



MYTHICS™

 **SpearMC**
NOW PART OF MYTHICS

 **SMART ERP**
Solutions
NOW PART OF MYTHICS

Training, Policy Management and Change Management Made Easy with Oracle Guided Learning

P-051593

PeopleSoft
RECONNECT
DIVE DEEP - VIRTUAL!

PeopleSoft RECONNECT Dive Deep 2025

October 27 – 30, 2025

Meet SpearMC



CAMERON MCCLURG
VP, Consulting



cmcclurg@mythics.com

LinkedIn: cameron-mcclurg

(206) 819-7851



**50/50 States
Supported**

Across multiple functional
disciplines



**15/15 Cabinet Agencies
Supported**

Supporting a wide range of
mission areas



**400+ Higher Education
Customers Supported**

Enabling our future leaders



**500+ Commercial Customers
Supported**

Supporting a wide range of
commercial areas



**500+ Cloud
(SaaS and OCI)
Projects**

Modernizing Oracle
Workloads



**100,000+ Oracle
Transactions**

Experience Matters



**1,500+ Oracle
Implementations**

Application Specialists



**1,650 Oracle Cloud
Certifications**

Highly Capable
Technologists

Learn from an Oracle University Partner

PeopleSoft Public Training Classes

You will gain Powerful, Practical Learning Experiences covering PeopleTools, Financials and Supply Chain Management, Human Capital Management, PeopleSoft Campus Solutions:

- **PeopleTools:** System Administration, Fluid Development, Security, PeopleCode
- **Bootcamps:** FSCM, HCM, PeopleTools
- **Reporting:** Query, PTF, BI Publisher, PeopleSoft Insights
- **FSCM:** Fluid Approvals & Delegations, Expenses, Procurement & Supplier Contract Management
- **HCM:** Core HR, Payroll, Benefits
- **Campus Solutions:** Advisement, Admissions, Registration, 3C's



[Visit our website](#) or scan the QR code for a full listing of available public courses and free webinars

