression
- Rate Plan Pricing
- Variance Pricing
- Simplified Capture of Project Costs and Revenue (process AR direct journals)
- Projects WorkCenter
- Project Financial Pivot Grids
- Multi-Dimensional Rate Definition
- Manager Transaction Review

Project Costing Business Unit Set Up and Configuration

- Project Costing Definition
- Project Costing Business Unit Options
Integration Templates
- ChartField configuration
- Control Tables

Project Costing – Project Setup

- General Setup
- Assigning Project Managers
- Establishing Approvals
- Adding Activities
- Status Management

Project Budgets

Setting up Project Budgets

- Budget Items
- Budget Plans
- Budget Details
- Finalizing a Budget

Pricing Process

- Rate Plans
- Rate Sets
- Rates by Employee

Asset Management Integration

- Overview of Expenses Integration with Project Costing
- Integration Defaults
- Manual Capitalization Process
- Express Capitalization Process
- Cost Collection

Maintaining Transactions / Creating Accounting Entries

- Adding Transaction
- Accounting for Projects

Process Integration

- Purchasing / Payables
- General Ledger
- Time / Labor
- Expenses

Reporting and Analytics

- Overview of Projects Table Structure
- Analysis Types F
- Flexible Analysis
- Budget vs. Actuals

Allocations

- Define Allocation Step
- Define Allocation Group

Project Security

- Security Profile
- Team Based Security
- User Based Security