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Simplifying Slate and PeopleSoft Campus Solutions

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Meet the Presenters

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Our Services

HEALTHCARE | HIGHER ED | FINANCIAL SERVICES | PUBLIC SECTOR

Proprietary Products

PTF Testing Grounds
Lease Admin GASB 87
Module Accelerators

Consulting Services

Campus Solutions
Finance
Supply Chain
Human Resources

Managed Services

Application Support
Testing as a service
Roadmap Services

Oracle PeopleSoft

Cloud Services

Lift and Shift
Hosting and Support
Disaster Recovery

Emerging Technology Services

Elastic, Logstash, Kibana
Chatbots and Digital Assistants

Learning Services

Oracle Guided Learning
All Access Learning Pass
Live Virtual Trainings

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Oracle PeopleSoft Campus Solutions

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- University Information Technology Services (UITS) at the University of Massachusetts provides centralized support for state system multi-campus use of PeopleSoft Campus Solutions for Boston, Dartmouth, and Lowell.

- One shared Campus Solutions instance with three separate Institutions supporting UMass (BDL)

- Student Information System for 20 years!

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Slate Admissions UGRD

UMass Lowell
UMass Boston
UMass Dartmoth

Slate Admissions Grad

UMB Grad Liaison> Outcomes (ABL) > Slate > PeopleSoft
UMass Dartmouth

Student Success (UMass Dartmouth)

Courses
Enrollments
Advisor
Term Stats / ProgPlan

Admissions Systems

Salesforce (Lowell)

SalesForce Service Cloud (intake for registrar)
EDA – Education Data Architecture
(SSH) Student Success Hub

CAS Outomes Admissions by Liaison (Lowell)

Grad Went Live Prior to Slate at Lowell

Docusign

Fed into PeopleSoft Campus Solutions via AAWS
PS Quick Admit process and deleted the applications

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SpearMC Session Slate to PeopleSoft

- Business Decisions
  - When to move application to PeopleSoft?
  - What is the system of record for data at various points?
  - Where will reporting be at the onset and future plans?
- Documenting As-Is Processes
- Consider Simplification Where Possible (untangle and simplify)
- Inventory Third Party and Integrations

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SpearMC Session Slate to PeopleSoft

- Slate Admissions
- Reporting outcomes at the tail end Peoplesoft/Summit (OBIEE) vs Slate to Summit (OBIEE)
- Student Success (2 years after admissions)
- Shared vs. Separate Instance Decision
  - Record separation
  - Admissions vs Student Success
  - Admissions Undergraduate vs Graduate
  - Multi-Campus
  - NOTE: If we have a large number of sessions, we want this slide front and center as it showcases our status at the event.

