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 **SpearMC**
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 **SMART ERP**
Solutions
NOW PART OF MYTHICS

PeopleSoft vs. Oracle Fusion Cloud: A Side-by- Side Look at Grants Management

Session: P-051824

PeopleSoft
RECONNECT
DIVE DEEP - VIRTUAL!

PeopleSoft RECONNECT Dive Deep 2025

October 27 – 30, 2025

Session Overview

Looking for smarter, more efficient ways to track and manage grants?

Whether you're currently using PeopleSoft or planning your move to Oracle Cloud, this session will help you get the most from your grants management investment.

If you're on **PeopleSoft** and haven't yet implemented Grants—or you're already using it but want to optimize your setup—you'll gain a clear overview of PeopleSoft Grants Management, including key capabilities and the latest enhancements you won't want to miss.

If **Oracle Cloud** is part of your roadmap or you're in the midst of an implementation, we'll walk through Oracle Cloud Grants Management within Project Portfolio Management (PPM), exploring how it supports the full lifecycle of project and grant funding.

Finally, we'll bring it all together with a side-by-side comparison of PeopleSoft and Oracle Cloud Grants, highlighting critical differences, new opportunities, and insights to guide your organization's planning and decision-making for the future.

Introductions



JESSICA MANN

Senior Consulting Sales Director

Mythics

jmann@mythics.com

SpearMC Now Part of Mythics



**50/50 States
Supported**

Across multiple functional
disciplines



**15/15 Cabinet Agencies
Supported**

Supporting a wide range of
mission areas



**400+ Higher Education
Customers Supported**

Enabling our future leaders



**500+ Commercial Customers
Supported**

Supporting a wide range of
commercial areas



**500+ Cloud
(SaaS and OCI)
Projects**

Modernizing Oracle
Workloads



**100,000+ Oracle
Transactions**

Experience Matters



**1,500+ Oracle
Implementations**

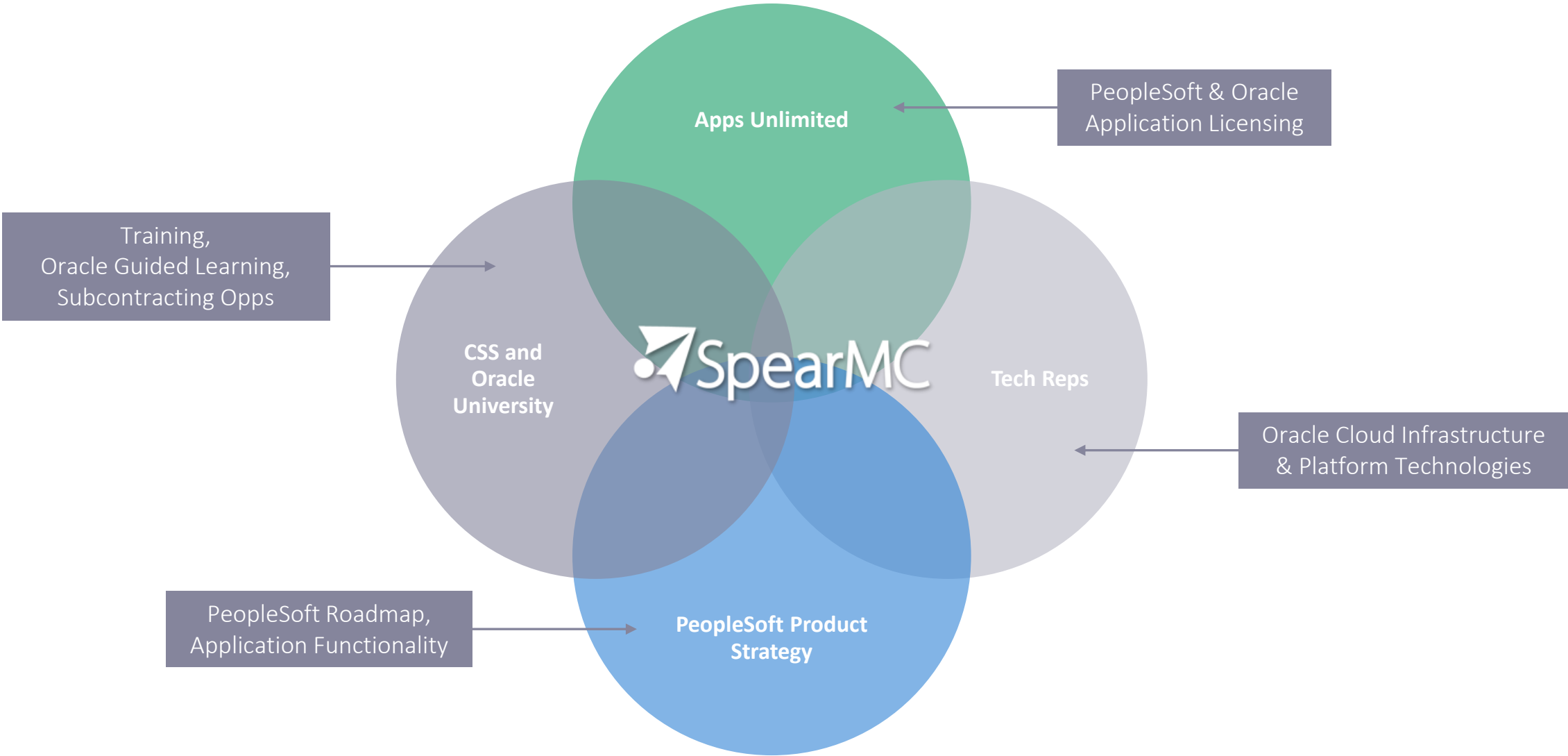
Application Specialists



**1,650 Oracle Cloud
Certifications**

Highly Capable
Technologists

SpearMC Strategy: Positioning with Oracle



Products and Services



Managed Services

PeopleSoft
Administration

PeopleSoft
Functional Support

PeopleSoft Infrastructure

PeopleSoft Development



PeopleSoft Expertise

Financials and
Supply Chain

Human Capital
Management

Campus Solutions

Enterprise Performance
Management



PeopleSoft Training

All-Access Learning Pass

Live Private Training

Oracle Guided Learning

Public Training Classes



PeopleSoft Products

Segregation of Duties

Grants Labor
Cost Distribution

OGL Starter Kit

PTF Testing Grounds



Oracle Cloud

PeopleSoft to
Cloud Migration

Oracle Fusion
Cloud Training

Oracle Cloud
Infrastructure

Cloud Learning
Subscriptions

ORACLE CONTRACT VEHICLES

Oracle Public Sector Addendum | Texas DIR | University of Texas System | E&I for Higher Education | CSU / Univ of CA / CCC | State of New York

Learn from an Oracle University Partner

PeopleSoft Public Training Classes

You will gain Powerful, Practical Learning Experiences covering PeopleTools, Financials and Supply Chain Management, Human Capital Management, PeopleSoft Campus Solutions:

- **PeopleTools:** System Administration, Fluid Development, Security, PeopleCode
- **Bootcamps:** FSCM, HCM, PeopleTools
- **Reporting:** Query, PTF, BI Publisher, PeopleSoft Insights
- **FSCM:** Fluid Approvals & Delegations, Expenses, Procurement & Supplier Contract Management
- **HCM:** Core HR, Payroll, Benefits
- **Campus Solutions:** Advisement, Admissions, Registration, 3C's



[Visit our website](#) or scan the QR code for a full listing of available public courses and free webinars

Agenda

- Latest Versions
- Overall Comparison
- Business Process Comparison
- Summary
- Concluding Thoughts
- Q&A

POLL QUESTION #1

We are currently using PeopleSoft Grants Management:

- ➡ Yes
- ➡ No
- ➡ No, Planning to implement

POLL QUESTION #2

We are currently using Oracle Cloud Grants Management:

- ➡ Yes
- ➡ No
- ➡ No, Planning to implement

Latest versions available:

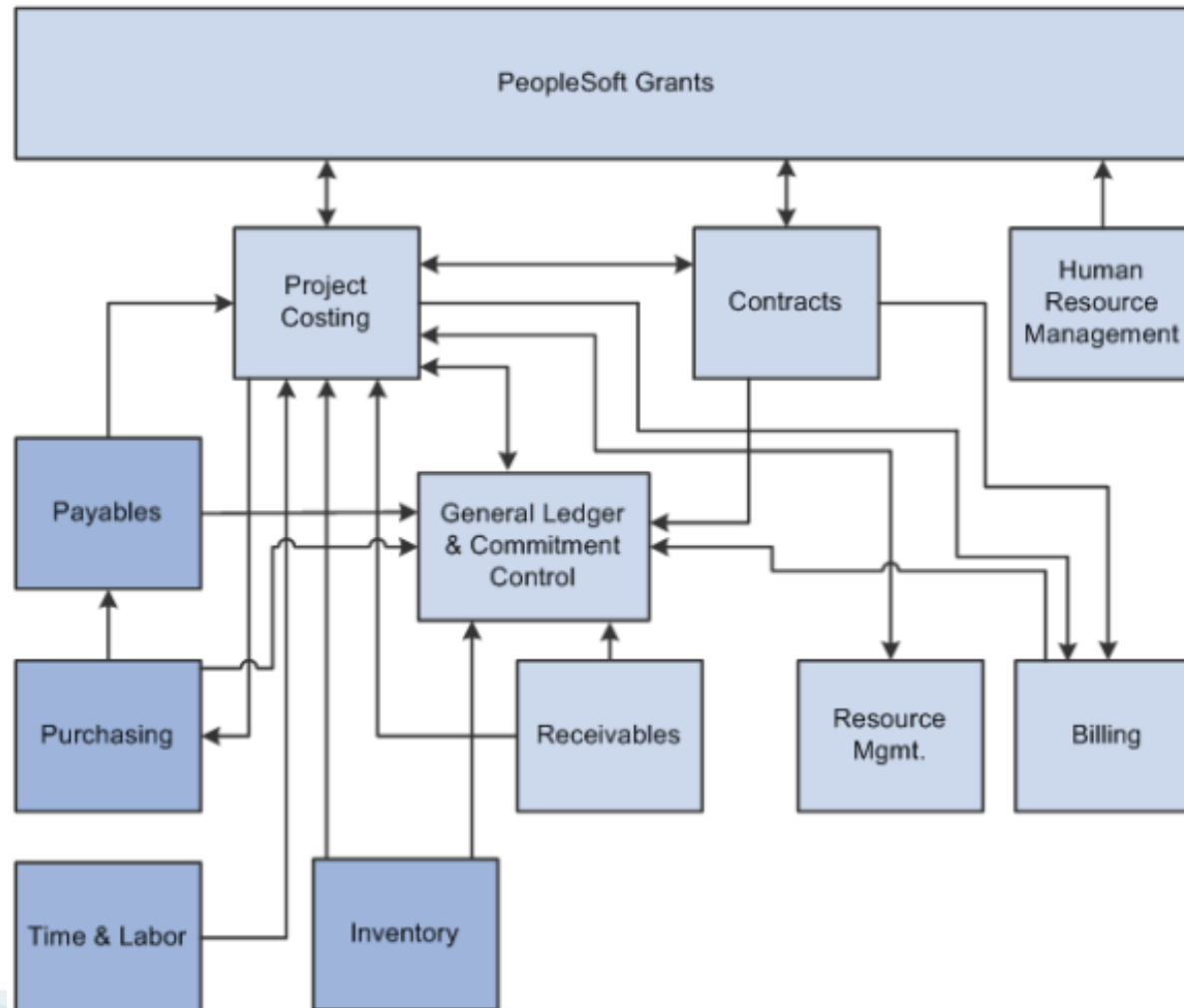
PeopleSoft: 9.2 / Image 54 / Tools 8.61.12
Oracle: 25C

COMPARISON BY BUSINESS PROCESS / KEY CAPABILITIES

Overall Comparison

Capability	PeopleSoft Grants	Oracle Cloud Grants Management
Overall		
Standardized Business Process	Yes	Yes
Single Source of Truth with Real Time information	Yes	Yes

Business Process: PeopleSoft Overall Comparison



PeopleSoft's Grants Management solution manages the full life cycle of research administration, including proposal generation, transitioning proposals into awards, award tracking, facilities and administration processing, comprehensive bill generation, and flexible financial reporting.

Business Process: Oracle Overall Comparison

Oracle Grants Management Cloud allows you to manage the complete post award process, from initial funding to close out. Oracle Grants Management Cloud is built in strategic connection with Oracle Project Portfolio Management Cloud.

Grants Management Cloud



Oracle PPM Cloud Products

- Oracle Project Financials Cloud
- Oracle Project Contract Billing Cloud
- Oracle Grants Management Cloud
- Oracle Project Resource Management Cloud
- Oracle Project Management Cloud
- Oracle Task Management Cloud
- Oracle Transactional Business Intelligence for Projects Cloud

Business Process: **Pre-award / Proposal**

Capability	PeopleSoft Grants	Oracle Cloud Grants Management
Business Process		
Pre-award/Proposals	Yes	No
Seamless Transition from Pre-Award to Post Award	Yes	Partial - create awards from predefined templates, or using standard web services and open interfaces

Business Process: PeopleSoft Pre-award / Proposal / Award Generation

←

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Q Search in Menu

Maintain Proposal

Proposal

Projects

Budgets

Resources

Certifications

Reports

Attachments

Proposal ID

NEXT

Version ID

V101

Description

Grants Demo

Currency

USD

Reference Award Number

1 R01 CA217161-01

Federal Award Identification Number

1R01CA217161

Add to My Proposals

*Title

Grants Demo

Long Description

Grants Demo

243 characters remaining

*PI ID

KU0042

Schumacher,Kenneth

*Sponsor ID

0000050046

National Cancer Institute

Prime Sponsor

Pre-Award Administrator

KU0006

Scott,William

Purpose

BARE

*Proposal Type

New

Confidence %

ALN

93.393

Status

*Proposal Status

Draft

Submit Status:

Not Submitted

Generate Status

Not Generated

In Approval Process

Facilities & Admin Requested

Foreign Application/Component

NIH Modular Grant

Template Proposal

Due By

Budget Express

Additional Information

*Start Date

10/01/2025

*End Date

09/30/2027

No. Periods

2

Build Periods

Budget Periods

Details

PHS Incomes

Period	*Start Date	*End Date	Previous End Date	Next End Date	Target Sponsor Budget		
1	10/01/2025	09/30/2026	◀	▶		+	-
2	10/01/2026	09/30/2027	◀	▶		+	-

October 27 – 30, 2025

Business Process: PeopleSoft Pre-award / Proposal / Award Generation

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🔍 Search in Menu

Maintain Proposal

Proposal

Projects

Budgets

Resources

Certifications

Reports

Attachments

Proposal ID

CON000000000212

Version ID

V101

Description

Grants Demo

Currency

USD

Proposal Projects

🔍

|

⏪

<

1 of 1

>

⏩

View All

Project ID

000000000000355

☒ Primary

+ -

*Title

Grants Demo

Long Description

Grants Demo

243 characters remaining

*Department

41000

Engineering

Dept Contact

*Subdivision

90210

Biology Department

Dept Rep

*Institution

001

PeopleSoft University

[Other Contacts](#)

[Department Credit](#)

SPO

SPO1

Sponsor Projects Office 1

SPO Contact

Grafton,Kenneth

F & A Distribution

🔍

⏪

<

1-1 of 1

>

⏩

*Department	Description	Location	Comments	Percent Share		
41000	Engineering	EGV05		100.00	+	-

Project Percent Share

100.00

Go To

Location

Protocols

Component

Setup Level

Keywords

Gender & Minority Study

Trainee

Attributes

October 27 – 30, 2025

Business Process: PeopleSoft Pre-award / Proposal / Award Generation

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Maintain Proposal

Proposal | Projects | **Budgets** | Resources | Certifications

Proposal ID CON000000000212
Description Grants Demo

Proposal Project
Project ID 000000000000355

Budget Header
*Budget ID BUD
Start Date 10/01/2025

Budget Period

Period	Start Date	End Date	Amount
1	10/01/2025	09/30/2026	
2	10/01/2026	09/30/2027	

F & A and Pricing Setup

Go To Location Protocols Component Setup Lev

Save | Notify | Refresh

Proposal | Projects | Budgets | Resources | Certifications | Reports | Attach

Search in Menu

GM_BUD_FA

Help

F & A and Pricing Setup

Proposal ID CON000000000212
Description Grants Demo
Version ID V101
Budget ID BUD
Project ID 000000000000355

☒ Institution Minus Funded
☐ Sponsor Minus Funded

Contracts Related

*Pricing Method As Incurred
*Product GRANTS_REIMBURSAB

F&A Set Up

*Rate Type ONC On Campus

Institution

FA Base MTDC
Modified Total Direct Costs

Institution Rates

Effective Date 01/01/2024 FA Rate % 50.00
Effective Date 07/01/2005 FA Rate % 50.00

Sponsor

☒ Same as Institution
FA Base MTDC
Modified Total Direct Costs

Sponsor Rates

Effective Date FA Rate % 0.00

Budget

FA Base MTDC
Modified Total Direct Costs

Budget Rates

*Effective Date 01/01/2024 FA Rate % 50.00
*Effective Date 07/01/2005 FA Rate % 50.00

OK | Cancel | Apply

Business Process: PeopleSoft Pre-award / Proposal / Award Generation

Search in Menu

Enter Budget Detail

Proposal CON000000000212

Currency USD

Version V101

Start Date 10/01/2025

End Date 09/30/2027

Title Grants Demo

☐ Modular?