Legacy Training/Legacy Mindset



PeopleSoft RECONNECT Dive Deep 2025

ORACLE

Partner

Expertise in
PeopleSoft
in North America

Expertise in
Oracle Cloud Platform
in North America

Expertise in
PeopleSoft Applications
to Oracle Cloud
in North America

ORACLE

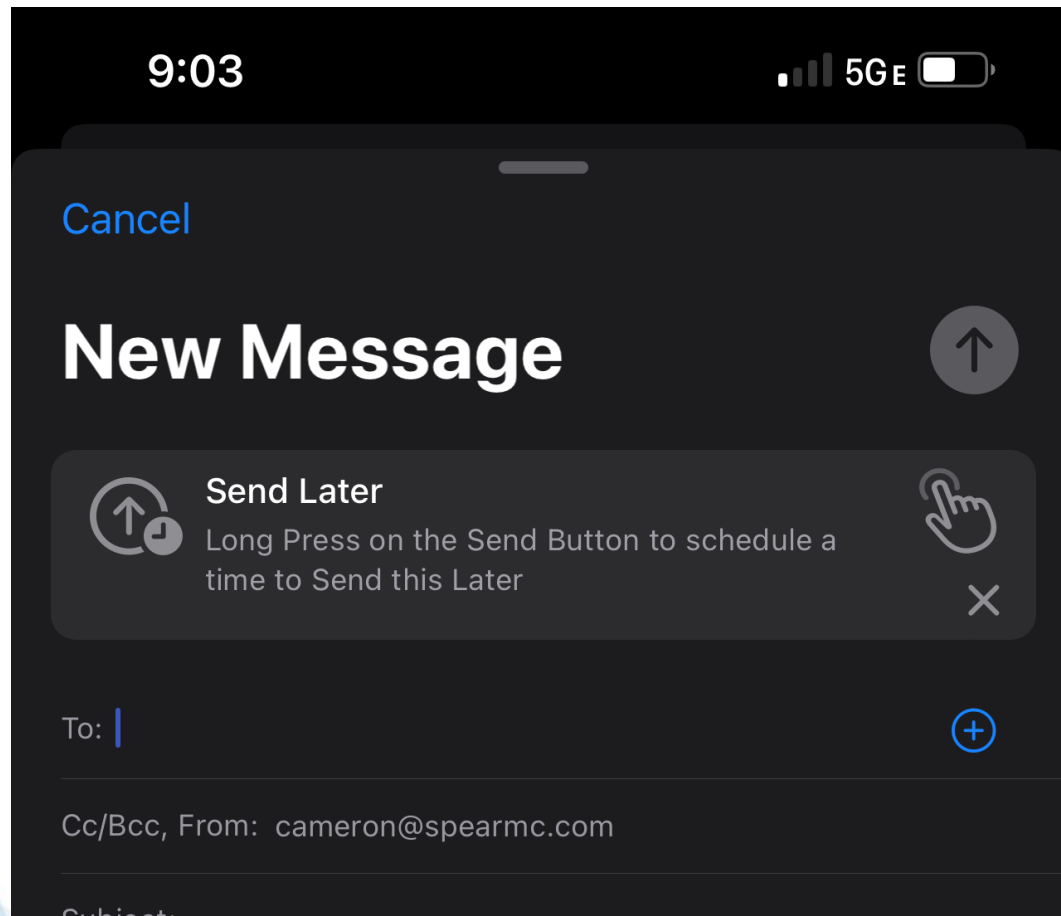
Education
Reseller

Gartner.
Recognized Vendor