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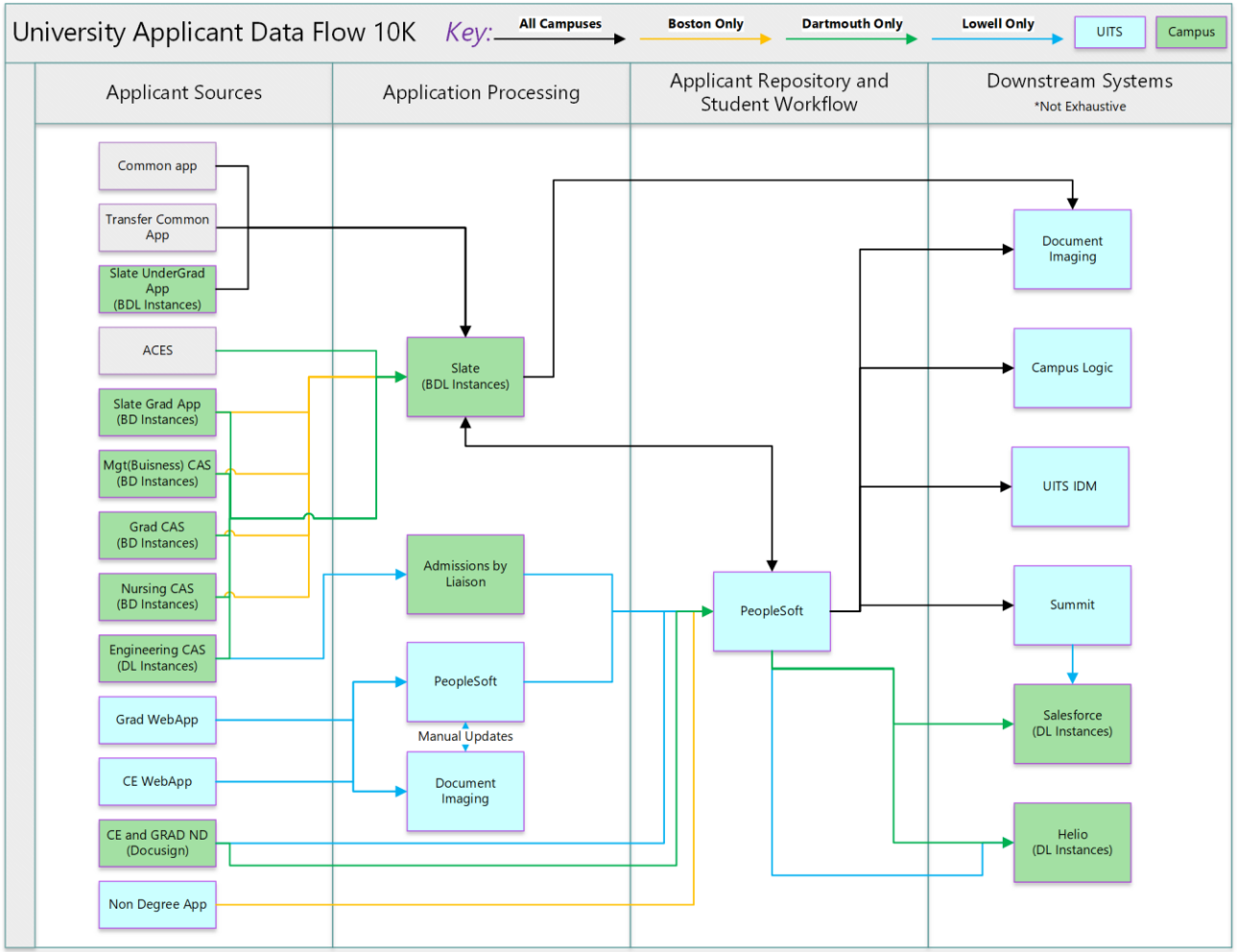
SpearMC Session Slate to PeopleSoft

- Admissions Application Sources



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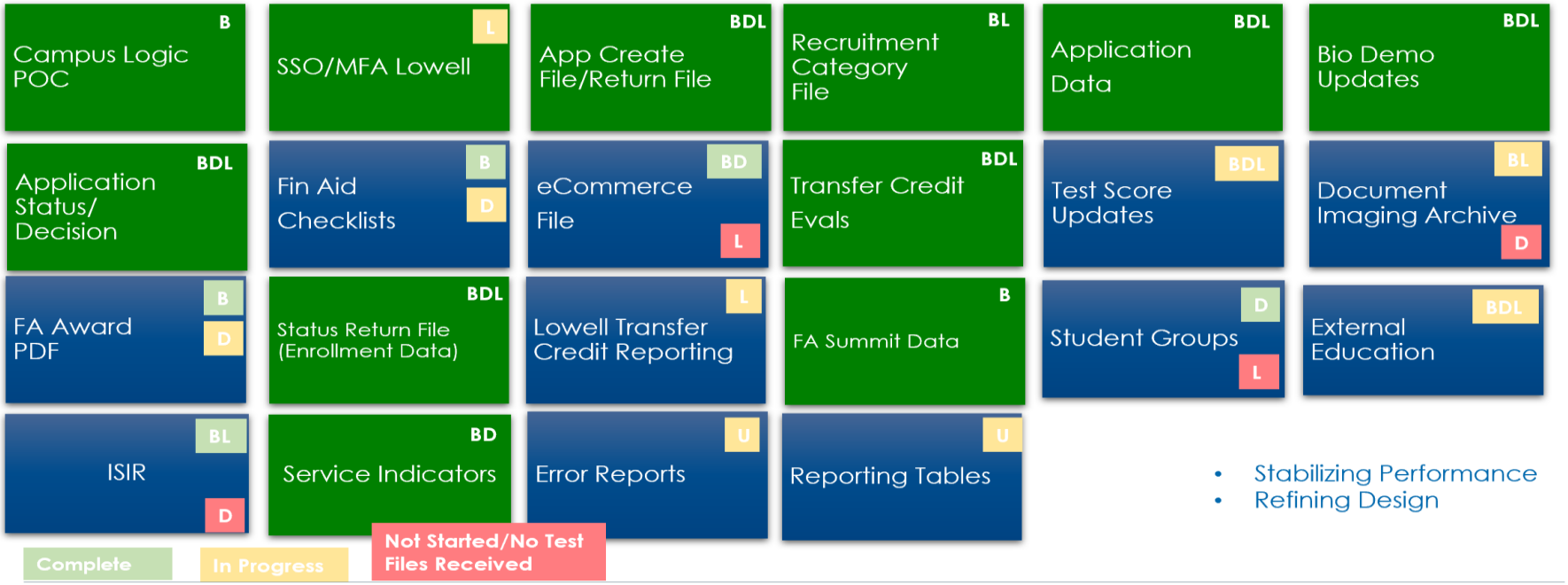
Tracking Progress – Report Card… (UITS and BDL)