Project ID 000000000000355

Budget ID BUD

Budget Period 1

Start Date 10/01/2025

End Date 09/30/2026

Overall Cost Share

View FA Rate

Details, CostShare, Justification

1-4 of 4

Line Data

More Line Data

Return To Maintain Proposal

Save

Return to Search

Notify

October 27 – 30, 2025

Business Process: PeopleSoft Pre-award / Proposal / Award Generation

Generate Award

From Proposal: CON000000000212 To Award: CON000000000212

From Version: AWD ☐ Pre-award Spending ☒ Add to Grants Portal Security

Project

☒ Primary Project

From Project: 000000000000355 Grants Demo Project: 000000000000355

Budget

From Budget	Activity	Description
☒ BUD	BUD	

[Generate](#) [Return to Search](#)

Grants WorkCenter

Manage Proposals

[Refine Filter Criteria](#)

1-6 of 6 View All

Actions	Business Unit	Proposal ID	Version ID	Description	Proposal Status	Submit Status	Generate Status	Sponsor
☒ Actions	EGV05	CON000000000212	AWD	Grants Demo	Submitted	Submitted	Not Generated	National Cancer Institute
☐ Actions	EGV05	CON000000000024	V1	Initial Draft	Draft	Not Submitted	Not Generated	National Institutes of Health
☐ Actions	EGV05	CON000000000211	V101	Initial Draft	Submitted	Submitted	Pre-Award Spending	National Institutes of Health
☐ Actions	EGV05	CON000000000200	V101	River Surface Area	Draft	Not Submitted	Not Generated	National Institutes of Health
☐ Actions	EGV05	CON000000000212	V101	Grants Demo	Submitted	Submitted	Not Generated	National Cancer Institute
☐ Actions	EGV05	PC00000000000006	V101	Nanotec on chemical	Submitted	Submitted	Not Generated	Department of Health & Human Services

Process en masse

Actions [Generate Awards](#) [Generate Pre-Awards](#) [Submit Proposals](#) [Process](#)

Business Process: PeopleSoft Pre-award / Proposal / Award Generation

PUM 53

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Q Search in Menu

🏠 | ⋮

PROPOSAL_ROUTING

[Instructions](#)

Seq Nbr 2

Description Proposal Form Example

Approval Status Approved

PI Information

PI CROTH

College 90200

Institute 001

Project Info

Project Title Proposal Form Title

Co-PI Info

Co-Pi

Co-Pi College

Proposal Info

Sponsor Name 1020

Submit Time 05:00 PM

Activity Type BARE

Created On 09/28/2025

Business Unit EGV05

PI Dept 41000

% Primary Project 100.00

Long Description Proposal Form Long

Co-Pi %

Submit Deadline 10/31/2025

Proposal Type New

Sponsor Guidelines Describe Guidelines

← | ⌚ | ♥ | ⓘ

Q Search in Menu

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PROPOSAL_ROUTING

[Instructions](#)

Submission Method Sponsor Website

Sub Information

Space-Equip-Renov No

Budget Information

Start Date 09/01/2025

Total Budget 1000000.0000

Required Doc

Prop or SOW Yes

Budget Justific Yes

Certify

I Certify Yes

More Information

Includes Sub No

Addnl Insurance Yes

IT Support/Softwar No

Research Location EGV05

End Date 08/31/2026

Detailed Budget Yes

Attachments

Add Attachment

Description Form Attachment Example.pdf Form Attachment Example.pdf

Related Documents

	Link to Related Component	Component Name	Submitted By	Submitted Date/Time
1	EGV05/CON00000000229/V101	GM_PROPOSAL	MYOUNG	09/28/25 5:57:43PM

Business Process: Oracle Pre-award / Proposal / Award Generation

≡ vision

Create Award ?

Save and Close

Cancel

* Award Template Name

Vision University Funded Awa

* Currency

USD

* Name

* Number

* Primary Sponsor

* Start Date

m/d/yy

* End Date

m/d/yy

* Principal Investigator

* Award Owning Organization

Biology HE US

* Bill-to Account

Additional Information

Additional Information

Fund Code

Award Additional Details

+ Add Project

+ Add Funding

You can also import awards, award projects, award funding, and other award details from third-party applications into the Awards work area by using the Import Awards macro-enabled Excel workbook template and running a few scheduled processes. The Excel template is part of the External Data Integration Services for Oracle Cloud feature.

025

Business Process: **Award / Project Setup**

Capability	PeopleSoft Grants	Oracle Cloud Grants Management
Business Process		
Ability to define Award demographics including type and purpose, keywords, CFDA/ALN numbers, terms and conditions, attributes, etc.	Yes	Yes
Ability to have one to many and many to one funding structures	Yes	Yes

Business Process: PeopleSoft Award / Project Setup

Search in Menu

Award Profile

Award

Funding

Resources

Certifications

Terms

Milestones

Key Words

Funding Inquiry

Award ID

CON000000000212

Reference Award Number

1 R01 CA217161-01

Federal Award Identification Number

1R01CA217161

Title

Grants Demo

Long Description

Grants Demo

243 characters remaining

Award PI

Schumacher,Kenneth

Reporting Role

Sponsor

National Cancer Institute

Prime Sponsor

Post Award Administrator

Purpose

BARE

Status

Accepted

Award Type

Grant

ALN

93.393

Proposal ID

CON000000000212

View Proposal

Version ID

AWD

Start Date

10/01/2025

End Date

09/30/2027

☒ Hold Billing on Unpaid Cost

☐ Hold Revenue on Unpaid Cost

View Contract

Contract Rates

Additional Information

Grant Administrator

Sponsor Website

Maintain Attachments (0)

Primary Project PI

Schumacher,Kenneth

Associated Project

1-1 of 1

PC Business Unit	Project	Description	Project Start Date	Project End Date	Commitment Control Begin Date	Commitment Control End Date
EGV05	000000000000355	Grants Demo	10/01/2025	09/30/2027	10/01/2025	09/30/2027

Go To:

Sponsor

Protocols

Attributes

Department Credit

Notepad

Award Modifications

Supplemental Data

Search in Menu

Award Profile

Award

Funding

Resources

Certifications

Terms

Milestones

Key Words

Funding Inquiry

Award ID

CON000000000212

Award Title

Grants Demo

Reference Award Number

1 R01 CA217161-01

Award PI

Schumacher,Kenneth

Primary Project PI

Schumacher,Kenneth

Detail

*Keyword

Description

CANCER

Cancer

Go To:

Sponsor

Protocols

Attributes

Department Credit

Notepad

October 27 – 30, 2025

Business Process: PeopleSoft Award / Project Setup

← | ⌚ | ❤

Q Search in Menu

Define Contract General Info

General

Lines

Amendments

Contract Number

CON000000000103

Sold To Customer

The National Science Foundation

Amendment Number

0000000000

Contract Status

ACTIVE

Amend Contract

Contract Lines ⓘ

⌕

Q

General

Detail

LQC Detail

Billing Amount Details

Revenue Amount Details

⌵

Actions	Line	Product	Description	Price Type	Billing Plan
▼ Actions	1	GRANTS_REIMBURSABL	Grants Reimbursable	Rate	Ready
▼ Actions	2	GRANTS_REIMBURSABL	Grants Reimbursable	Rate	Ready
▼ Actions	3	GRANTS_REIMBURSABL	Grants Reimbursable	Rate	Ready

← | ⌚ | ❤

Q Search in Menu

Contract Terms

Related Projects

Contract Number

GL-0001

Sold To Customer

National Institutes of Health

Amendment Number

Contract Status

PENDING

Contract Line

1

Price Type

Rate

Product

GRANTS_REIMBURSABL

Description

Grants Reimbursable

PC Business Unit

EGV01

Transaction Limits

Review Limits

Billing Limit

1,593,000,000,240.00

Perform Limit Checking

Revenue Limit

1,593,000,000,240.00

Retainage ID

Discount ID

☐ Tiered Pricing

Tiered Pricing

Associated Rates

⌕

Q

1-1 of 1

⌵

⌶

	Effective Date	Status	Rate Selection	Rate Set		
1	01/01/1900	Active	Rate Set	GMRT1	Rate Set	+ -

Associated Projects & Activities

⌕

Q

1-7 of 7

⌵

⌶

	*Project	Description	*Activity	Description		
○	GL-0001	Enforce RTBC Critical Dept	ACTIV1	Activ1	+	-
○	GL-0001	Enforce RTBC Critical Dept	ACTIV2	Activ2	+	-
○	GL-0001	Enforce RTBC Critical Dept	ACTIV3	Activ3	+	-

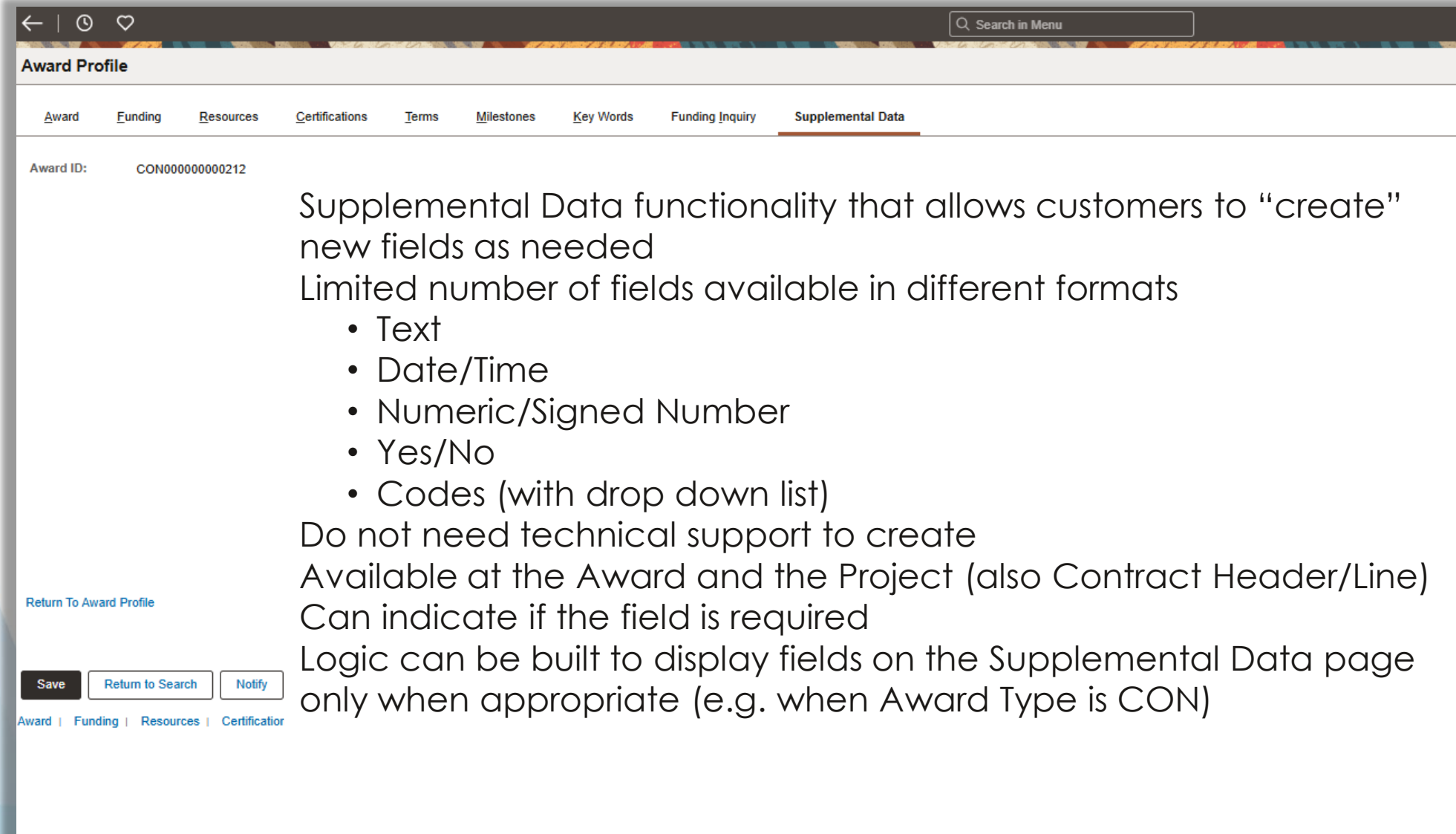
Award → Project(s) → Activity(s) → Transactions

Business Process: **PeopleSoft** Award / Project Setup



Award → Project(s) → Activity(s) → Transactions

Business Process: PeopleSoft Award / Project Setup



The screenshot shows the 'Award Profile' page in PeopleSoft. The 'Supplemental Data' tab is selected. The page displays the Award ID: CON000000000212. The main content area contains text describing the Supplemental Data functionality, a bulleted list of field formats, and a note about technical support. At the bottom left, there are buttons for 'Save', 'Return to Search', and 'Notify', and a breadcrumb trail: 'Award | Funding | Resources | Certification'.

Award Profile

[Award](#) [Funding](#) [Resources](#) [Certifications](#) [Terms](#) [Milestones](#) [Key Words](#) [Funding Inquiry](#) **[Supplemental Data](#)**

Award ID: CON000000000212

Supplemental Data functionality that allows customers to “create” new fields as needed
Limited number of fields available in different formats

- Text
- Date/Time
- Numeric/Signed Number
- Yes/No
- Codes (with drop down list)

Do not need technical support to create
Available at the Award and the Project (also Contract Header/Line)
Can indicate if the field is required
Logic can be built to display fields on the Supplemental Data page only when appropriate (e.g. when Award Type is CON)

[Return To Award Profile](#)

[Save](#) [Return to Search](#) [Notify](#)

[Award](#) | [Funding](#) | [Resources](#) | [Certification](#)

Business Process: PeopleSoft Award / Project Setup

Award ID: 20011575

FFATA Reporting

*Subject to FFATA? Yes

FFATA Rationale TYPE 1 START DATE 3/5/14

Other Award Information

*FH Origin Date: No

Followup Type: Not Applicable

Award ID: 20011575

FFATA Reporting

*Subject to FFATA? Yes

FFATA Rationale TYPE 1 START DATE 3/5/14

Other Award Information

*FH Origin Date: 10/01/2014

Followup Type: AWARD RECONCILIATION PENDING

FFATA Reporting: Subject to FFATA and Rationale
FH Origin Date – replaces NIH Start Dt
Type of Follow-up
Conversion created to move these values stored on the Attribute to Supplemental Data tables

Business Process: Oracle Award / Project Setup

vision

1

Details

2

Projects

3

Funding

4

Review

Edit Award Details

EPA-63560 - Air Quality and COPD

Validate

Back

Save and Next

Save

Cancel

Last Validated 10/30/25 3:29 AMHas Warnings

Business UnitUniversity US Business Unit

Legal EntityUniversity US Legal Entity

Primary SponsorEnvironmental Protection Agency

Principal InvestigatorThomas Magnum

Contract Start Date7/1/17

Contract End Date6/30/26

StatusActive

Total Award Amount300,000.00 USD

GeneralFinancialCompliancePersonnel

* OrganizationBiology HE US

* InstitutionUniversity US

Sponsor Award Number

Description

PurposeResearch

TypeInitial Award

Assistance Listing Numbers66.611

Keywords

View

+X

Name	Description
Sustainability	

References

View

+X

Type	Value	Comments
Proposal Number	230948029384	

Attachments

ActionsView

+X

Type	File Name or URL	Title	Description	Attached By	Attached Date
No data to display.					
Columns Hidden 1					

Additional Information

Business Process: Oracle Award / Project Setup

vision

1

Details

2

Projects

3

Funding

4

Review

Edit Award Details ⓘEPA-63560 - Air Quality and COPD

ValidateBackSave and NextSaveCancel

Last Validated 10/30/25 3:29 AM ⚠️ Has Warnings

Business UnitUniversity US Business UnitContract Start Date7/1/17

Legal EntityUniversity US Legal EntityContract End Date6/30/26

Primary SponsorEnvironmental Protection Agency ⚠️StatusActive

Principal InvestigatorThomas MagnumTotal Award Amount300,000.00 USD

GeneralFinancialCompliancePersonnel

* OrganizationBiology HE US

* InstitutionUniversity US

Sponsor Award Number

Description

PurposeResearch

TypeInitial Award

Assistance Listing Numbers66.611 + X

Keywords ⓘ

View + X

* NameDescription

Sustainability

Attachments

Actions View + X

Type	* File Name or URL	Title	Description	Attached By	Attached Date
No data to display.					
Columns Hidden 1					

Additional Information

References ⓘ

View + X

* Type	Value	Comments
Proposal Number	230948029384	

Additional Information

Template NameVision University Funded 3 Yr Grant

Conflict of Interest

Flow-Through Funds

Intellectual Property

Previous Award

Additional Information

Fund Code

Award Additional Details

PeopleSoft RECONNECT Dive Deep 2025

Business Process: Oracle Award / Project Setup

vision

1 Details 2 Projects 3 Funding 4 Review

Edit Award Details [?] EPA-63560 - Air Quality and COPD

Validate Back Save and Next Save Cancel

Last Validated 10/30/25 3:29 AM [!] Has Warnings

Business Unit University US Business Unit
Legal Entity University US Legal Entity
Primary Sponsor Environmental Protection Agency
Principal Investigator Thomas Magnum

Contract Start Date 7/1/17
Contract End Date 6/30/26
Status Active
Total Award Amount 300,000.00 USD

General Financial Compliance Personnel

* Organization Biology HE US
* Institution University US
Sponsor Award Number
Description

Purpose Research
Type Initial Award
Assistance Listing Numbers 66.611 + X

Keywords [?]
View + X
* Name Description
Sustainability

References [?]
View + X
* Type Value Comments
Proposal Number 230948029384

Attachments
Actions View + X
Type File Name or URL Title Description Attached By Attached Date
No data to display.
Columns Hidden 1

Additional Information

Use the Award flexfield in the **Additional Information** region to capture and track award attributes that are specific to your organization.

