Functional Course

Oracle Implementation Team Training:

Oracle Fusion Grants Management

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Oracle Fusion Grants Management

Developed for implementation team members and functional end users, Oracle Cloud Fusion Grants Management training quickly introduces students to the set-up considerations, configuration, and transactional processing components of Grants, which is a part of Oracle Project Portfolio Management (PPM). Through scenarios, real-world experiences from implementers, and hands-on activities, students gain an understanding of how to establish, process, and report on transactions.

Prerequisites:

General knowledge of Oracle Cloud ERP

Introduction

- Oracle Fusion Grants Management Overview
- Integration with Oracle Cloud Fusion ERP
- Oracle PPM Structure
- Resources/Tools
- Navigation overview
- Terminology (PeopleSoft to Oracle Cloud mapping)

Grants Management Configuration Prerequisites

- Enterprise Structure & Integration
- Project Organizations
- Project Foundation
- Project Control
- Project Costing
- Project Billing
- Project Templates
- Users and Security Prerequisites

Grants Management Configuration

- Business Unit Options
- Award Options
- Award Template
- Flex Fields
- Additional Billing Considerations
- Budgetary Control

Maintaining Grants

- Sponsors/Customers
- Personnel

Creating and Managing Awards

- Create New Award
- Create Award from a Template
- Quick Create Award
- Award Funding Sources and Periods

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Creating and Managing Awards (cont.)

- Award Projects
- Award Funding
- Validating Awards

Award Transactions

- Direct Costs
- Burdening/Indirect Cost

Award Billing and Revenue Recognition

- Manage Contracts
- Create Award Invoices
- Manage Contract Revenue
- Award Accounting

Grants Management Reporting

- Award Dashboard
- Federal Financial Report
- OTBI

Award Close Out

Other Considerations

- Workflow
- Multi-currency Awards