- Snapshot from Implementation for Slate Admissions During Project

Integration Deliverables

Completed/In Progress



- Stabilizing Performance
- Refining Design

University of Massachusetts

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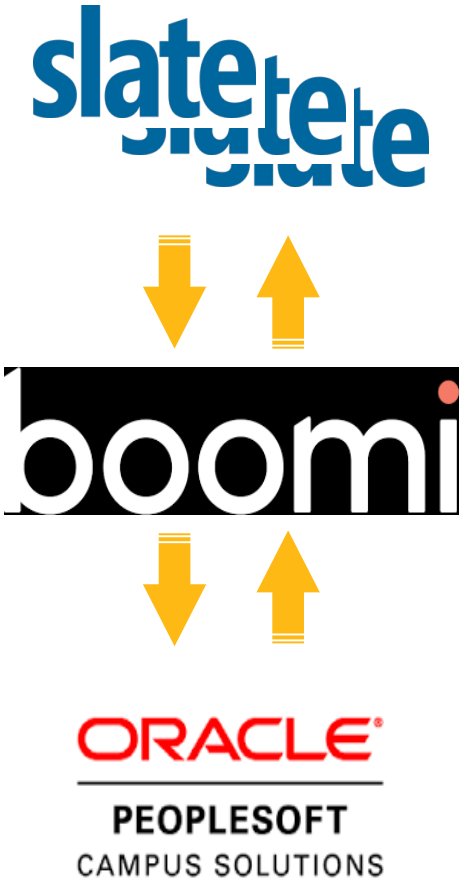
Admissions STANDARDIZED INTEGRATIONS

- Campus-managed Slate instances
- Shared multi-institution PS Campus Solutions instance
- Standardized reporting roll-up

- Slate SFTP export queries
- Standardized integrations via Boomi



* Boomi compare produces delta file for PS import efficiency

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Admissions STANDARDIZED INTEGRATIONS

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Slate Export File	Criteria	Schedule	PeopleSoft Return File
App create (UGRD, GRAD, LAW)	**Application in awaiting decision, awaiting confirmation or decided**	**Each export interval**	**PeopleSoft student id PeopleSoft app number**
Biodemo data*	Any record	Midday, evening	
App data*	Any record	Midday, evening	
App activity & decisions	New records only	Midday, evening	
Education history*	Any record	Evening	
Test scores	New records only	Evening	
Student groups	New records only	Midday, evening	
Service indicators	New records only	Midday, evening	
Deposit transactions	New records only	Afternoon	
Merit scholarships	Any record	Overnight (Mondays only)	
Document export to DI	New records only	Overnight	
		Morning, midday, evening	PS status update file

* Boomi compare produces delta file for PS import efficiency

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Slate Admissions Implementation