October 27 – 30, 2025

Digital Adoption



PeopleSoft RECONNECT Dive Deep 2025

ORACLE

Partner

Expertise in
PeopleSoft
in North America

Expertise in
Oracle Cloud Platform
in North America

Expertise in
PeopleSoft Applications
to Oracle Cloud
in North America

ORACLE

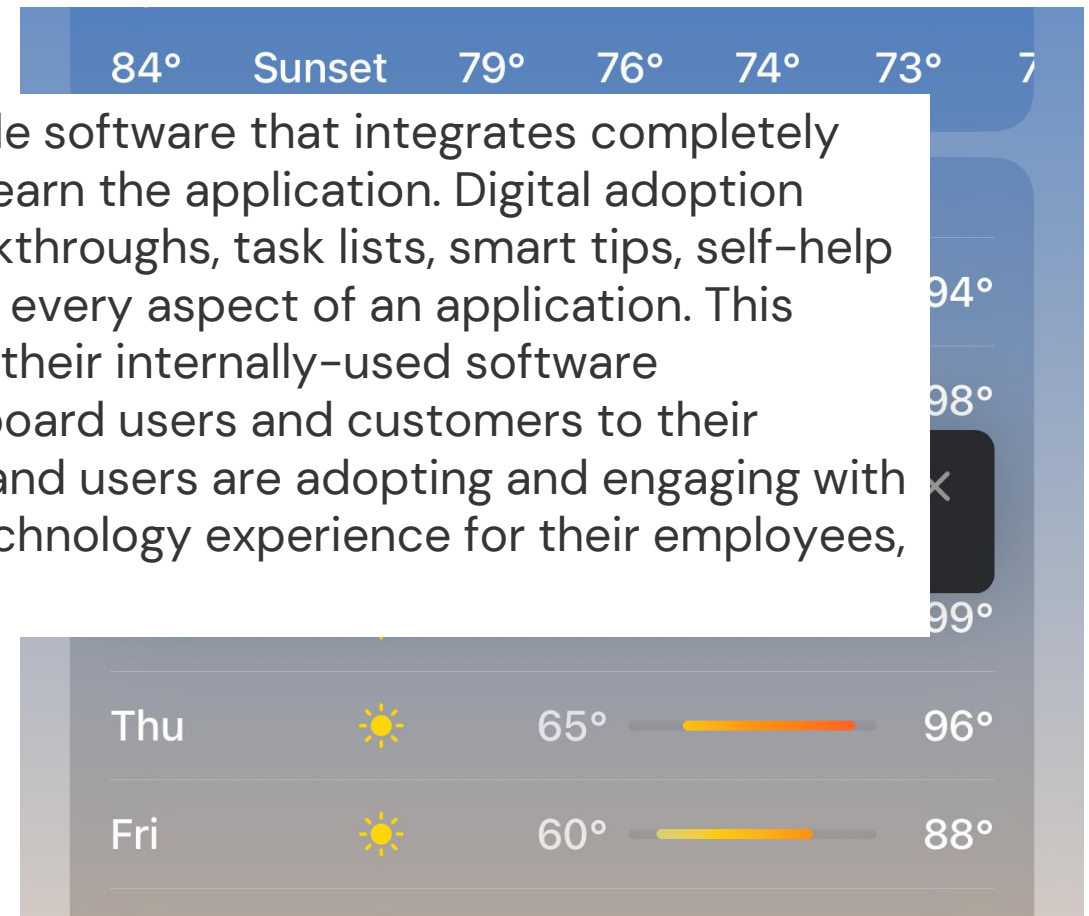
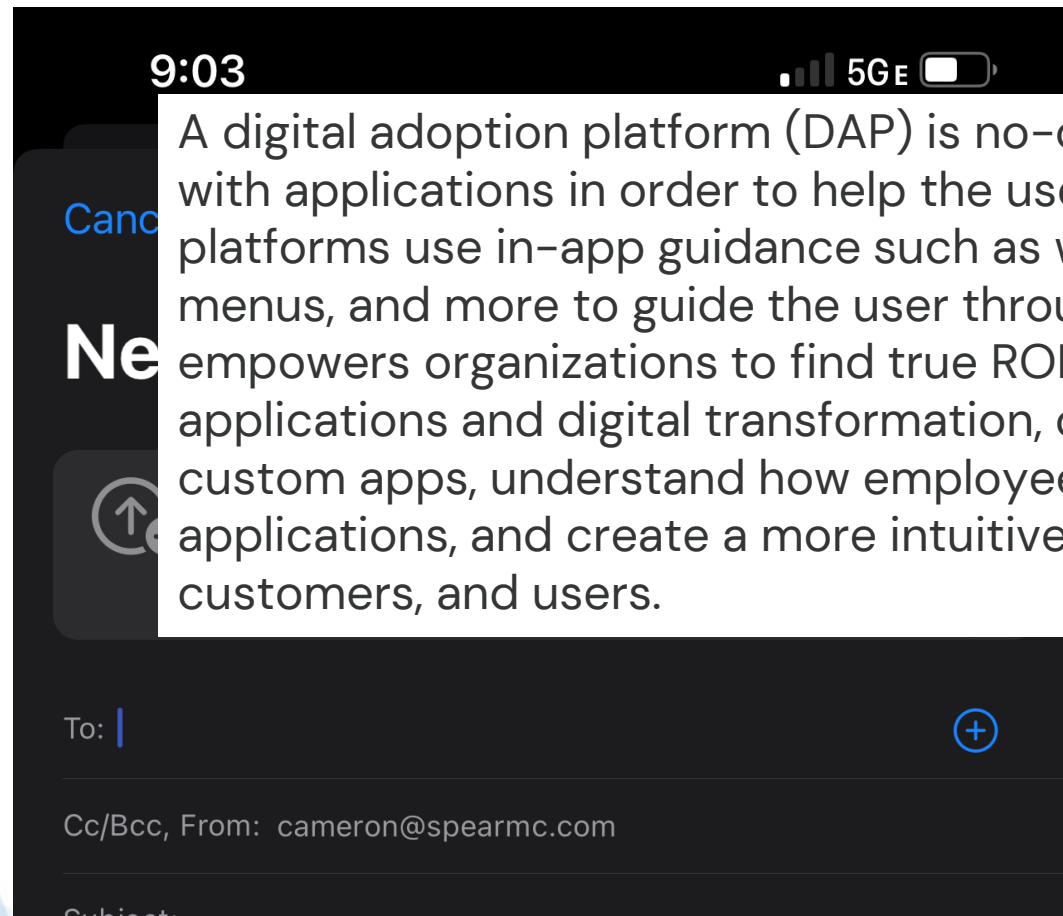
Education
Reseller

