

PeopleSoft 9.2 Strategic Sourcing

Financial Supply Chain Management (FSCM)

Developed for implementation team members and functional end users, PeopleSoft Strategic Sourcing 9.2 training quickly introduces students to the set-up considerations, configuration, and transactional processing components of the Strategic Sourcing module. Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish process and report on transactions.

Prerequisites:

- PeopleSoft 9.2 Foundations (FSCM)

Overview

- Strategic Sourcing Overview
- Business Process Overview

Configurations

- Installation Options

TableSet IDs

- Define TableSet IDs
- Define TableSet Controls

User Preferences

- Strategic Sourcing Options
- Procurement – Vendor Processing Authority
- Procurement – Contract Process
- Request for Quote Process

Auto Numbering

File Locations

Standard Comments

- Standard Comment Types
- Standard Comments

Define Business Units

- Purchasing Definition
- Strategic Sourcing Definition

Complete Purchasing Options

- Buyer Setup

Bid Factor Setup

- Bid Factor Setup
- Bid Factor Group Setup

Constraints Setup

- Constraints - IT

Reason Codes Setup

- Reason Codes - IT

Vendor User Setup

- Vendor User – IT Security

Approval Workflow Setup

- Role Definition – IT
- User List Definition - IT
- Approval Workflow Setup - IT
- Definition criteria - IT
- Path Criteria - IT
- Step Criteria - IT
- Assign Approval by Business Unit - IT
- User Profile Setup - IT

Workbook Sign-Off

Strategic Sourcing Steps

- Create an Event from a Sourcing Template
- Add Bidders to an Event
- Modify the Header Bid Factors
- Add Additional Lines to an Event
- Modify Event Settings and Options
- Add Event Collaborators
- Collaborate on an Event
- Approve or Deny an Event
- Add and Attachment to an Event
- Award a Bid
- Award a Single Event to Multiple Bidders