Additional Information

Template Name Vision University Funded 3 Yr Grant

Conflict of Interest +
Flow-Through Funds +
Intellectual Property +
Previous Award +

Additional Information
Fund Code
Award Additional Details Sub-Grantee Information
Sub-Grantee 1
Sub-Grantee 1 Amount
Sub-Grantee 1 Contract
Sub-Grantee 2
Sub-Grantee 2 Amount
Sub-Grantee 2 Contract

Business Process: Oracle Award / Project Setup

vision

1

Details

2

Projects

3

Funding

4

Review

Edit Award Details

EPA-63560 - Air Quality and COPD

Validate

Back

Save and Next

Save

Cancel

Last Validated 10/30/25 3:29 AMHas Warnings

Business UnitUniversity US Business Unit

Contract Start Date7/1/17

Legal EntityUniversity US Legal Entity

Contract End Date6/30/26

Primary SponsorEnvironmental Protection Agency

StatusActive

Principal InvestigatorThomas Magnum

Total Award Amount300,000.00 USD

General

Financial

Compliance

Personnel

Terms and Conditions

View

* Category	* Name	Description	Operator	Value
Equipment	Prior Approval	Prior Approval by		
Travel	Foreign	Each foreign trip r...		

Certifications

View

* Name	* Certification Date	Certified By	* Status	Certification Approval Date	Expiration Date	Expedited Review	Full Review
	10/30/25			10/30/25	m/d/yy		

Electrical Inspections

Federal Financial Report

Health Care Worker Certification

Quarterly Performance Report

Smoke Free Workplace

Search...

Business Process: Oracle Award / Project Setup

vision

Manage Awards ?

[Show Filters](#)

Search Results

View

Name	Number	Primary Sponsor	Status	Start Date	End Date	Principal Investigator	Total Funding Amount in Award Currency
Air Quality and COPD	EPA-63560	Environmental Protection Agency	Active	7/1/17	6/30/26	Thomas Magnum	300,000.00 USD
COPD XM Clinical Trial	MLC057	MerLabs and Co	Active	3/1/25	2/28/26	Sally Shiffer	30,000.00 USD
Epidemiology of COPD	NCI-63562	National Cancer Institute	Closed	7/1/17	6/30/20	Thomas Magnum	550,000.00 USD

Air Quality and COPD: Award Projects

View

Project Name	Project Number	Project Status	Project Organization	Project Start Date	Project Finish Date	Funding Source	Funding Amount	Budget Amount in Project Currency	Unbudgeted Amount in Project Currency	Actual Amount in Project Currency	Commitment Amount in Project Currency
COPD Research	00009910	ACTIVE	Biology HE US	7/1/17	6/30/26	Environmental Protection Agency	300,000.00 USD	300,000.00 USD	0.00 USD	258,817.30 USD	10,990.00 USD

Manage Awards ?

[Show Filters](#)

Search Results

View

Name	Number	Primary Sponsor	Status	Start Date	End Date	Principal Investigator	Total Funding Amount in Award Currency
Air Quality and COPD	EPA-63560	Environmental Protection Agency	Active	7/1/17	6/30/26	Thomas Magnum	300,000.00 USD
COPD XM Clinical Trial	MLC057	MerLabs and Co	Active	3/1/25	2/28/26	Sally Shiffer	30,000.00 USD
Epidemiology of COPD	NCI-63562	National Cancer Institute	Closed	7/1/17	6/30/20	Thomas Magnum	550,000.00 USD

Epidemiology of COPD: Award Projects

View

Project Name	Project Number	Project Status	Project Organization	Project Start Date	Project Finish Date	Funding Source	Funding Amount	Budget Amount in Project Currency	Unbudgeted Amount in Project Currency	Actual Amount in Project Currency	Commitment Amount in Project Currency
COPD Research	00009910	ACTIVE	Biology HE US	7/1/17	6/30/26	National Cancer Institute	550,000.00 USD	550,000.00 USD	0.00 USD	311,454.30 USD	16,210.00 USD

Business Process: Oracle Award / Project Setup

vision

Manage Financial Project Plan COPD Research

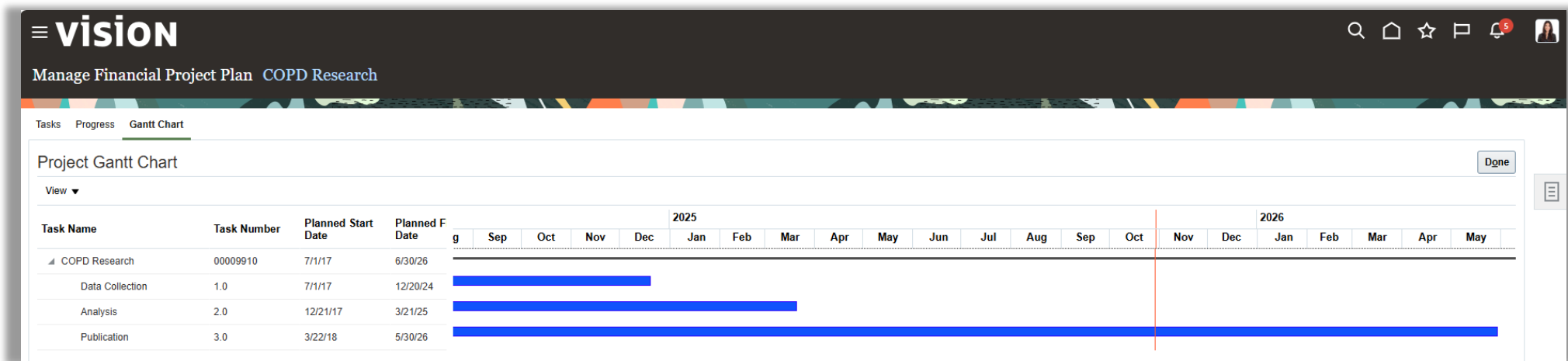
Display ☒ Hierarchy ☐ List

Tasks Progress Gantt Chart

Actions View + [Icons] Detach (5) Go to Task Number [Dropdown] Tasks All tasks

* Task Number	* Task Name	Resources	* Planned Start Date	* Planned Finish Date	Status	Effort		Burdened Cost	
						Planned	ITD Actual	Planned in Project Currency (USD)	ITD Actual in Project Currency (USD)
00009910	COPD Research		7/1/17	6/30/26			3,858		570,271.60
1.0	Data Collection		7/1/17	12/20/24			170		35,617.00
2.0	Analysis		12/21/17	3/21/25			3,688		534,654.60
3.0	Publication		3/22/18	5/30/26					

Award → Project(s) → Task(s) -
> Transactions



Business Process: **Expense Monitoring with Indirect Overhead / Burdening**

Capability	PeopleSoft Grants	Oracle Cloud Grants Management
Business Process		
Indirect Overhead/Burdening including Rate Adjustments	Yes – F&A and Rate Set/Rate Plans (also Retroactive F&A and Variance Pricing)	Yes – Burden Schedule, can recalculate burden
Soft and hard stops on transactions	Yes – Commitment Control	Yes – Budgetary Control
Labor Integration	Yes – Time and Labor, Third Party Integration	Yes – Labor Distribution

Business Process: PeopleSoft Expense Monitoring with Indirect Overhead / Burdening

Update Project Activity

General Information

Definition

FA Rates

Location

Attachments

Quality

User Fields

Rates

Project

000000000000355

Description

Grants Demo

Activity

BUD

Description

Grants Demo

FA Rate Status

Ready

Hold

F&A Rate Info

Facilities Admin Rate

ONC

On Campus

Institution

FA Base

MTDC

Institution Rate

Eff Date

01/01/2024

FA Rate %

50.00

Sponsor

FA Base

MTDC

Sponsor Rate

Eff Date

01/01/2024

FA Rate %

50.00

Funded

FA Base

MTDC

Funded Rate

Eff Date

01/01/2024

FA Rate %

50.00

Save

Return to Search

Refresh

Add

Update/Display

Include History

Correct History

Budget Definitions

*Effective Date

01/01/2020

*Status

Active

*Description

EG_UNIV control budget

Definition Status

Valid

Control ChartField

Project

All Control Values

Bypass Blank Values

Search Criteria

SetID

Range From

Range To

Search

SetIDs for ChartField

*SetID

SHARE

Select SetID for deletion

Delete selected Chartfield values

ChartField Values

Control Values

Status

ID

Select	*Range From	*Range To	Control Option	Budget Status	Drft Tol.	Tolerance %	Begin Date	End Date
☐	000000000000179	000000000000179	Control	Open	☒			
☐	000000000000180	000000000000180	Control	Open	☒			
☐	000000000000181	000000000000181	Control	Open	☒			
☐	000000000000182	000000000000182	Control	Open	☒			
☐	000000000000354	000000000000354	Track w/o Bud	Open	☒		10/01/2025	09/30/2030
☐	000000000000355	000000000000355	Control	Open	☒		10/01/2025	09/30/2027

Control Options:

- Control
- Tracking with Budget
- Track without Budget
- Control Initial Document

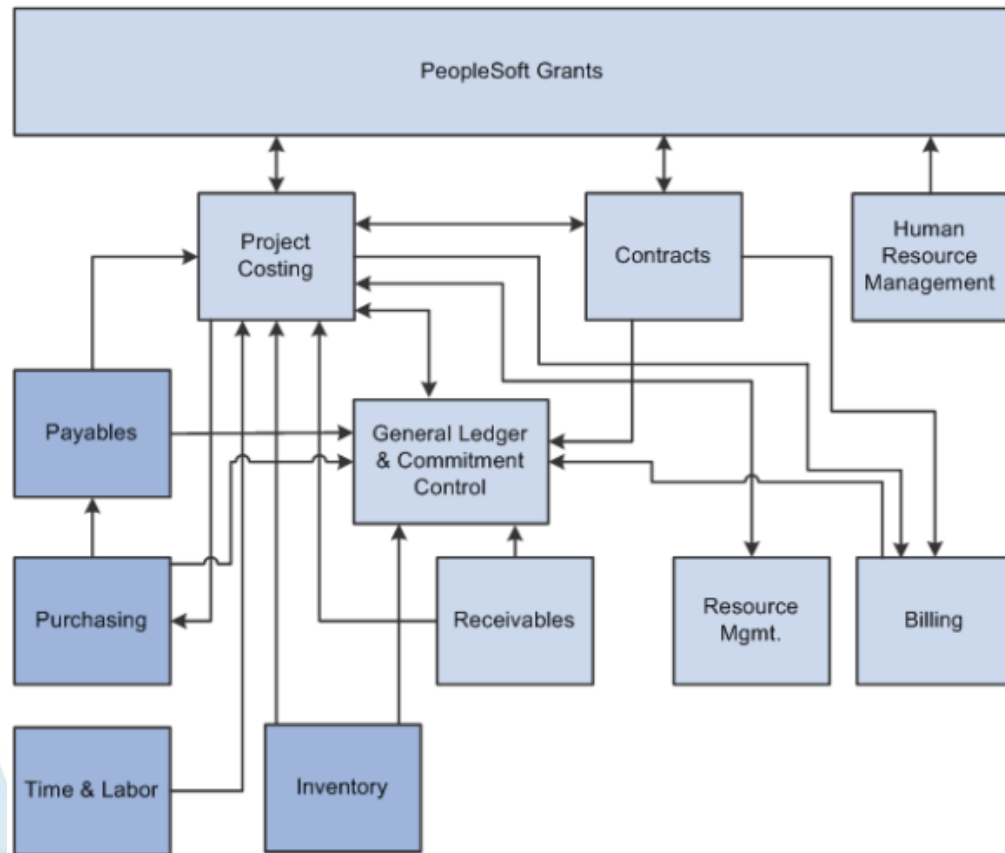
Tolerances

Dates

Status

October 27 – 30, 2025

Business Process: **PeopleSoft** Expense Monitoring with Indirect Overhead / Burdening



PeopleSoft Time and Labor

The system brings labor costs into PeopleSoft Project Costing whenever a user needs estimates for billing. To do this the system uses tables, enterprise integration points, and other processes that are delivered with PeopleSoft Project Costing and PeopleSoft Time and Labor.

Third-Party Data Integration

A delivered transaction interface exists that can be used to load payroll details from third party systems.

Business Process: Oracle Expense Monitoring with Indirect Overhead / Burdening

vision

1

Details

2

Projects

3

Funding

4

Review

Edit Award Details

EPA-63560 - Air Quality and COPD

Validate

Back

Save and Next

Save

Cancel

Last Validated 10/30/25 3:29 AM

Has Warnings

Business UnitUniversity US E

Legal EntityUniversity US L

Primary SponsorEnvironmental

Principal InvestigatorThomas Magr

General

Financial

Compliance

Personnel

* Burden ScheduleHE US Research Full - On Ca

Fixed Datem/d/yyyy

Expanded authority

Budget Period

* Name	* Budget Period Start Date	* Budget End Date
2017	7/1/17	6/30/18
2018	7/1/18	6/30/19
2019	7/1/19	6/30/26

Funding Sources

ExternalEnvironmental Protection Agency (60500)

☐ Cost shared by internal sources

View Burden Schedule

View

Detach

* Burden Schedule	Description	Burden Cost Recalculation Required
HE US Research Full - O...	HE US Research Full - On Campus	No

HE US Research Full - On Camp: Burden Schedule Versions

Burden Multipliers

View

Detach

* Organization	* Burden Cost Code	* Multiplier
University US Business Unit	F&A	0.5
University US Business Unit	Fringe	0.3

OK

Indirect Cost

- Automatically apply and report on indirect cost
- Calculate, apply, adjust, account, and invoice indirect costs at institution, department, or award-specific rates

Business Process: Oracle Expense Monitoring with Indirect Overhead / Burdening

vision

Overview ^{EPA-63560 - Air Quality and COPD (300,000.00)}

Contract Start Date 7/1/17 Contract End Date 6/30/26 Currency = US Dollar

Financial Performance Exceptions (1)

Period Type: Inception-to-Date 7/1/17 Budget Period: 2019 7/1/19 - 6/30/26

Funding Amount 300,000.00

Award Projects [?]

COPD Research (300,000.00) 00009910

Budget Amount	300,000.00
Commitment Amount	10,990.00
Actual Amount	258,817.30
Available Amount	30,192.70 ✓
Unbudgeted Amount	0.00

COPD Research (00009910): Financial Details [?]

View [?] Detach

	Task Name	Resource	Funding Source	Budget Amount	Commitment Amount	Actual Amount	Available Amount
▶	COPD Research			300,000.00	10,990.00	258,817.30	30,192.70
▶	COPD Research	Expenses	Environmental Protection ...	0.00	10,990.00	0.00	-10,990.00
▶	COPD Research	F&A	Environmental Protection ...	20,000.00	0.00	11,051.00	8,949.00
▶	COPD Research	Faculty Salaries	Environmental Protection ...	180,000.00	0.00	190,511.00	-10,511.00
▶	COPD Research	Fringe Benefits	Environmental Protection ...	55,000.00	0.00	57,153.30	-2,153.30

Control level:

- Absolute: Stops transaction processing if there are insufficient funds after the tolerance.
- Advisory: Provides a warning if there are insufficient funds after the tolerance.
- Track: Provides no notifications or warnings about insufficient funds. This control level is used to report on funds consumption with no impact on the transaction lifecycle.
- None: Provides no budgetary control validation. Funds aren't reserved and transactions aren't tracked. This control level is often used with supplemental rules.

Tolerance: The acceptable amount or percentage over the budget amount. A warning appears when the tolerance is exceeded.

Override: An option to continue if budgetary control fails due to insufficient funds based on funds available by period and account, or because the budget period is closed.

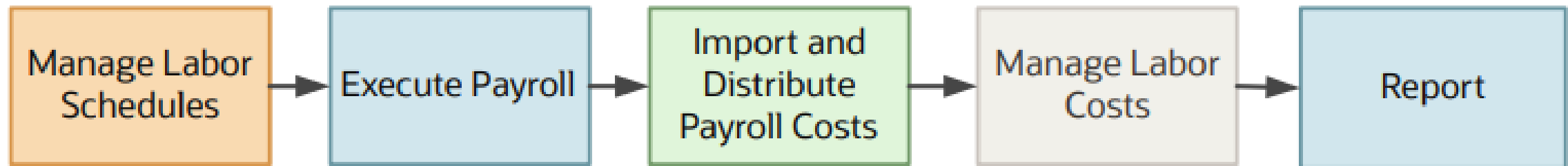
Supplemental rules: Exceptions to the control level and tolerance settings.