Gartner
Recognized Vendor



October 27 – 30, 2025

Digital Adoption



PeopleSoft RECONNECT Dive Deep 2025

ORACLE

Partner

Expertise in
PeopleSoft
in North America

Expertise in
Oracle Cloud Platform
in North America

Expertise in
PeopleSoft Applications
to Oracle Cloud
in North America

ORACLE

Education
Reseller

Gartner
Recognized Vendor



October 27 – 30, 2025

Oracle Guided Learning

PeopleSoft RECONNECT Dive Deep 2025

ORACLE

Partner

*Expertise in
PeopleSoft
in North America*

*Expertise in
Oracle Cloud Platform
in North America*

*Expertise in
PeopleSoft Applications
to Oracle Cloud
in North America*

ORACLE

Education
Reseller

Gartner.
Recognized Vendor



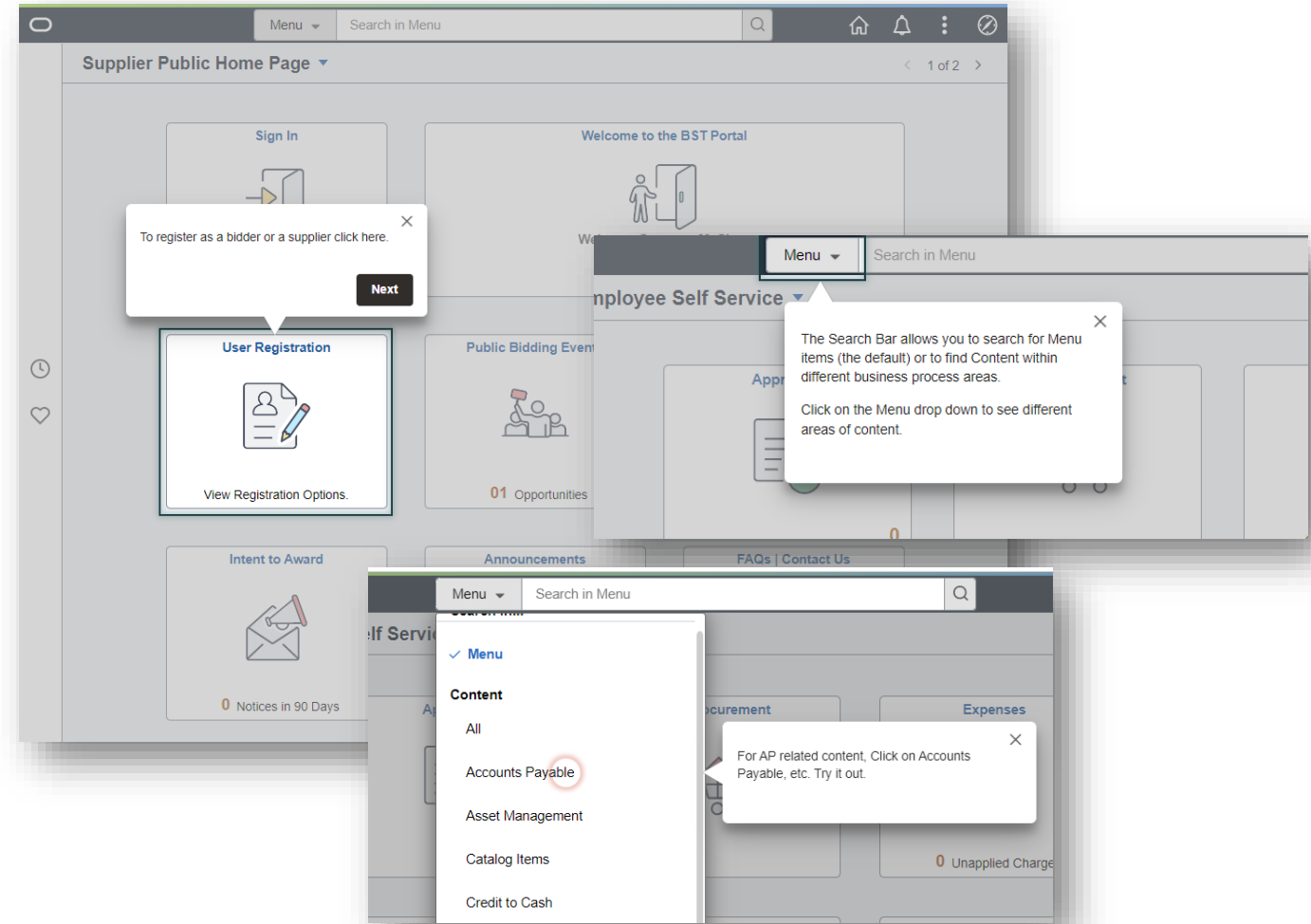
October 27 – 30, 2025

Oracle Guided Learning

Real Time Guidance in PeopleSoft

Oracle Guided Learning provides guided processing, messages, task lists, and more to help you influence user behavior and reduce support tickets.