Typical Slate Implementation

- Planning
- Design
- Configure
- Test
- Deploy
- Staggered releases & go-lives

Project Scope	Requirements Gathering	Planning	Onboarding& Access	Learning
Technical Configuration	Person Record	RFI	Datasets	Custom Tabs
Source Imports	Deliver	Events	Application & Payment	Application Import
Materials & Reader	Portal	Decision	Query & Report	Automations & Rules

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Typical Integrations to SIS

- Common App or CAS
- 3rd Party Payment
- Document Imaging
- SIS Outbound
- SIS Inbound
- Other CRM i.e.
- Salesforce
- StarRez to Slate
- Encoura
- ACES/LAWSAC

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UMass (BDL) Slate Interface Summary

Admit Term	UMBOS	UMDAR	UMLOW	Grand Total
2022 Fall	26,199	13,319	15,225	54,743
2022 Spring	1,568	772	935	3,275
2022 Summer	505	139	12	656
2023 Fall	19,938	10,205	13,011	43,154
2023 Spring	4,342	1,630	1,417	7,389
2023 Summer	352	72		424
Grand Total	52,904	26,137	30,600	109,641

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Student Success

- Integration Currently one way from PeopleSoft to Slate Success
- Sending enrollments, courses, etc.
- Showcase for student success

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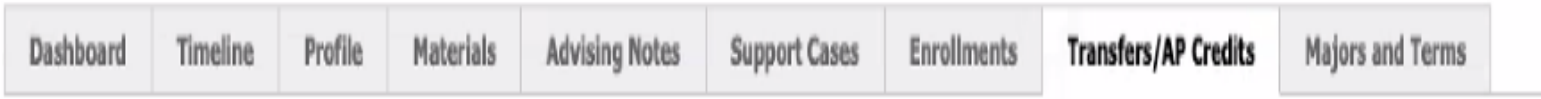
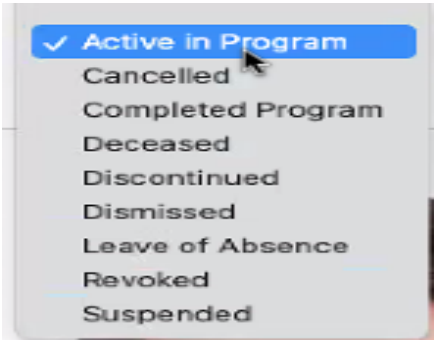
Student Success





Slate Considerations – Admissions vs Success

- Fill
- Disregard Applications
- Person Status is Different than Admissions (i.e. Multiple prog/plan stacks)
- Active/Inactive/Deceased
- Created datasets for Terms/Prog/Plans/Courses
- Enrollments/Course/Instructors
- Faculty and Staff Datasets (not as person records)
- Advising Notes

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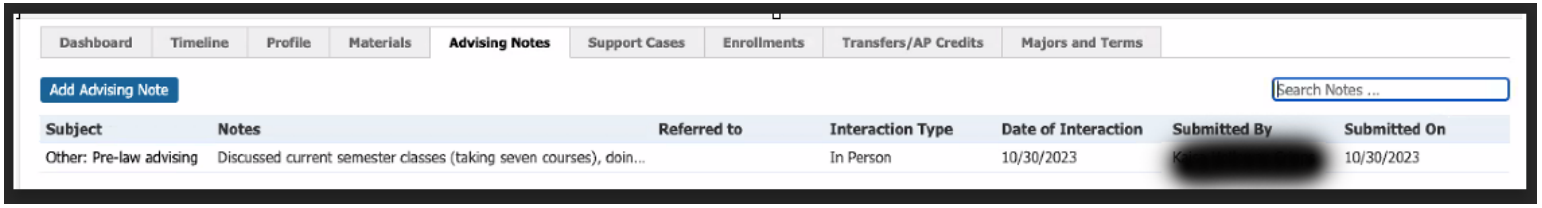
Recognition and Specializations