Business Process: **Oracle** Expense Monitoring with Indirect Overhead / Burdening

Labor distribution administrators and labor distribution accountants can use the Labor Distribution capabilities for a rule-based distribution of payroll costs to a project, award, or general ledger account. The core object of a labor distribution is the Labor Schedule.

Using labor schedules, you can:

- Specify a time period and percentage to distribute a person's labor cost to a project, award, or general ledger account combination.
- Import and distribute payroll data from any source system.



Note: This feature is available for both sponsored and non-sponsored projects.

Business Process: **Billing and Revenue Recognition**

Capability	PeopleSoft Grants	Oracle Cloud Grants Management
Business Process		
System Invoicing and Letter of Credit	Yes	Yes
System Revenue Recognition	Yes	Yes
Collections	Yes	Yes

Business Process: PeopleSoft Billing and Revenue Recognition

Search in Menu

Define Billing Plan

Billing Plan General

Events

Tax Parameters

History

Contract

CON000000000212

BI Unit

EGV05

Sold To Customer

0000050046

National Cancer Institute

Bill To

0000050046

National Cancer Institute

Billing Plan

B101

As-Incurred Bill/Revenue Plan

Currency

USD

Description

As-Incurred Bill/Revenue Plan

*Billing Status

Pending

Actions

Ready at Activation

Billing Method

As Incurred

Customer Information

BI Unit

EGV05

EDUC & GVT - BU 5

*Bill To Customer

0000050046

National Cancer Institute

Addr Num

1

Bill To Contact

1

Jessica Mann

Transaction Options

Bill Currency

Contract Currency

Retainage Options

Items previously held as Retainages

Bill

Write-off

Hold

Billing Options

Bill Type

GM

Pre Approved

Bill Source

CONTRACTS

Direct Invoice

Summarization Template ID

Purchase Order

Billing Header Note

Internal Notes

Preview Summarization Template

Billing Default Overrides

Invoice Form

GM_GEN

Cycle ID

MTH-END

View Customer Defaults

Bill By ID

GM_PRJ_ACT

GM_PRJ_ACT

Payment Method

Payment Terms

Billing Inquiry

800-246-8000

Billing Specialist

CMT

Catherine O Toole

Billing Authority

ACE

Albert Eastmoore

Search in Menu

Review Limits

Search Criteria

*Business Unit

EGV05

Contract Admin

Limit Type

Funded/Billing

Contract Type

Sold To Customer

0000050046

Contract Classification

Contract

CON000000000212

Review By

All

Contract Line

1

Max Remaining %

Search

Clear

Limits

Remaining

Excess

Dates

1-1 of 1

View All

Contract	Line	Transaction Identifier	Billing Limit	Processed Amount	Remaining Amount
1	CON000000000212	1	500,000.00	5,617.07	494,382.93

Return to Contract Terms

Business Process: PeopleSoft Billing and Revenue Recognition

Process List

Search in Menu

Update Billing Worksheet

Worksheet Headers

Line Details

Business Unit EGV05

To change your search criteria, click Set Filter Options.

Set Filter Options

Search

Header Level Detail

<<

1-5 of 5

>>

View 4

	Contract	Project	Letter of Credit ID	LOC Doc ID	Pretax Invoice Amount	Currency	Add To Bill	Billing Worksheet	Header Info 1
☐	CON000000000212	000000000000355	4175P	RCA212115B	5,617.07	USD		TMP-00000032	
☐	CWBGM100				16,301.54	USD		TMP-00000017	
☐	PI-PRP006				640,500.00	USD		TMP-00000016	
☐	PI-PRP005				201,000,000.00	USD		TMP-00000015	
☐	CWB4				2,000.00	USD		TMP-00000014	

☒ Select All

☐ Deselect All

Approve Now

Approve Later

Delete Now

Delete Later

Go to:

Manage Contract/Project Bills

Letter of Credit Summary

Save

Notify

Refresh

Worksheet Headers

Line Details

Business Process: PeopleSoft Billing and Revenue Recognition

←

🕒

❤

🔍 Search in Menu

Letter of Credit Summary

Letter of Credit ID 4175P

Report Manager

Process Monitor

📄

📄

Billing Sponsor 0000050046

National Cancer Institute

Currency USD

☒ Current Activity Only

Search

LOC Summary

📄

🔍

1-1 of 1

<

>

View All

Totals By LOC Doc ID

Additional Information

LOC Doc ID	Limit Amount	Previous Amount	Unbilled Amount (Temp Bills)	Unbilled Amount (Real Bills)	Allowable Draw	Unbillable Amount
RCA212115B	500,000.00	0.000	0.000	5,617.070	5,617.07	0.00

Letter of Credit Totals

Previously Billed	0.00	Unbilled Amount	5,617.07	Total Draw	5,617.07
-------------------	------	-----------------	----------	------------	----------

Go to: [Worksheet](#) [Manage Contract/Project Bills](#)

Return to Search

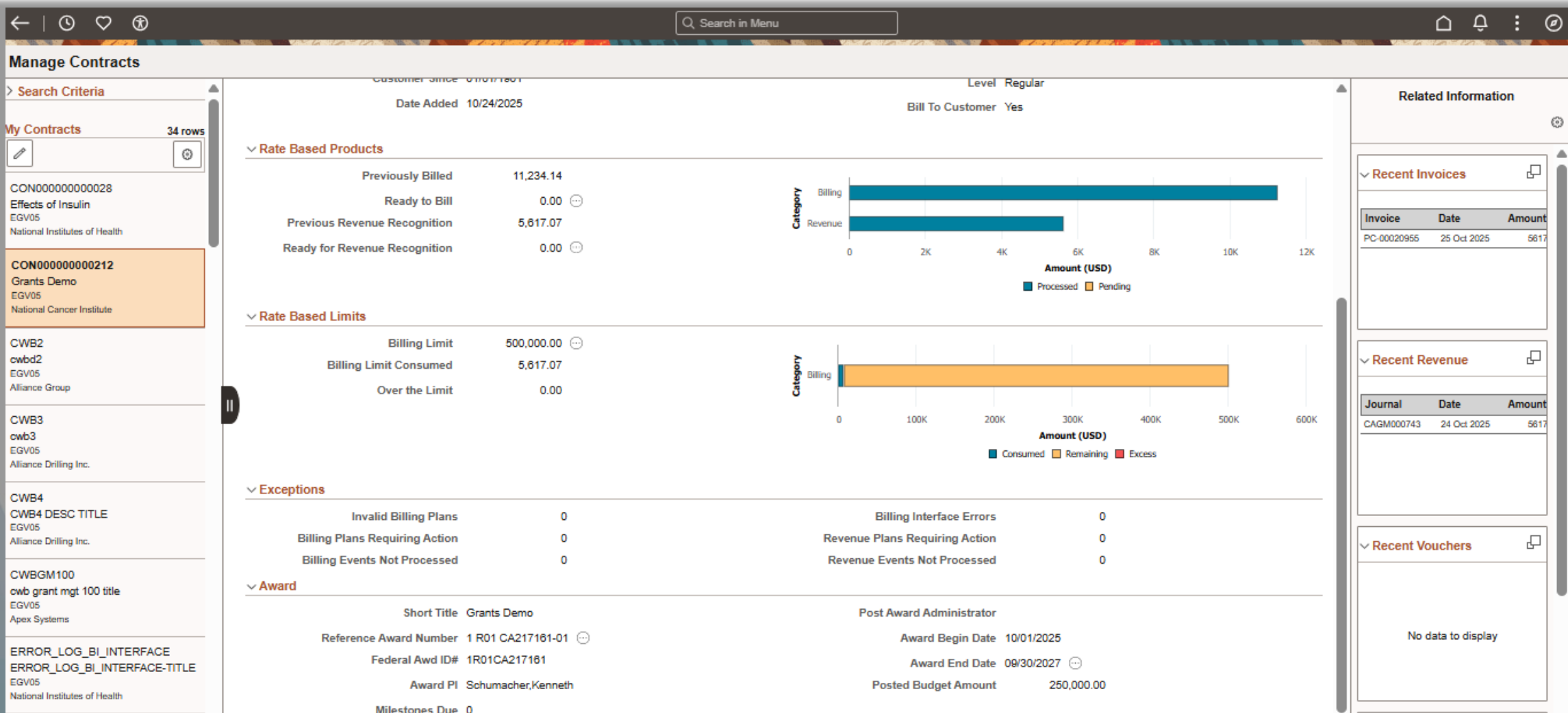
Previous in List

Next in List

Notify

ORACLE		PeopleSoft BI		Pro Forma Letter of Credit		Run Date:	10/25/2025
Letter of Credit Sponsor:		National Cancer Institute		Letter of Credit Number:		Run Time:	00:49:51
Business Unit:		EGV05		Draw Date:		Page:	1 of 1
						Type:	10/25/2025
							Original
Document #	Subaccount/Invoice	Federal Award	Project/Grant	Funding	Previously Billed	Unbilled Amount	Allowable Draw
SUMMARY							
RCA212115B				500,000.00		5,617.07	5,617.07
GRAND TOTAL					0.00	5,617.07	5,617.07
DETAIL							
RCA212115B				500,000.00			
	PC-00020955	1 R01 CA217161-01	0000000000000355			5,617.07	
Sub-Total Doc # RCA212115B					0.00	5,617.07	5,617.07
GRAND TOTAL					0.00	5,617.07	5,617.07

Business Process: PeopleSoft Billing and Revenue Recognition



Business Process: Oracle Billing and Revenue Recognition

vision

Edit Contract: EPA-63560 - Edit Bill Plan

Currency = US Dollar

Bill Plan ⓘ

Name Award Bill Plan Invoice Method Classification Rate Based

Method Name Cost Reimbursable — On hold

General Information Billing Extensions Schedules and Overrides

Customer Information

Bill-to Account Number 60500 Bill-to Contact Sheila Perez

Bill-to Account Description Environmental Protection Agency Bill-to Site Washington

Bill-to Party Environmental Protection Agency Bill-to Address DEPT OF AGRICULTURE, 1400 INDEPENDENCE AVE SW, Washington, DISTRICT OF COLUMBIA, DC, US, 20250

Invoice Information

Billing Currency Type Contract Payment Terms Immediate

Billing Cycle Monthly

Invoice Comment First Bill Offset Days

Federal Invoice Format SF 270 Billing Instructions

Invoice Grouping Options

Bill Set 1 Invoice Grouping

Letter of Credit Details

When the sponsor of the award contract uses a letter of credit, enable the letter of credit billing in the bill plan and specify the document number.

— Enable letter of credit

LOC Number Document Number

Grants Billing

- Bill using a letter of credit or standard invoice format
- Predefined SF270 format
- Can have a different template for each type of billing

October 27 – 30, 2025

Business Process: Oracle Billing and Revenue Recognition

≡ vision

Edit Contract: EPA-63560, Version 3: Billing ?

OverviewLinesPartiesDeliverablesBillingFinancial SummaryDocumentsHistoryCurrency ConversionNotes

Contribution Percent100%

Billing Sequence

PO Number

Salesperson

Generated Invoice StatusDraft

Bill Plans ?

ActionsView+[-]✕[?]Detach

Name	Invoice Method Name	Invoice Method Classification	On hold
Award Bill Plan	Cost Reimbursable	Rate Based	

Revenue Plans ?

ActionsView+[-]✕[?]Detach

Name	Revenue Method Name	Revenue Method Classification	On hold
Award Revenue Plan	As Billed	As Billed	

Billing Controls ?

Define the permitted resources, effective dates, and billing limits for transactions on this contract.

View+[-]✕[?]Detach

Billing Resource	* Start Date	End Date	Default	Contract Currency (USD)						Active
				Soft Limit	Hard Limit	Invoiced Amount	Invoice Funds Available	Recognized Revenue	Revenue Funds Available	
	7/1/17	6/30/26	✓		300,000.00	258,817.30	41,182.70	258,817.30	41,182.70	✓

Revenue

- Recognize revenue based on multiple methods such as incurred, as-billed and milestone
- Review summary revenue by contract/award and project

Business Process: Oracle Billing and Revenue Recognition

vision

Manage Project Invoices COPD Research

Awaiting Action

Awaiting Approval 0

Rejected 0

Unpaid 1

Receivables

Amount

Days

0-30

31-60

61+

Funding

You can view the graph when the project is funded through a single contract.

Filters

Collapse All Expand All

Invoice Status

Awaiting Approval

Rejected

Unpaid

Paid

Invoice Amount

Minimum

Maximum

OK

Invoice Date

From Date

To Date

OK

Today

Yesterday

Last 7 Days

Last 30 Days

Hide Filters

Export to Excel

Refresh

Sort By

Invoice Status

41 items | 514,974.70 USD

Unpaid

Receivables Number EPA-63560.18

Environmental Protection Agency

Air Quality and COPD

Number 18

Type Standard invoice

3/31/19

5,363.20 USD

Estimated Tax 0.00

Paid

Receivables

Environmental Protection Agency

Air Quality and COPD

Paid

Receivables

National Cancer Institute

Epidemiology of COPD

Paid

Receivables

Environmental Protection Agency

Air Quality and COPD

Paid

Receivables

National Cancer Institute

Epidemiology of COPD

vision

Project Overview COPD Research

Print

Done

Overview

Documents

Financials

Gantt Chart

Additional Information

Contracts

View

Billing Type External

Detach

Contract Number	Contract Line Number	Task Name	Task Number	Customer Name	Invoiced Amount	Recognized Revenue
EPA-63560	1			Environmental Pr...	258,817.30	258,817.30
NCI-63562	1			National Cancer I...	256,157.40	256,157.40

Business Process: **Close Out and Other**

Capability	PeopleSoft Grants	Oracle Cloud Grants Management
Business Process		
Award Close Out	Yes	Yes
Other Integrations: Capitalize Projects	Yes	Yes

Business Process: PeopleSoft Close Out and Other

Status Types

SetID: SHARE Project Status: S

Status Type | 1 of 1 | View All

Effective Date: 01/01/1901 *Status: Active + -

*Status Description: Close Out

Processing Status: Active ☐ Eligible For Compression

Status Control | 1-4 of 4 | View 1

Analysis Type: REQ Requisition	+ -
Control Action: Reject Transaction	
Analysis Type: COM Commitment incl. PO & Subcont	+ -
Control Action: Reject Transaction	
Analysis Type: ACT Actual Cost	+ -
Control Action: Issue Warning	
Analysis Type: GLE GL Expense	+ -
Control Action: Issue Warning	

Business Process: Oracle Close Out and Other

My Projects ?

Show Filters

View

Detach

Project Name	Project Number	Overall Health	Project Status	Project Manager	Customer	Start Date	Finish Date	Organization
Advanced Cardiac Life Support	00009933		Active	Monet, Claudia	American Heart Ass	1/1/22	12/31/26	Biology HE US
Advanced Cardiovascular Life Su...	00009923		Closed		American Heart Ass	1/1/18	12/31/25	Biology HE US
Advanced Exploratory Research	00009918		Closed		National Science Fc	4/1/17	3/31/19	Biology HE US
Advanced Life Support	00009934		Active	Monet, Claudia	Ar			
Air Emissions Analysis	00009930		Active	Monet, Claudia	En			
COPD Research	00009910		ACTIVE		En			
COPD XM Clinical Trial	MLC057		Approved	Shiffer, Sally	M			
Clinical Colon Cancer Research	00009919		Closed		N			
Colon Cancer Clinical Studies	00009929		Active	Monet, Claudia	N			
Pediatric Advanced Life Support	00009924		Closed		A			
Public Health and Safety Measures	00009942		Approved	Monet, Claudia				
Radiation Effects core Project	00009928		Closed		N			
Research Facility Improvement	00009935		Active	Magnum, Tho...				
Vaccine Effectiveness Research	00009938		Active	Magnum, Tho...	N			
Veterinary Medicine Building	FAC001		Active	Blake, Cathy	B			