- Immediate productivity from day one
- Reduces Support and Training costs
- Easily configured and personalized
- Integrated Analytics
- Learning and guidance in the flow of work, converging learning and business process docs
- Pre-Built Content: SpearMC Starter Kit and Support Services accelerates implementation
- Initially developed to support Oracle SaaS Applications. Now supports PeopleSoft.



OGL Use Cases

Education	Communicate Change	Policy Enforcement	Personalize Guidance	Error Proofing	Operational Support
					
Help your users understand the application	Announcements, Upgrades, New Features	Require user certifications, block invalid data entry	Customize user learning based on behavior, role, language	Activate condition-based guidance to avoid errors and validate data	Migrate Help Desk Questions to in app guidance and reduce costs

Measure and Analyze Success – Track user behavior and measure adoption outcomes

OGL – Client Use Cases

Communicate Change (Conditional Activation of SmartTip)

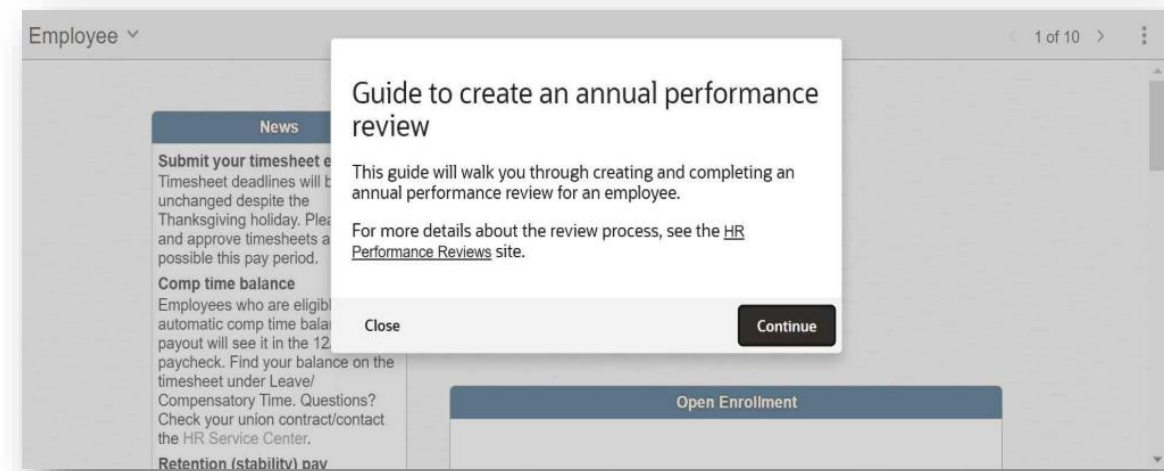
Welcome to the new Fluid PeopleSoft 9.2!

[Click here](#) for a brief video orientation to PeopleSoft Fluid.

Additional details on the Fluid changes and walkthroughs of the new homepages are available on the [FinMAP SharePoint](#).

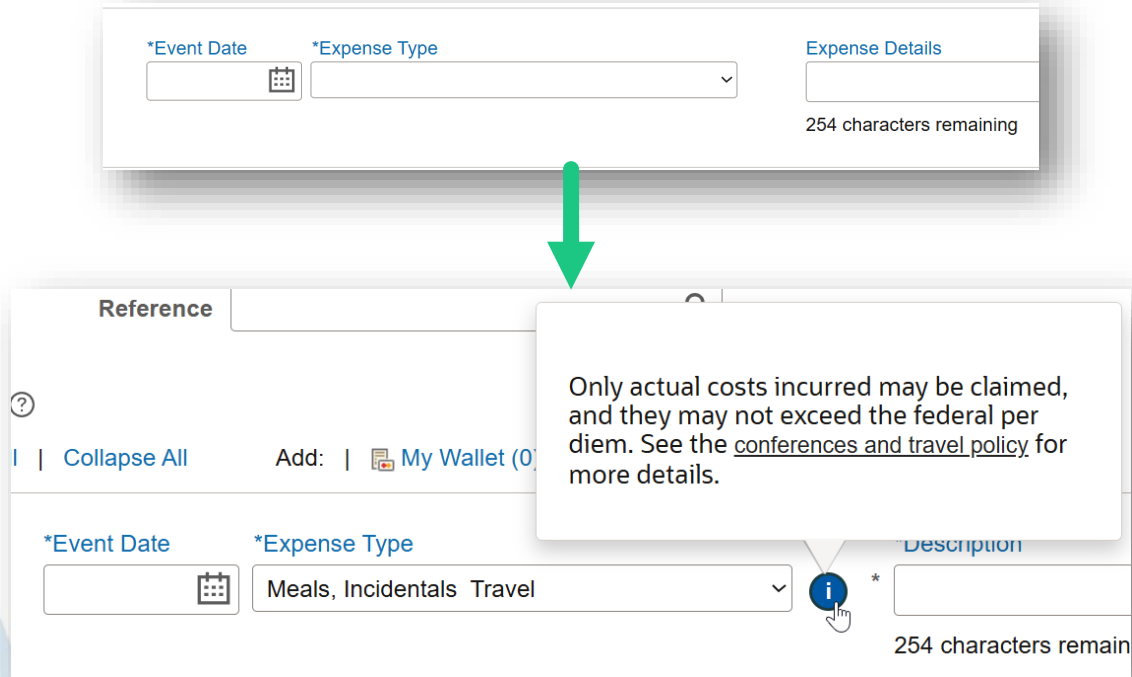
For step-by-step assistance with PeopleSoft transactions, [click here](#) to learn about Oracle Guided Learning.