- Student Success

Reporting outcomes at the tail end Peoplesoft/Summit vs Slate to Summit

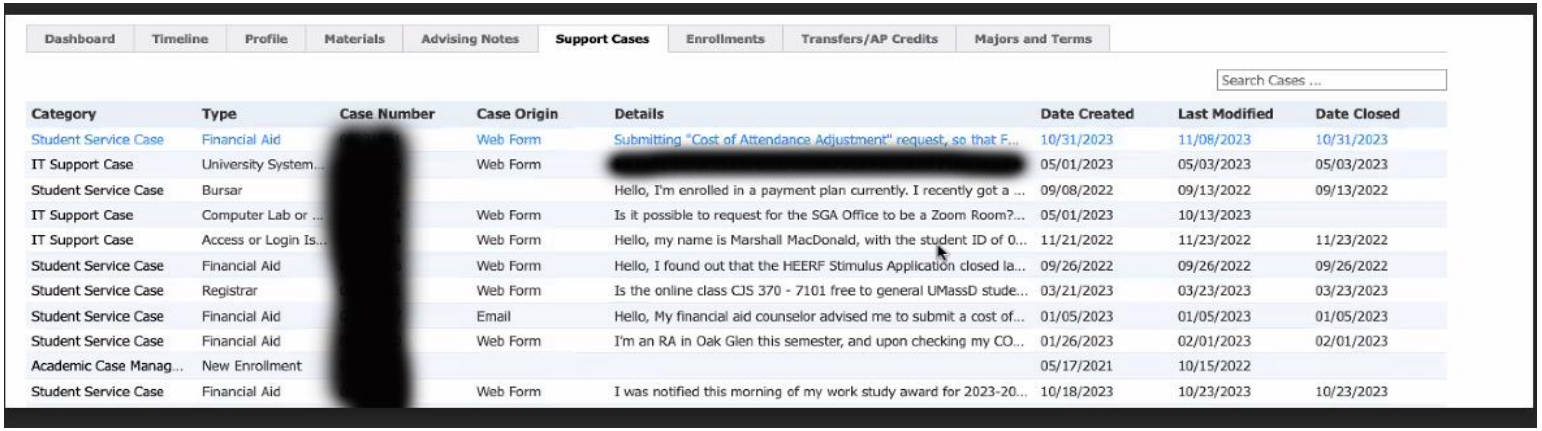


Dashboard | Timeline | Profile | Materials | **Advising Notes** | Support Cases | Enrollments | Transfers/AP Credits | Majors and Terms

Add Advising Note

Search Notes ...

Subject	Notes	Referred to	Interaction Type	Date of Interaction	Submitted By	Submitted On
Other: Pre-law advising	Discussed current semester classes (taking seven courses), doin...		In Person	10/30/2023	[redacted]	10/30/2023



Dashboard | Timeline | Profile | Materials | Advising Notes | **Support Cases** | Enrollments | Transfers/AP Credits | Majors and Terms

Search Cases ...

Category	Type	Case Number	Case Origin	Details	Date Created	Last Modified	Date Closed
Student Service Case	Financial Aid	[redacted]	Web Form	Submitting "Cost of Attendance Adjustment" request, so that F...	10/31/2023	11/08/2023	10/31/2023
IT Support Case	University System...		Web Form	[redacted]	05/01/2023	05/03/2023	05/03/2023
Student Service Case	Bursar			Hello, I'm enrolled in a payment plan currently. I recently got a ...	09/08/2022	09/13/2022	09/13/2022
IT Support Case	Computer Lab or ...		Web Form	Is it possible to request for the SGA Office to be a Zoom Room?...	05/01/2023	10/13/2023	
IT Support Case	Access or Login Is...		Web Form	Hello, my name is Marshall MacDonald, with the student ID of 0...	11/21/2022	11/23/2022	11/23/2022
Student Service Case	Financial Aid		Web Form	Hello, I found out that the HEERF Stimulus Application closed la...	09/26/2022	09/26/2022	09/26/2022
Student Service Case	Registrar		Web Form	Is the online class CJS 370 - 7101 free to general UMassD stude...	03/21/2023	03/23/2023	03/23/2023
Student Service Case	Financial Aid		Email	Hello, My financial aid counselor advised me to submit a cost of...	01/05/2023	01/05/2023	01/05/2023
Student Service Case	Financial Aid		Web Form	I'm an RA in Oak Glen this semester, and upon checking my CO...	01/26/2023	02/01/2023	02/01/2023
Academic Case Manag...	New Enrollment				05/17/2021	10/15/2022	
Student Service Case	Financial Aid		Web Form	I was notified this morning of my work study award for 2023-20...	10/18/2023	10/23/2023	10/23/2023