Change Project Status

From Approved

* To

Comments

Change F

View

From

Approved

Draft

Draft HMT

ON_HOLD

PEND_CLOSE

Pending Close

REJECTED

Rejected

Rejected HMT

Requested

SUBMIT_APPR

ACTIVE

APPROVED

Active

Active HMT

Active_1

CANCELLED

CLOSED

Closed

DRAFT

Draft

Draft HMT

ON_HOLD

PEND_CLOSE

Pending Close

REJECTED

Rejected

Rejected HMT

Requested

SUBMIT_APPR

Last Updated Date

Last Updated By

Comments

3/28/23 12:13 PM

claudia.monet

10/30/25 5:16 AM

claudia.monet

Save and Close

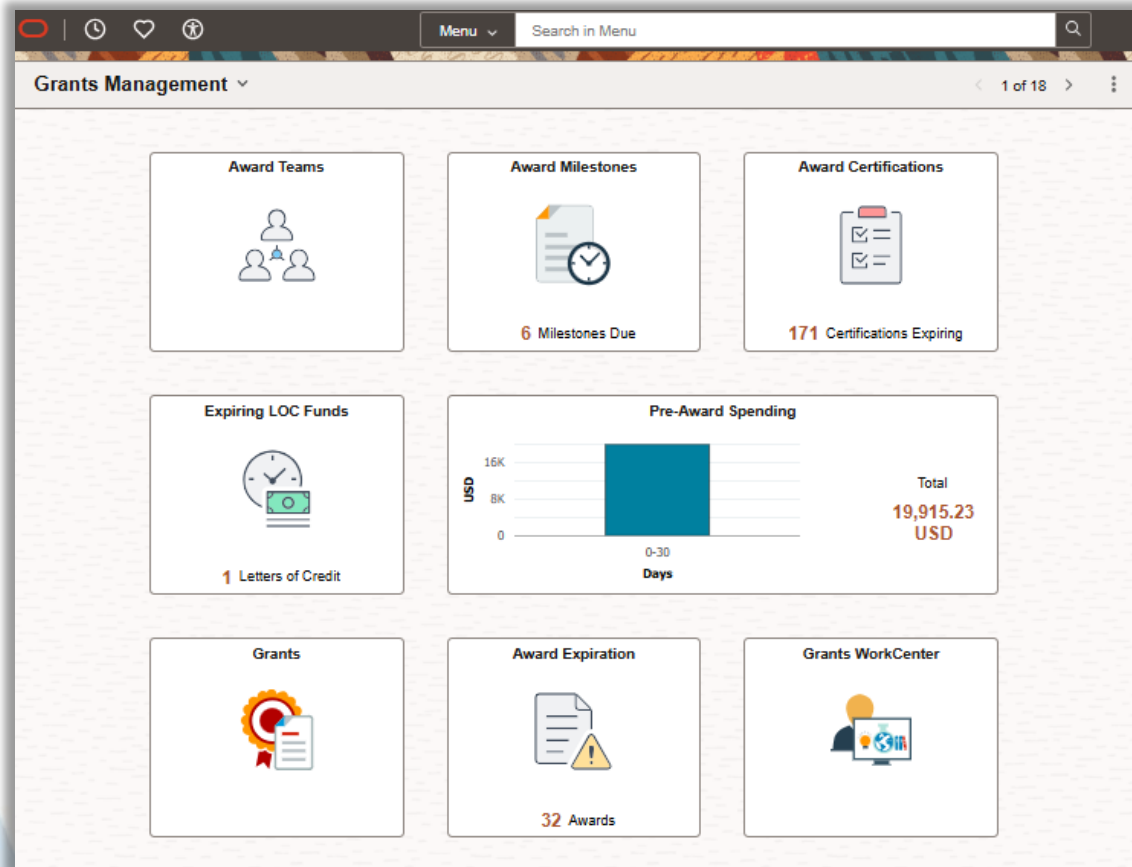
Cancel

Business Process: **Reporting**

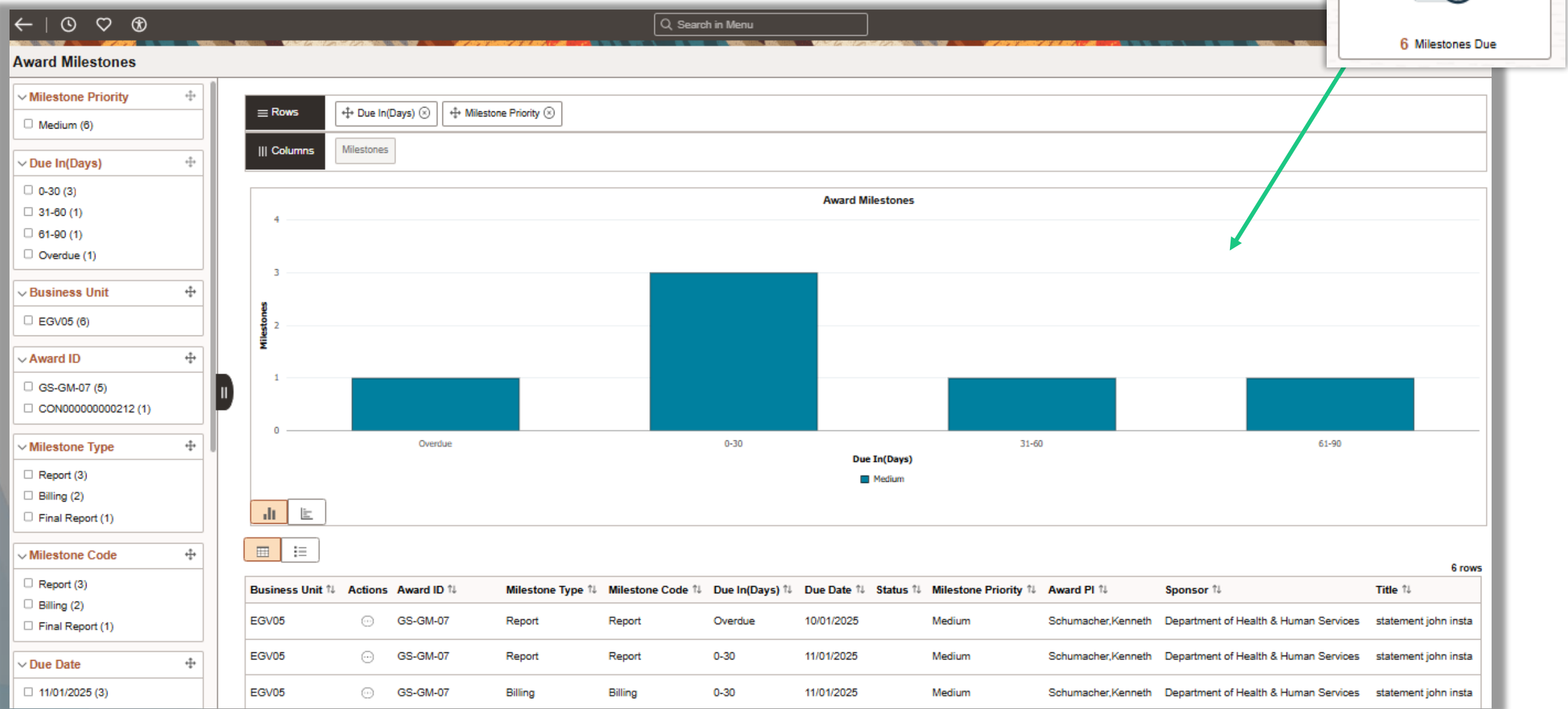
Capability	PeopleSoft Grants	Oracle Cloud Grants Management
Discussions and Analytics/Visualizations and other reporting	Yes – Pivot Grids, Fluid Homepages, Kibana/Insights Dashboards, Fluid Discussions	Yes* – Delivered visualizations and analytics, Oracle BI, Oracle Social Network
Exception Management	Yes – WorkCenters, Alert and Notifications	Yes - Extensible work areas and watch lists alert users to items requiring their attention, while providing quick and easy access to all relevant information about awards, costs, revenue and invoices when those details are required.

*Oracle Social Network has been retired (24C) and is no longer available

Business Process: PeopleSoft Reporting



Business Process: PeopleSoft Reporting



Business Process: PeopleSoft Reporting

← | ⌚ | ♥

Search in Menu

Grants WorkCenter

Grants WorkCenter

Main | Reports/Queries

My Work

Edit Filters

Pre Process Exceptions

Billing Plans Requiring User Action

Revenue Plans Requiring User Action

Billing Events Not Processed (1)

Revenue Events Not Processed (1)

Contract Lines Missing Rate Set/Plan

Posted Budget Amount <> Billing Limit (3)

Milestones Due (7)

Contracts Set to Expire

Process Exceptions

Closed Contracts with Open Projects

Billing Interface Errors (19)

Worksheet Errors

Links

Enter and Maintain Proposals

Create Proposal

Enter Proposal Budget Detail

Copy Proposal

Billing Interface Errors

Refine Filter Criteria

Billing Interface List

1-4 of 4

View All

Actions	Interface ID	Error Count	Error Code	Error Description	Amount	Billing Currency	Interface and VAT Default Job
▼ Actions	53	1	0060	Invalid Customer	-250.00	USD	Run
▼ Actions	178	1	0599	Error in PS_INTFC_BI_AEDS row	6,250.00	USD	Run
▼ Actions	181	2	0890	Error in PS_INTFC_BI2 row	25,000.00	INR	Run
▼ Actions	10013	15	0060	Invalid Customer	241,643,565.00	USD	Run

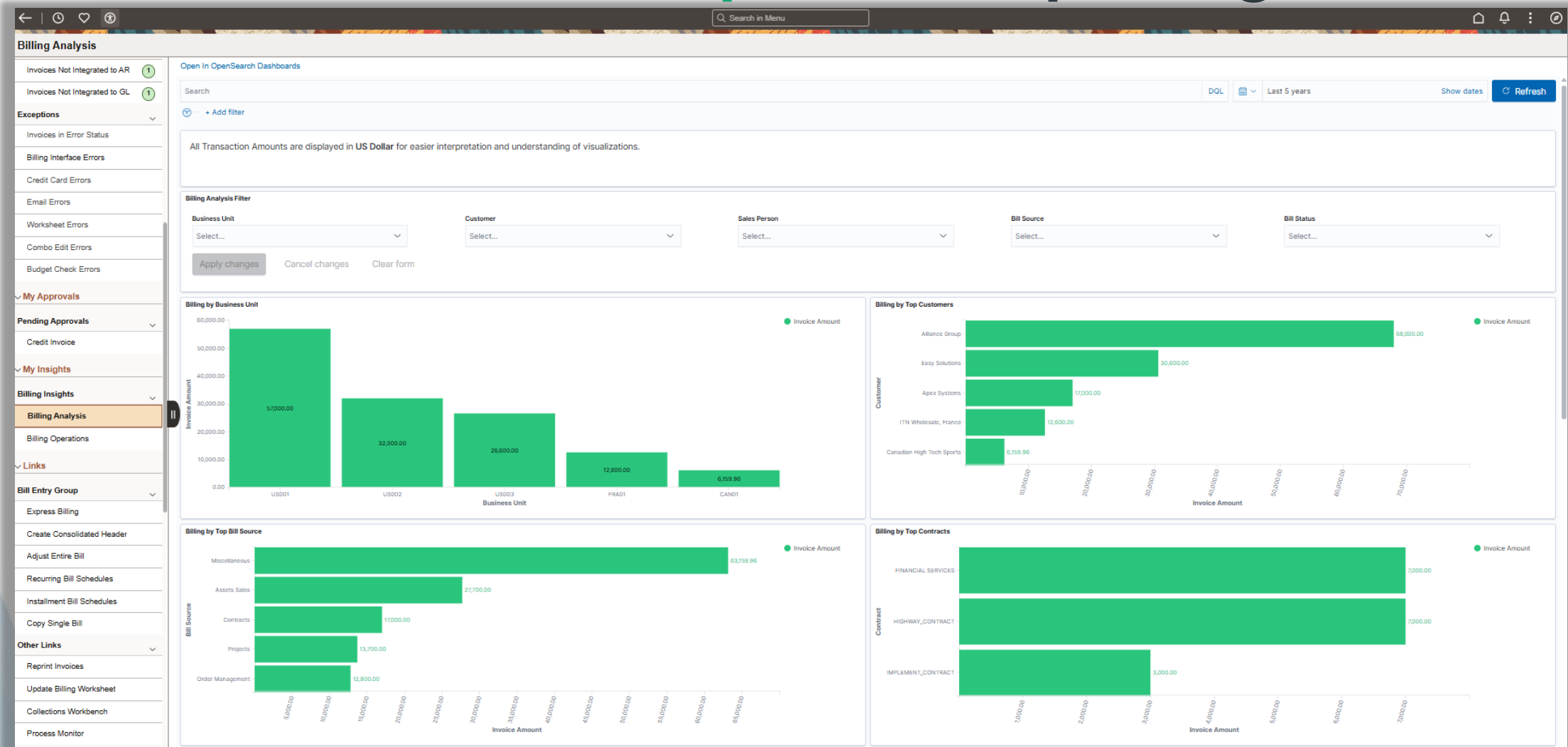
Total Error Count19

Totals by Currency25,000.00 INR241,649,565.00 USD

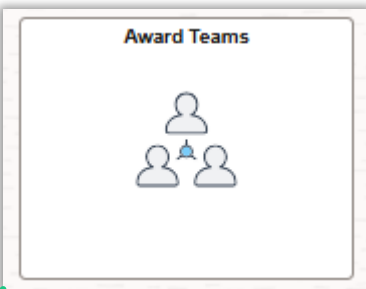
Grants WorkCenter is designed to help grant users quickly identify and act to resolve key process exceptions across grants post award functions so that grants in need of attention can be quickly spotlighted and addressed.

0, 2025

Business Process: PeopleSoft Reporting



Business Process: PeopleSoft Reporting



Grants Management

Award: CON000000000177
MTR - Review for Billing, Override ...

Award: CON000000000178
Public Health Crisis

Award: CON000000000180
Public Health Crisis

Award: CON000000000181
Injury Prevention and Control Rese...

Award: CON000000000182
New Proposal Entry Demo Example

Award: CON000000000184
Injury Prevention and Control Rese...

Project: 00000000000316

Award: CON000000000185
New Proposal Entry Demo Example 2

Award: CWB2
cwb2

Award: CWB3
cwb3

Award: CWB4
CWB4 DESC TITLE

Award: CWBGM100
cwb grant mgt 100 title

Award Teams

Project: Injury Prevention and Control

Award and Project Detail

Award ID CON000000000184

Title Injury Prevention and Control Research - Demo

Project 00000000000316

PC Business Unit EGV05

Award Begin Date 09/01/2020

Award End Date 08/31/2022

Project Start Date 09/01/2020

Project End Date 08/31/2022

Resources

3 rows

Name / Project Role	Phone / Email	Department	Planned Start / End Date
Jean Parsons Contrator Administrator		Finance	09/01/2020 08/31/2022
Fred Sherwood Key Personnel	KU0005@university.edu	Manufacturing Support	09/01/2020 08/31/2022
Kenneth Schumacher Principal Investigator	510/555-1111 kenneths@university.edu	Engineering	09/01/2020 08/31/2022

PeopleSoft RECONNECT Dive Deep 2025

October 27 – 30, 2025

Business Process: PeopleSoft Reporting

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Search in Menu

🏠

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⋮

🔄

Award Teams

Award: CON000000000028
The effects of insulin on laboratory rats

Award: CON000000000212
Grants Demo

Project: 00000000000355

Award: CON000000000213
Historic Preservation Grant

Award: CON000000000215
Test

Award: CON000000000224
Fixed Amount Award

Award: CON000000000225
Grants Demo

Award: CON000000000226
Grants Demo

Award: CON000000000227
MN Department of Agriculture Urban ...

Award: CON000000000228
MN Department of Agriculture Urban ...

Award: CON000000000230
Grants Demo

Award: CWB2
cwb2

Award: CWB3
cwb3

Project: Grants Demo

▼ Award and Project Detail

Award ID CON000000000212
Title Grants Demo

Project 00000000000355
PC Business Unit EGV05

Award Begin Date 11/01/2024

Award End Date 10/30/2027

Project Start Date 11/01/2024

Project End Date 10/30/2027

▼ Resources

2 rows

Name / Project Role	Phone / Email	Department	Planned Start / End Date
Sonya Vincent Project Manager	KU0010@university.edu	Engineering	11/01/2024 10/30/2026
Kenneth Schumacher Principal Investigator	510/555-1111 kenneths@university.edu	Engineering	11/01/2024 10/30/2026

Actions

Update Award

Update Contract

GM PC Discussion

Business Process: PeopleSoft Reporting



Search in Menu

Discussions

Discussions



Final Report due date
Last Updated: 10/29/2025 11:03:45PM by Jessica Mann

Extension?
Last Updated: 10/29/2025 2:27:58PM by Jessica Mann



Discussion

Final Report due date 

Sonya Vincent October 29, 2025, 11:01:35 PM
Can you please confirm with the sponsor what the due date is for the Final Report.

Comments (2)

Jessica Mann October 29, 2025, 11:03:45 PM
Sponsor confirmed the final report is due 90 days after the end date 1/31/2028

Jessica Mann October 29, 2025, 11:04:59 PM

 [Close_Out_Report_Example.pdf](#)

Business Process: PeopleSoft Reporting



Search in Menu

Federal Financial Report

Run Control ID FFR

Report Manager

Process Monitor

Run

Report Request Parameters

*Business Unit	EGV05	*Submission Date	11/30/2009	Report Type	Final
Award Number	CON000000000028	Line Number	1		
*Certifying Official	0000000004 Stevenson, Laura	*End Date	09/30/2009		☐ Reporting Multiple Grants
*Begin Date	10/01/2004				
*Report Due Date	12/31/2009				
Total Recipient Share Required	500				
Total Federal Program Income	3000.00				
Income expended deduction alt	0.00				
Income expended addition alt	0.00				
Comment					

Save

Notify

FSCM Planned Features and Enhancements

If this would be useful to your organization, please register a vote and provide comments.