Personalized Guidance (Role Based Guide)



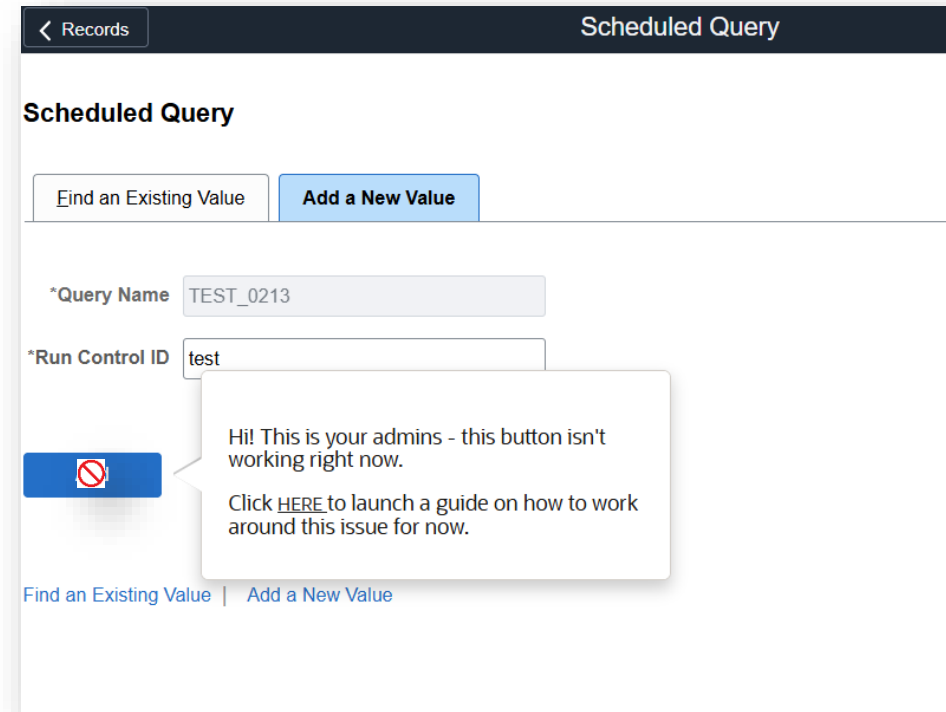
OGL – Client Use Cases

Policy Enforcement (Conditional Activation of SmartTip)



The screenshot shows the 'Expense Details' form with fields for *Event Date, *Expense Type, and Expense Details (254 characters remaining). A green arrow points from the top form to a bottom form where a SmartTip message is displayed. The message states: 'Only actual costs incurred may be claimed, and they may not exceed the federal per diem. See the [conferences and travel policy](#) for more details.'