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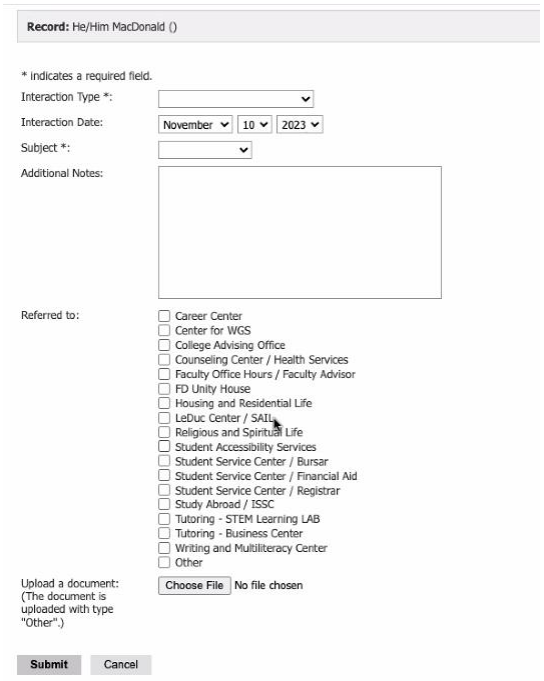
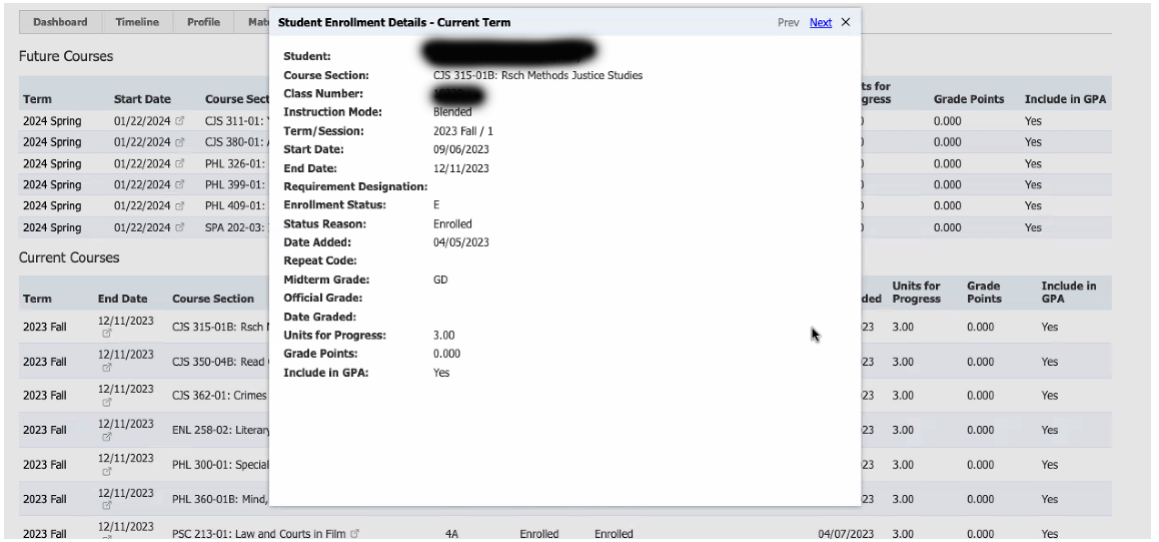
Recognition and Specializations

- Student Success





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Recognition and Specializations

Oracle asfd

SOC 2 sdfdg

Test score mapping modification
Effectdate customization
AAWS Entity Updates i.e. Student Groups

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Managing Challenges and Opportunities

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- Campus Solutions: Advisement, Admissions, Registration, Communications
- PeopleSoft Systems Administration: Maintenance and Troubleshooting
- PeopleTools Bootcamp, PeopleCode and Object-Oriented Programming
- PeopleTools: Fluid Development, and Integration Broker and REST Web Services
- Basic & Advanced Query for FSCM, HCM and Campus Solutions
- PeopleSoft Test Framework for FSCM, HCM and Campus Solutions

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Questions?

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