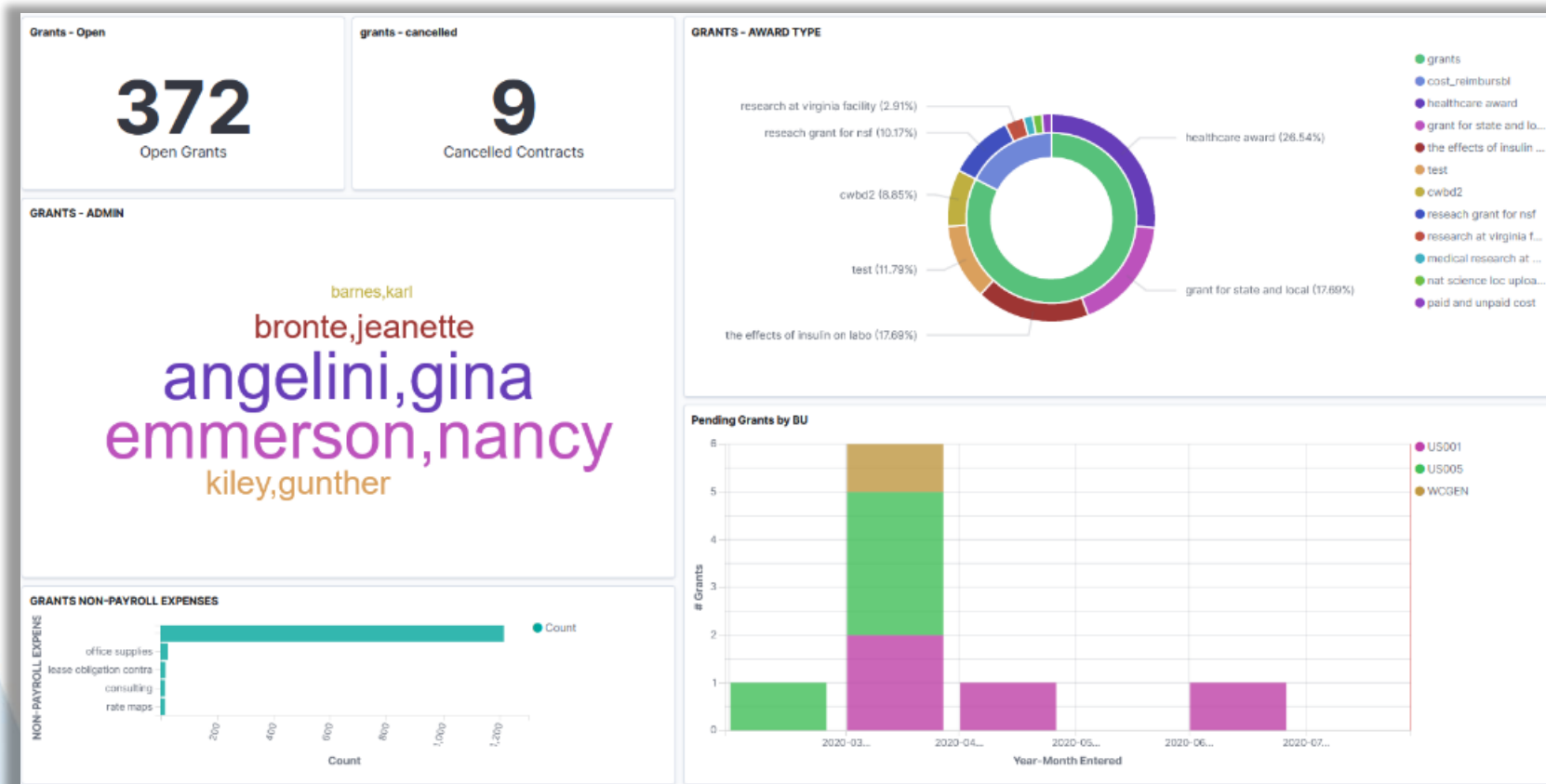
[Click to Vote on the Idea Space](#)

Grants: Federal Financial Report

The Federal Financial Report (FFR) is a standard report summarizing the expenditure of funds on federal grant awards. The report is submitted at least annually and includes an accounting of program cost incurred, indirect expenses, funds received, funds remaining, and program income generated.

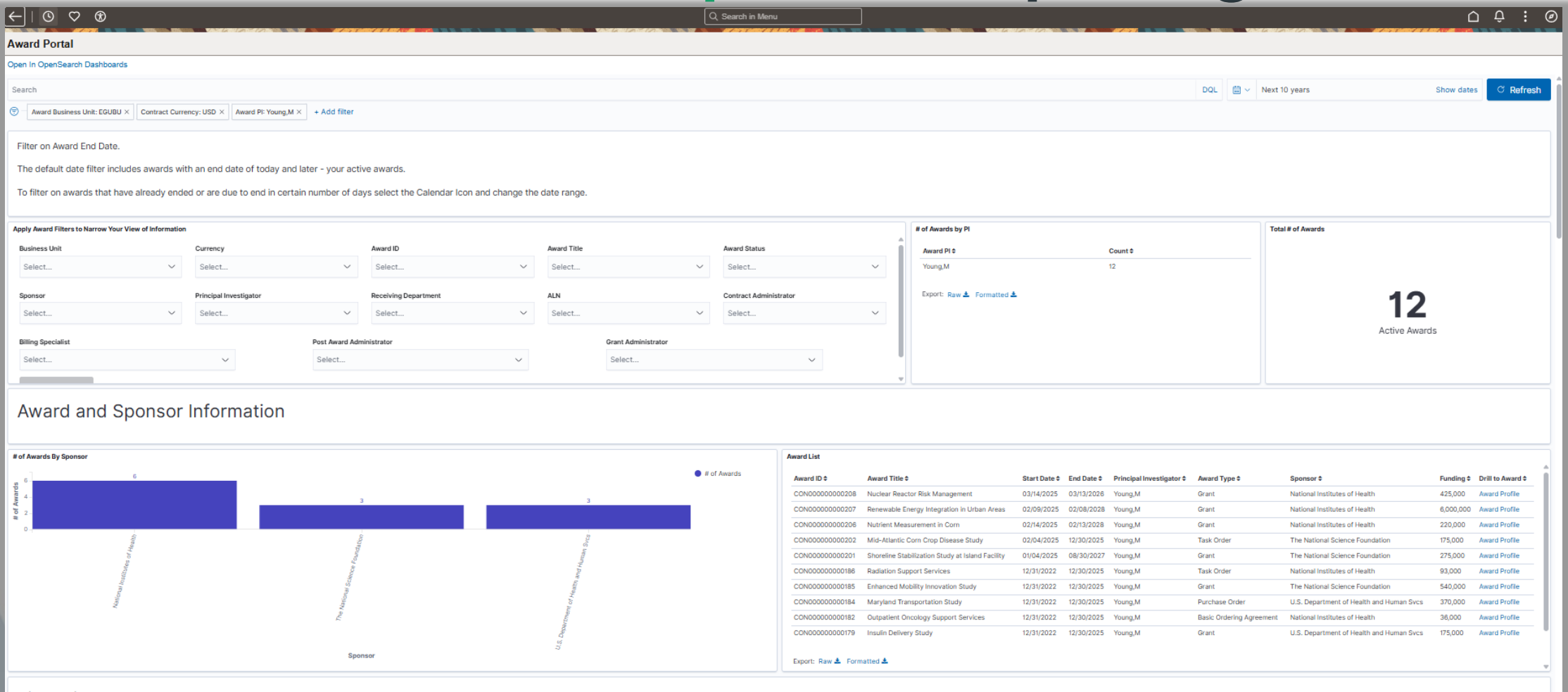
We plan to enhance the FFR reporting process by providing customers with output that can be loaded into the FFR form. With this approach, we plan to generate a file with information tags that can be read into the FFR form. Customers will likely require use of Adobe Professional to read the information tags generated by PeopleSoft and used in the PDF file. This approach provides flexibility to customers who may want to include additional information in the form and reduces cost of maintenance if the report changes in the future.

Business Process: PeopleSoft Reporting

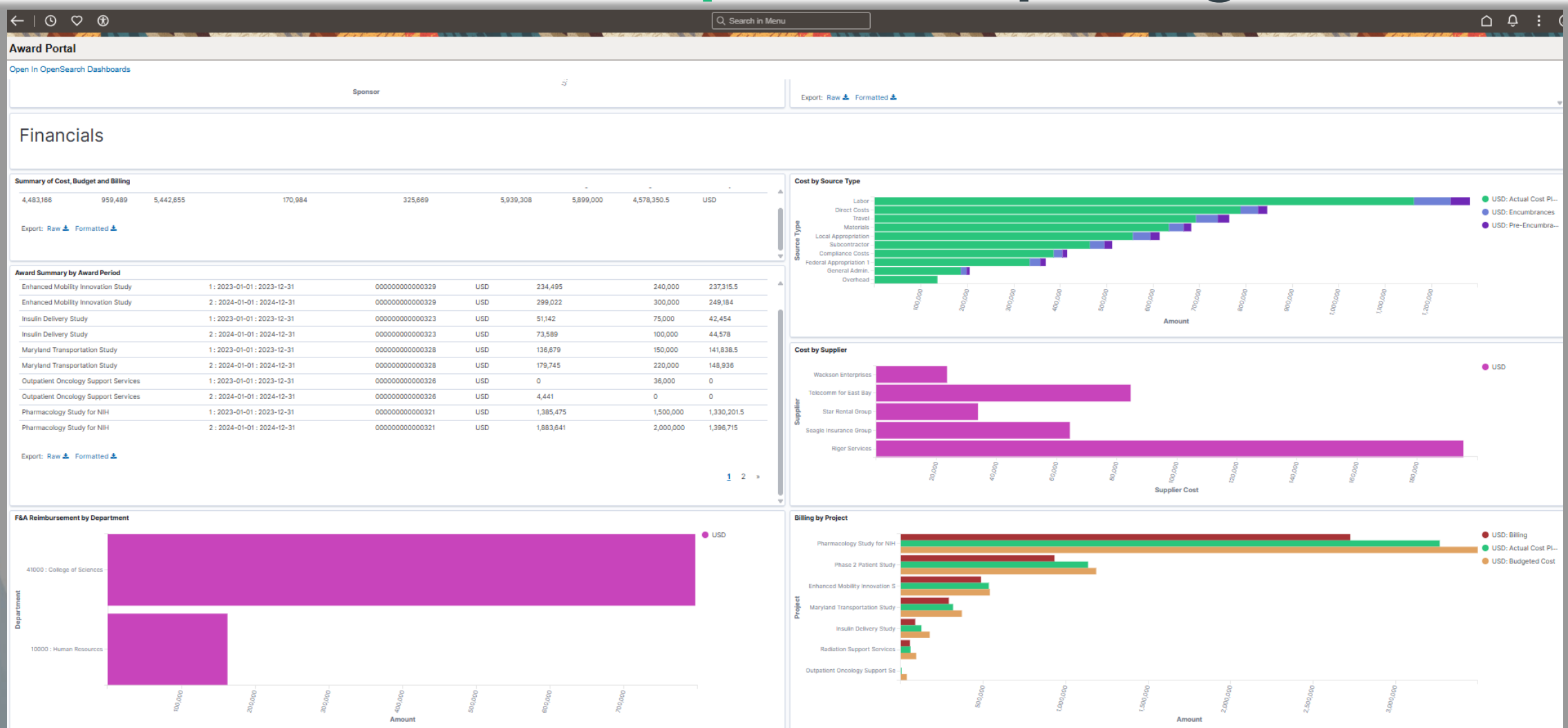


- Available starting in PeopleTools 8.58, Kibana (now Open Search Dashboards) is a reporting and analytics tool that enables customers to build fast performing visualizations of data against PeopleSoft data that has been indexed in elastic search.

