

PeopleSoft 9.2 Security HCM Functional

Agenda

Developed specifically for PeopleSoft v9.2 HCM functional end users, HCM Security training quickly introduces students to the building blocks of PeopleSoft security. The goals of this class are achieved through a mixture of live PeopleSoft Security component walk-throughs and a hands-on exercise that allows students to apply security to a PeopleSoft HCM module as transactions are entered and processed.

Prerequisites:

- PeopleSoft v9.2 Foundations (HCM)

HCM Security Building Blocks

- Course Introduction
- Overview of PeopleSoft Security
- Permission Lists
 - Pages used to define Permission Lists
 - General Permissions
 - Pages Permissions
 - PeopleTools Permissions, Process Permissions
 - Query Permissions, Access Groups and Query Profiles
- Roles
 - Pages used to define Role Options
 - General Role Tab
 - Assigning Permission Lists to Roles
 - Members for a Role, Workflow Routing Options and Role Grants
- User Profiles
 - Pages Used to Specify User Profile Attributes
 - General, User ID and Roles
 - Workflow

HCM Security Building Blocks (cont'd)

- Row-Level Security
 - Business Unit
 - By User ID or Permission List
- User Preferences
 - Overall
 - Modular
- System-wide Options
 - Password Controls and Query Access Manager
 - Sample Process Flow for Security Requests
 - Security Strategy and Considerations
- Review and Exercise
 - Viewing and/or Creating Roles with delivered Permission Lists
 - Assigning Roles to User Profiles