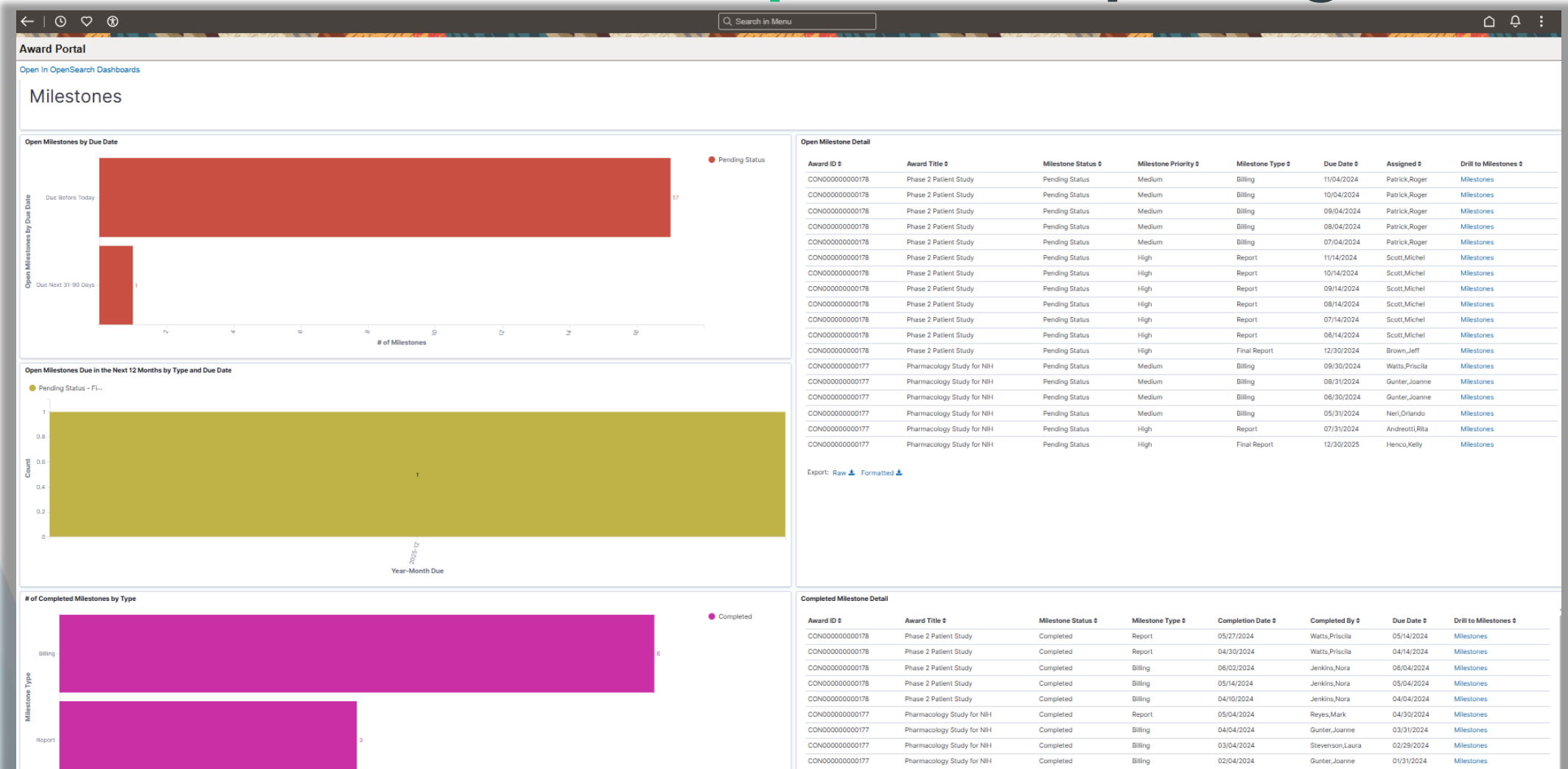
Business Process: PeopleSoft Reporting



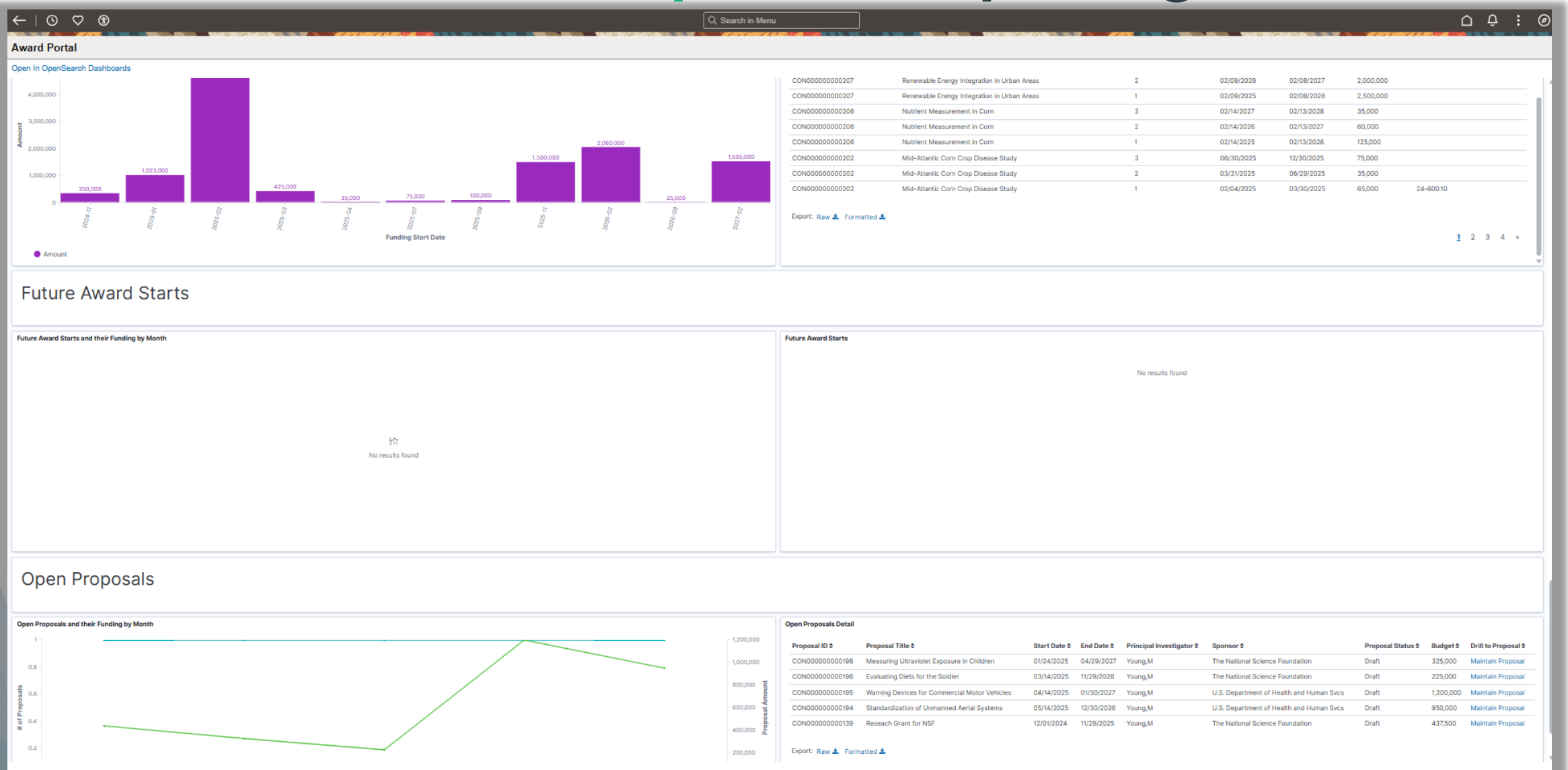
Business Process: PeopleSoft Reporting



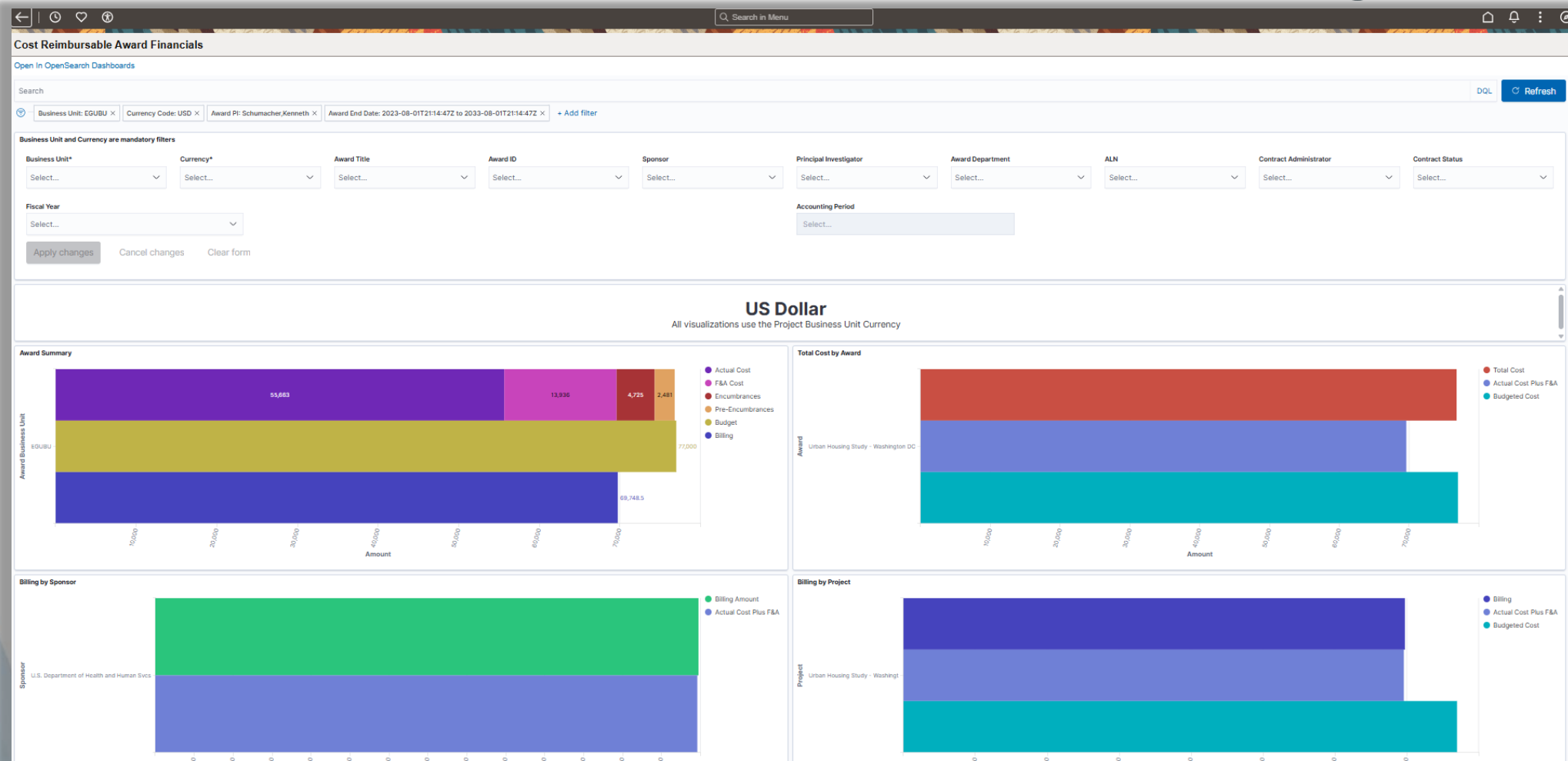
Business Process: PeopleSoft Reporting



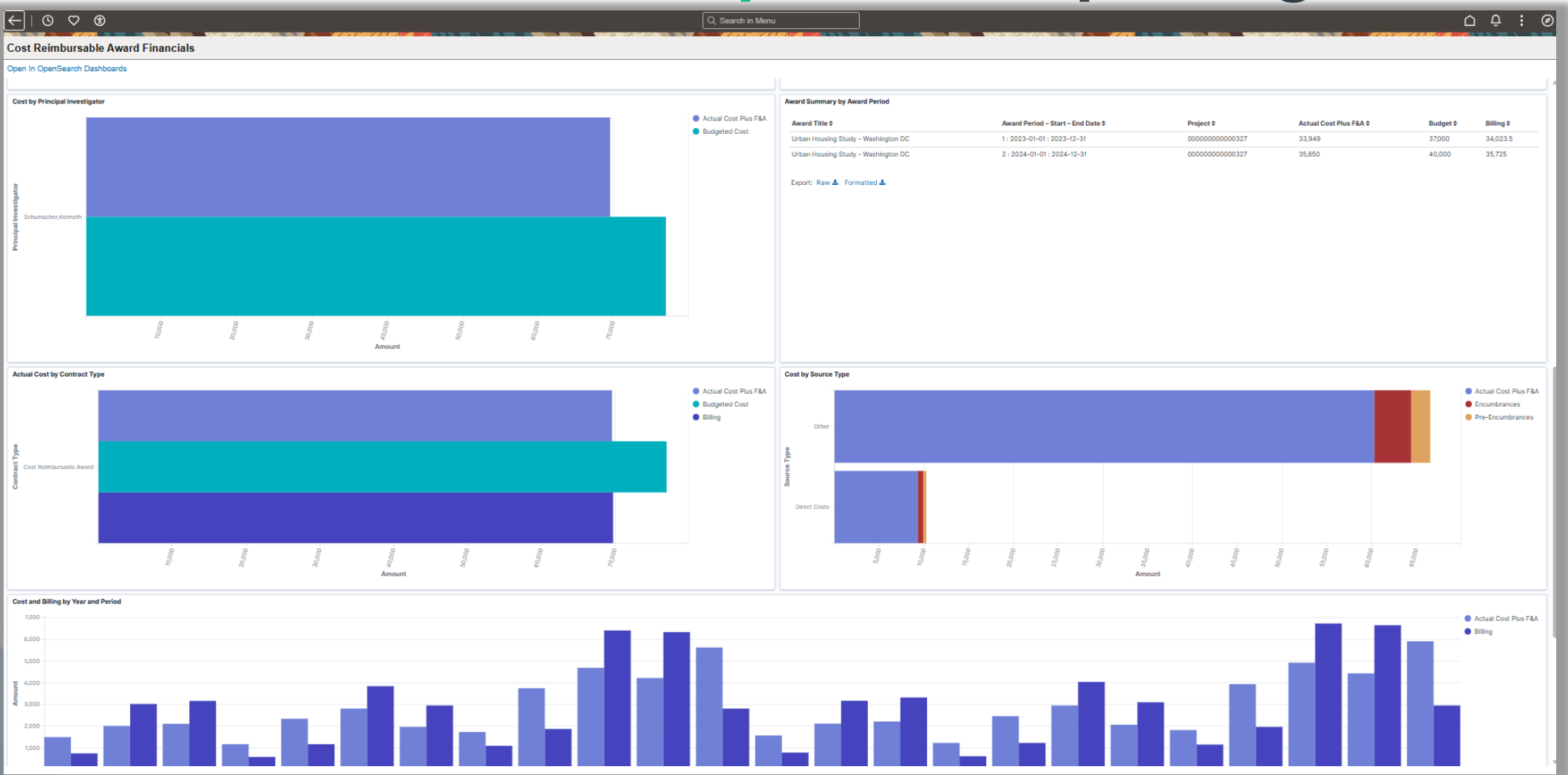
Business Process: PeopleSoft Reporting



Business Process: PeopleSoft Reporting



Business Process: PeopleSoft Reporting



Business Process: Oracle Reporting

vision

Overview ?

Search

Home

Star

Flag

Alerts

User

NIH-6018
Clinical Vaccine Trial...
\$81K
4.51K
Over

DOE8704
Cyber Security Project
\$1.12M
21.3K
Over

NSF008
High Performance Visua...
\$300K

NSF008
Research Facility
\$20K

■ Elapsed Time ■ Spent - Red when Overspending

Important Dates

No data to display.

View Important Dates

- Projects Ending
- Draft Awards – Awards validated but the related contract is not active
- Certifications Expiring
- P.I. Assignment Ending

Unallocated Funding Amount

\$20K HHS-20-101	Department of Health and Human Services
\$10K AMH013	American Heart Association
\$10K EUC0001	European Commission
\$10K HHS-15-038	Department of Health and Human Services

Unallocated Funding Amount

- Drill to complete allocation

Award Project Graph:

- Name & Budget Amount
- Total time vs Amount Spent
- Overspending highlighted in red
- Hover or drill to get more information about the award

PeopleSoft RECONNECT Dive Deep 2025

October 27 – 30, 2025

Business Process: Oracle Reporting

vision

Manage Awards ?

Search...

Show Filters

StatusActive ×

Business UnitUniversity US Business Unit ×

Search Results

View ▾

+

Detach

Create Award from Template

Name	Number	Primary Sponsor	Status	Start Date	End Date	Principal Investigator	Total Funding Amount in Award Currency
Advanced Cardiovascular Advanced Research	AMH013	American Heart Associat...	Active	1/1/22	12/31/26	Thomas Magnum	665,000.00 USD
2020 Bond A	BND001	Bond	Active	10/1/22	12/31/24	Thomas Magnum	4,943,250.00 USD
Biology Lab Improvement Gift	DON001	Alumni Donor	Active	9/1/21	8/31/25	Laura Brighton	1,000,000.00 USD
Computing Research and Development Gift	DON002	XYZ Computing Corpora...	Active	4/1/22	3/31/26	Thomas Magnum	100,000.00 USD
Research Innovation Center Upgrade	DON003	Alumni Donor	Active	1/1/25	12/31/29	Laura Brighton	1,300,000.00 USD
Aero Space Graduate Scholarship Endowment	ENDOW001	Alumni Donor	Active	1/1/21	12/31/30	Laura Brighton	2,500,000.00 USD
General Undergraduate Tuition Endowment	ENDOW002	Higher Education Suppo...	Active	1/1/21	12/31/30	Laura Brighton	5,000,000.00 USD
Individual-Use Graduate Endowment	ENDOW003	Bill and Melinda Gates F...	Active	7/1/21	6/30/30	Laura Brighton	300,000.00 USD
Air Quality and COPD	EPA-63560	Environmental Protectio...	Active	7/1/17	6/30/26	Thomas Magnum	300,000.00 USD
Air Quality - Transport Impacts and Monitorin...	EPA-63580	Environmental Protectio...	Active	7/1/22	6/30/26	Thomas Magnum	620,000.00 USD
COPD XM Clinical Trial	MLC057	MerLabs and Co	Active	3/1/25	2/28/26	Sally Shiffer	30,000.00 USD
Pancreatic Cancer Tissue Samples	MLC092	MerLabs and Co	Active	3/1/25	2/28/26	Sally Shiffer	150,000.00 USD

Air Quality and COPD: Award Projects

View ▾

Detach

Project Name	Project Number	Project Status	Project Organization	Project Start Date	Project Finish Date	Funding Source	Funding Amount	Budget Amount in Project Currency	Unbudgeted Amount in Project Currency	Actual Amount in Project Currency	Commitment Amount in Project Currency	Available Amount in Project Currency
COPD Research	00009910	ACTIVE	Biology HE US	7/1/17	6/30/26	Environmental Prok	300,000.00 USD	300,000.00 USD	0.00 USD	258,817.30 USD	10,990.00 USD	30,192.70 USD

Business Process: Oracle Reporting

vision

Generate Federal Financial Report

This process will be queued up for submission at position 1

Process Options

Advanced

Submit

Cancel

Name

Federal Financial Report

Description

A process that reports financial information of...

Schedule

As soon as possible

Submission Notes

☐ Notify me when this process ends

Basic Options

Parameters

* Generate Report

☒ Single award

☐ Multiple awards

* Business Unit

University US Business Unit

* Award Name

* Certifying Official

* Report Date

10/30/25

* Period End Date

m/d/yy

* Report Type

Annual

Basis of Accounting

☐ Cash

☒ Accrual

Total Recipient Share Required

Total Federal Program Income

Program Income Expended in Accordance with the Deduction Alternative

Program Income Expended in Accordance with the Addition Alternative

Comments

Business Process: Oracle Reporting

vision

Overview

Overview ?

Access and manage your invoices, invoice distributions, and exceptions encountered during invoice generation. Review the details and take the necessary corrective action to successfully create invoices.

Business Unit

University US Business

From Date

8/30/18

Billing Type

External

To Date

10/31/19

Items Requiring Attention

Invoice Processing Status

Exceptions (0) Draft Invoices (0) Submitted Invoices (0) Released Invoices (45)

Actions View

Table

Detach

Number	Contract Number	Status	Business Unit	Date	Bill-to Customer	Exception	Amount in Invoice Currency	Bill-Through Date
No data to display.								

Transactions with Billing Exceptions

Summary by Contract ?

Process Monitor

Business Process: Oracle Reporting

Catalog

Location /Shared Folders/Projects/Grants Management

Folders

My Folders

Shared Folders

Apps Library

AR and ProcSpend

BIP

chethu

Common Content

Custom

Customer Data Manage

Enterprise Contracts

Extension

Financials

Higher Education

Human Capital Manager

Incentive Compensation

Loyalty

Manufacturing

Marketing

Partner

Procurement

Projects

Subject Area Conten

Dashboards

Grants Managemer

Project

Project Assets

Project Billing

Tasks

Grants Management

Expand

RSS

Delete

Copy

Rename

Create Shortcut

Properties

Permissions

Type All

Sort Name A-Z

Show More Details

Award

Last Modified 7/3/25 10:04 PM

Owner System Account

Expand

More

Award Invoice

Last Modified 7/3/25 10:04 PM

Owner System Account

Expand

More

Award Performance

Last Modified 7/3/25 10:04 PM

Owner System Account

Expand

More

% Cost Budget Spent

Last Modified 1/17/25 8:35 PM

Owner

Displays the number of awards for which the percentage of Cost Budget Spent

Open

Edit

More

Award Admin Prompt

Last Modified 1/17/25 8:35 PM

Owner

Edit

More

Award Admin Prompt - Financials

Last Modified 1/17/25 8:35 PM

C

Edit

More

Award Certification Expiring

Last Modified 1/17/25 8:35 PM

Owner

Displays the Award Certifications which are about to be expired.

Open

Edit

More

Award Contribution Details by Award Owning Org

Last Modified

Displays the list of awards and its funding amount by Award Owning Org.

Open

Edit

More

Award Contribution Details by Principal Investigator

Last Modified

Displays the list of awards and its funding amount by Principal Investigator.

Open

Edit

More

Award Contribution Details by Sponsor

Last Modified 1/17/25 8:35

Displays the list of awards and its funding amount by Sponsor.

Open

Edit

More

Award Contribution Report

Last Modified 1/17/25 8:35 PM

Owner

Displays the total number of awards, the funding amount by key dimensions like Sponsor, Award Owning Org, Principal Investigator.

Open

Edit

More

Award Cost Details

Last Modified 1/17/25 8:35 PM

Owner

Displays the award cost details like Expenditure Type, Expenditure Category , Principal Investigator and Sponsor.

Open

Edit

More

Award Count by Keyword

Last Modified 1/17/25 8:35 PM

Owner

Display the award count by keyword in word cloud.

Open

Edit

More

Award Direct vs Indirect Amount Comparison

Last Modified 1/17/25 8:35 PM

Owner

Displays the comparison of direct vs indirect funding.

Open

Edit

More

Award Direct vs Indirect Amount Details

Last Modified 1/17/25 8:35 PM

Owner

Displays the award details like Funding source, Sponsor along with award direct and indirect funding amounts.

Open

Edit

More

Award Expiring

Last Modified 1/17/25 8:35 PM

Owner

Displays the Awards which has expired or about to be expired.

Open

Edit

More

Award Started 60 Days Tile

Last Modified 1/17/25 8:35 PM

Owner

Award Expiring

Award Expiring

90 days

Award Number	Award Start Date	Award End Date	Award Owning Organization	Principal Investigator	Sponsor	Award Total Funding Amount	Award Currency
MLC-5678	1/1/18	12/31/25	Facility Management HC US	Lawrence McCord	MerLabs and Co	615,000	USD
NCI-43589	1/1/22	12/31/25	Biology HE US	Sally Shiffer	National Cancer Institute	220,000	USD

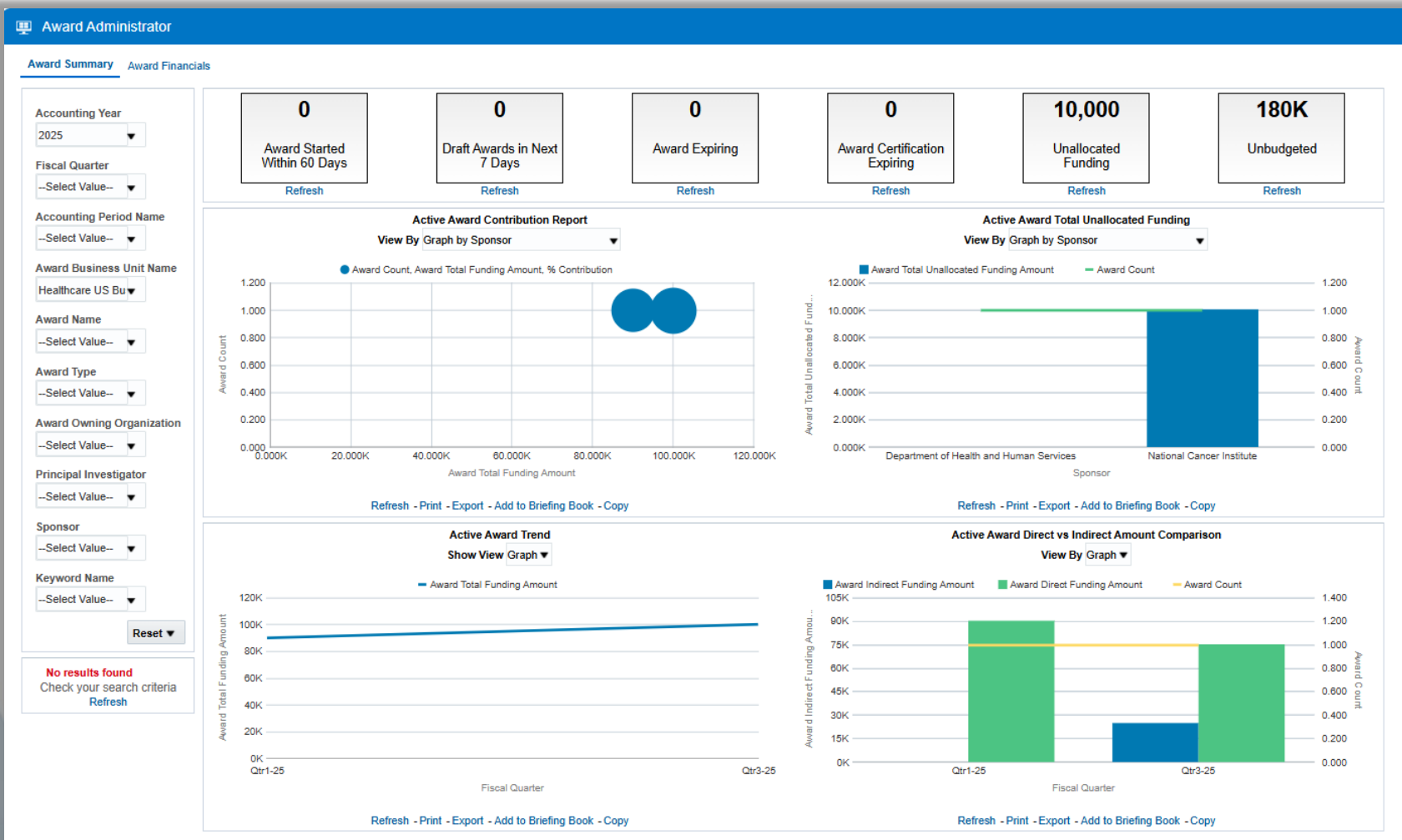
Expired

Award Number	Award Start Date	Award End Date	Award Owning Organization	Principal Investigator	Sponsor	Award Total Funding Amount	Award Currency
BND001	10/1/22	12/31/24	Research HE US	Thomas Magnum	Bond	4,943,250	USD
DOE8760	10/1/19	9/30/25	Research & Development Prg US	Brock Phillips	Department of Education	2,000,000	USD
DON001	9/1/21	8/31/25	Biology HE US	Laura Brighton	Alumni Donor	1,000,000	USD
NIH-6018	10/1/20	9/30/25	Facility Management HC US	Lawrence McCord	National Institute of Health	568,000	USD

Edit - Refresh - Print - Export - Add to Briefing Book - Email - Copy

October 27 – 30, 2025

Business Process: Oracle Reporting



Business Process: Oracle Reporting

20C

vision

Overview **EPA-63560 - Air Quality and COPD (300,000.00)**

Start Date 7/1/17 End Date 6/30/20 Currency = US Dollar

Financial Performance Exceptions (2)

Period Type Inception-to-Date 7/1/17 Budget Period 2019 7/1/19 - 6/30/20

Funding Amount 300,000.00

Award Projects ?

COPD Research (300,000.00) 00009910

Budget Amount	300,000.00
Commitment Amount	10,990.00
Actual Amount	258,817.30
Available Amount	30,192.70
Unbudgeted Amount	0.00

Financial Details ?

	Task	Resource	Funding Source	Budget Amount	C
▶	COPD Research			300,000.00	
▶	COPD Research	Expenses	Environmental Protection ...	0.00	
▶	COPD Research	F&A	Environmental Protection ...	20,000.00	
▶	COPD Research	Faculty Salaries	Environmental Protection ...	180,000.00	
▶	COPD Research	Fringe Benefits	Environmental Protection ...	55,000.00	

- Social Link
 - Use the Social link in the awards work area to have conversations with award stake holders on award-related issues.
 - Conversations are online discussions that include messages, comments, and documents. The conversation participants give their views, provide information, and upload documents. Information is shared as if everyone were working together in the same room.

Oracle Social Network

Overview

Yours Last Updated

NSF003 0 New!

Claudia Monet 5/13/2019 at 11:23 PM

'Type' was set to 'Initial Award'. 'Principal Investigator' was set to 'Thomas Magnum'. [More](#)

Reply Like

NCL43569 0 New!

Claudia Monet 2/14/2019 at 9:25 PM

'Status' was updated from 'Pending approval' to 'Active'.

Reply Like

AMH003 0 New!

Claudia Monet 12/31/2017 at 9:20 PM

'Status' was updated from 'Draft' to 'Active'.

Reply Like

NCL-5002 0 New!

Claudia Monet 11/6/2017 at 2:41 AM

'Status' was updated from 'Active' to 'Closed'.

Reply Like

INV-331661 0 New!

Business Process: **Workflow**

Capability	PeopleSoft Grants	Oracle Cloud Grants Management
Business Process		
Workflow	Yes – Approval Framework (proposal, billing, etc., can also use with custom pages)	Yes

Business Process: PeopleSoft Workflow

Maintain Proposal

Proposal ID: CON000000000214 Version ID: V101 ☐ Allow Multiple PI's

Description: Nutrient Measurement Currency: USD [Add to My Proposals](#)

Reference Award Number: 850.100.50 Federal Award Identification Number: AP-10-200

*Title: Nutrient Measurement in Corn [Start Approval Process](#)

Long Description: Nutrient Measurement in Corn 226 characters remaining

*PI ID: PU002 Young, M

*Sponsor ID: GM003 National Institutes of Health

Prime Sponsor: Pre-Award Administrator: 0000000008 Watts, Priscila

Purpose: INST

*Proposal Type: New

Confidence %:

Status

*Proposal Status: Draft

Submit Status: Not Submitted

Generate Status: Not Generated

☐ In Approval Process

☒ Facilities & Admin Requested ☐ Work Flow By Pass

☐ Foreign Application/Component

☐ NIH Modular Grant

Due By: Budget Express: Additional Information: ALN:

*Start Date: 10/01/2025 *End Date: 09/30/2028 No. Periods: [Build Periods](#)

Grants Specific Workflows

- Proposal Component Approval Process (Worklist/E-mail)*
- Proposal Status Notification (E-mail)
- Protocol Approval (Worklist/E-mail)**
- Protocol Notification (E-mail)
- Protocol Batch Notification (E-mail)
- Milestone Notification (E-mail)

Related Workflows

- Requisition/PO/Voucher Approval
- Expense Reports
- Invoice Approval
- AF Workflows with Custom Pages/Processes

*In Image 31, the Grants proposal approvals were enhanced to use the Approval Workflow Engine (AWE). It is available from the Fluid Approvals tile.

**Note: The Grants Protocol Approval Workflow feature is no longer supported in PeopleSoft FSCM image 31.

Business Process: Oracle Workflow

Workflows in Oracle Project Portfolio Management Cloud

- Project Status Change
- Invoice Approval
- Task Notification
- Financial Plan Version Approval
- Expenditure Item Adjustment
- Expenditure Item Adjustment Request Notification
- Project Manager Daily Digest
- Project Enterprise Resource Availability Change
- Change Orders Notification
- Deliverable Notification
- Issue Notification
- Issue Action Items
- Adjusted Resource Assignment Schedule Notification
- Adjusted Resource Assignment Schedule Notification
- Resource Staffing Option
- Resource To Date
- Request Proposed Resource Approval
- Proposed Resource Approval or Rejection Notification
- Submitted Resource Request Notification
- Assignment Adjustment Approval

Depending on the Workflow, the workflow notification may include:

- Approve or Reject
- Non-action (Information Only)

Business Process: Oracle Workflow

The screenshot shows the Oracle Workflow 'vision' dashboard. At the top, a dark header contains the 'vision' logo. Below it, a teal banner displays the greeting 'Good morning, Claudia Monet'. A navigation bar lists various modules: Me, My Team, Procurement, My Client Groups, Risk Management, Contract Management, Projects, and Grants Management. The main content area is divided into 'QUICK ACTIONS' (Manage Awards, Create Award from Template) and 'APPS' (Awards, Administrator Dashboard). A 'Things to Finish' section at the bottom features a grid of task cards. The first card shows 'Assigned to Me' (5) and 'Created by Me' (1). The next two cards, highlighted with a green border, are 'SUBMITTED' and 'APPROVED' tasks from 13 hours ago, both by Claudia Monet. The 'SUBMITTED' task is 'Project Status Change Approval for Project COPD Research (00009910)'. The 'APPROVED' task is 'Approval of Contract EPA-63560 for Environmental Protection Agency...'. The fourth card is an 'FYI' task from 2 days ago about a password. The fifth card is an 'FYI' task from 6 days ago about a plan version. Each card has a 'Dismiss' button.

vision

Good morning, Claudia Monet

Me My Team Procurement My Client Groups Risk Management Contract Management Projects Grants Mani >

QUICK ACTIONS

- Manage Awards
- Create Award from Template

APPS

- Awards
- Administrator Dashboard

Things to Finish

- Assigned to Me: 5
- Created by Me: 1

Task Cards:

- SUBMITTED** (13 hours ago): Project Status Change Approval for Project COPD Research (00009910). Claudia Monet. Dismiss.
- APPROVED** (13 hours ago): Approval of Contract EPA-63560 for Environmental Protection Agency... Claudia Monet. Dismiss.
- FYI** (2 days ago): Oracle Fusion Applications- Automatically Generated Password. Dismiss.
- FYI** (6 days ago): Approval of Fini Plan Version 1 o Advanced Card Support. Dismiss.

Show More

Business Process: **Support and Usability**

Capability	PeopleSoft Grants	Oracle Cloud Grants Management
User Experience	Delivered UX toolkit, Approvals and Key grants pages Fluid enabled	Consistent with other Oracle Cloud applications
Continual Enhancements	Pull	Push
Infrastructure	Options for On Prem or Cloud infrastructure providers	N/A (Cloud only)
Extensions	PeopleTools Framework	Oracle Platform as a Service
Vendor support	My Oracle Support	My Oracle Support
Backend Data Management	Client maintained	My Oracle Support

SUMMARY

What Mythics thinks is great about **PeopleSoft** Grants

- Integrated pre and post award full life cycle solution that provides a standardized, single source of truth
- Release of new features via PUMS Images, each organization can choose implementation schedule
- Many frameworks available to tailor the user experience
- Ability to customize when configuration doesn't allow to address a requirement
- Many powerful reporting tools including Insights Dashboards

What Mythics thinks is great about Oracle Cloud Grants

- Integrated post award solution that provides a standardized, single source of truth
- Delivered visualizations and analytics
- Automatic push of releases (with ability to enable or disable new features)
- Flexible configuration to allow managing and reporting on various types of grants and sponsor requirements
- Built in controls and exception processing
- Accessible from any device

CONCLUDING THOUGHTS

THANK YOU!



Contact me:

Jessica Mann

Senior Consulting Sales Director

Mythics

jmann@mythics.com

Session ID:

P-051824



Quest
PeopleSoft
Community



LOVE THIS SESSION?

Click on the session rating form
link located in the chat box to
complete a brief survey

PeopleSoft

RECONNECT

DIVE DEEP - VIRTUAL!



MYTHICS™

 **SpearMC**
NOW PART OF MYTHICS



SMART ERP
Solutions®
NOW PART OF MYTHICS

Appendix

PeopleSoft

RECONNECT

DIVE DEEP - VIRTUAL!

PeopleSoft RECONNECT Dive Deep 2025

October 27 – 30, 2025

SpearMC Sessions at Reconnect

Date	Time (ET)	Session Title	Presenters	Session #
October 28	1:45 PM	Training, Policy Management and Change Management Made Easy with Oracle Guided Learning	Cameron McClurg	P-051593
October 29	11:15 AM	Fluid Performance Management: Tips, Tricks & Best Practices	Logesh Balasubramaniam	P-051596
October 29	12:30 PM	From Data to Decisions: Making the Most of PeopleSoft HCM Insights	Gary Dranikoski Logesh Balasubramaniam	P-051843
October 29	1:45 PM	AI-Powered Cloud: What's New in Oracle OCI and PeopleSoft	Joe Finlinson Cameron McClurg	P-051594
October 29	1:45 PM	Optimize Student and Employee Journeys with the power of Activity Guides	Logesh Balasubramaniam	P-051597
October 30	1:45 PM	PeopleSoft Match Exception Collaboration Center - Real World Lessons Learned!	Randall Johnson Gary Dranikoski	P-051437
October 30	1:45 PM	PeopleSoft vs. Oracle Fusion Cloud: A Side-by-Side Look at Grants Management	Jessica Mann	P-051824

November 2025 Class Schedule

Date	Session
Nov 3	PeopleSoft 9.2 Query Basic & Intermediate for Campus Solutions
Nov 4	PeopleSoft 9.2 Query Advanced for Campus Solutions

January 2026 Class Schedule

Date	Session
Jan 7	PeopleSoft 9.2 Query Basic & Intermediate for FSCM
Jan 8	PeopleSoft 9.2 Query Advanced for FSCM
Jan 13-15	PeopleTools I & II Accelerated
Jan 20-21	PeopleCode I & II Accelerated
Jan 28-29	PeopleSoft Insights with OpenSearch Technologies

Visit our [website](#) for more information

February 2026 Class Schedule

Date	Session
Feb 2-3	PeopleTools – Application Engine
Feb 9	PeopleSoft 9.2 Query Basic & Intermediate for HCM
Feb 10	PeopleSoft 9.2 Query Advanced for HCM
Feb 10	HCM Bootcamp – Core HR
Feb 11	HCM Bootcamp – NA Payroll
Feb 12	HCM Bootcamp – Benefits Administration
Feb 12-13	Oracle SQL & SQR for PeopleSoft
Feb 17	PeopleSoft Maintenance Tools & Strategies
Feb 18-19	PeopleTools Integration Broker Configure & Administer

Visit our [website](#) for more information

March 2026 Class Schedule

Date	Session
Mar 3	PeopleTools – Activity Guides
Mar 5	PeopleTools Security (Functional) for FSCM & HCM
Mar 9-10	PeopleTools Security (Technical)
Mar 11-12	PeopleTools – Fluid UI Development
Mar 17-20	PeopleTools System Administration: Maintenance and Troubleshooting

Visit our [website](#) for more information