Error Proofing (Avoid Bug)

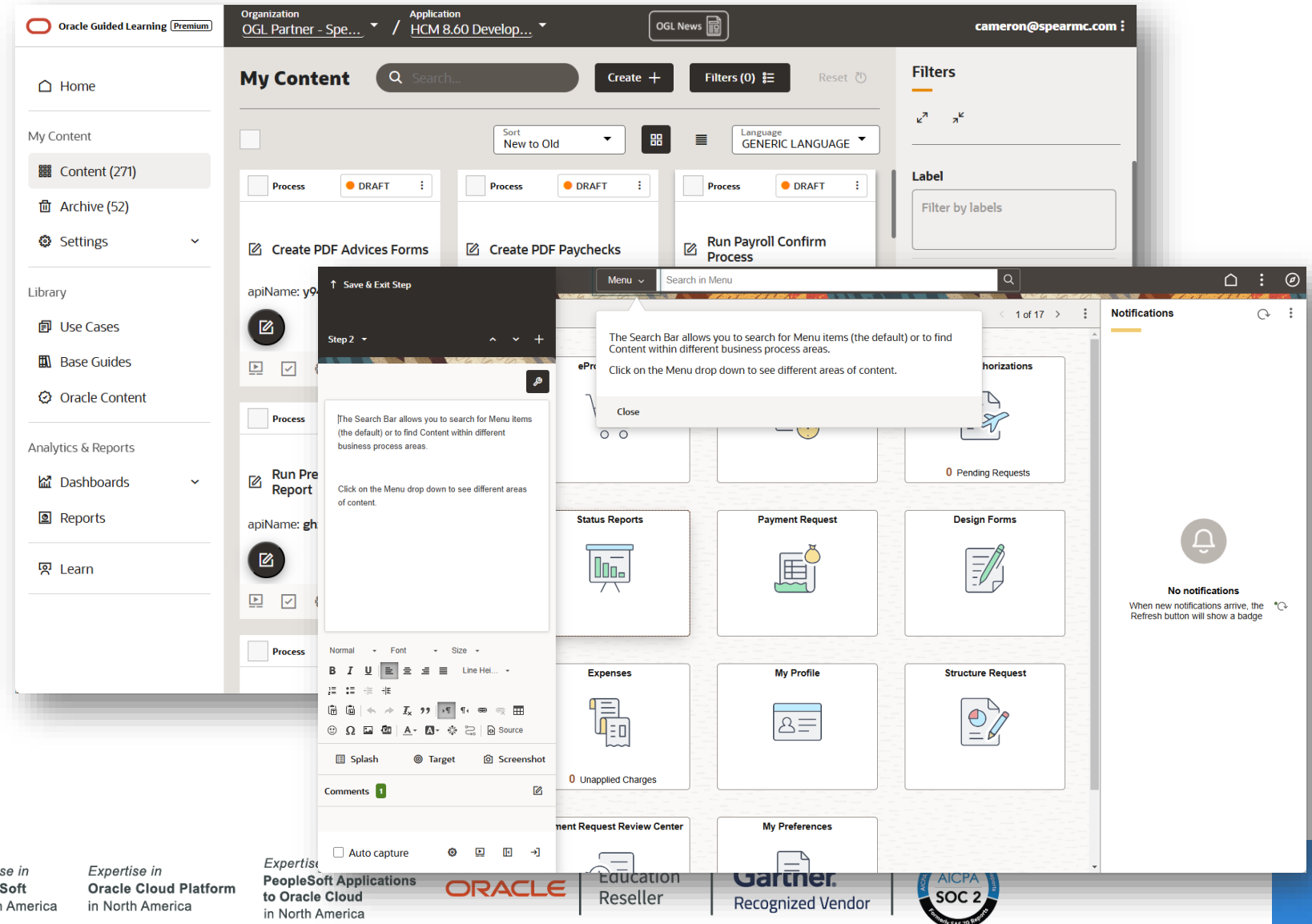


The screenshot shows the 'Scheduled Query' form with fields for *Query Name (TEST_0213) and *Run Control ID (test). A blue button with a red 'X' icon is shown, and a message box states: 'Hi! This is your admins - this button isn't working right now. Click [HERE](#) to launch a guide on how to work around this issue for now.'

Oracle Guided Learning

The Oracle Guided Learning application includes a Content Editor and Analytics.

- Each Content Item is shown as Tile (e.g. One tile = One Guide in PeopleSoft)
- Content is linked to a PeopleSoft environment. One OGL application can manage all PeopleSoft environments.
- Content is Published from a development environment into a "production" environment (could be a Non-Prod Training Environment).
- Steps are captured with a number of options embedded.

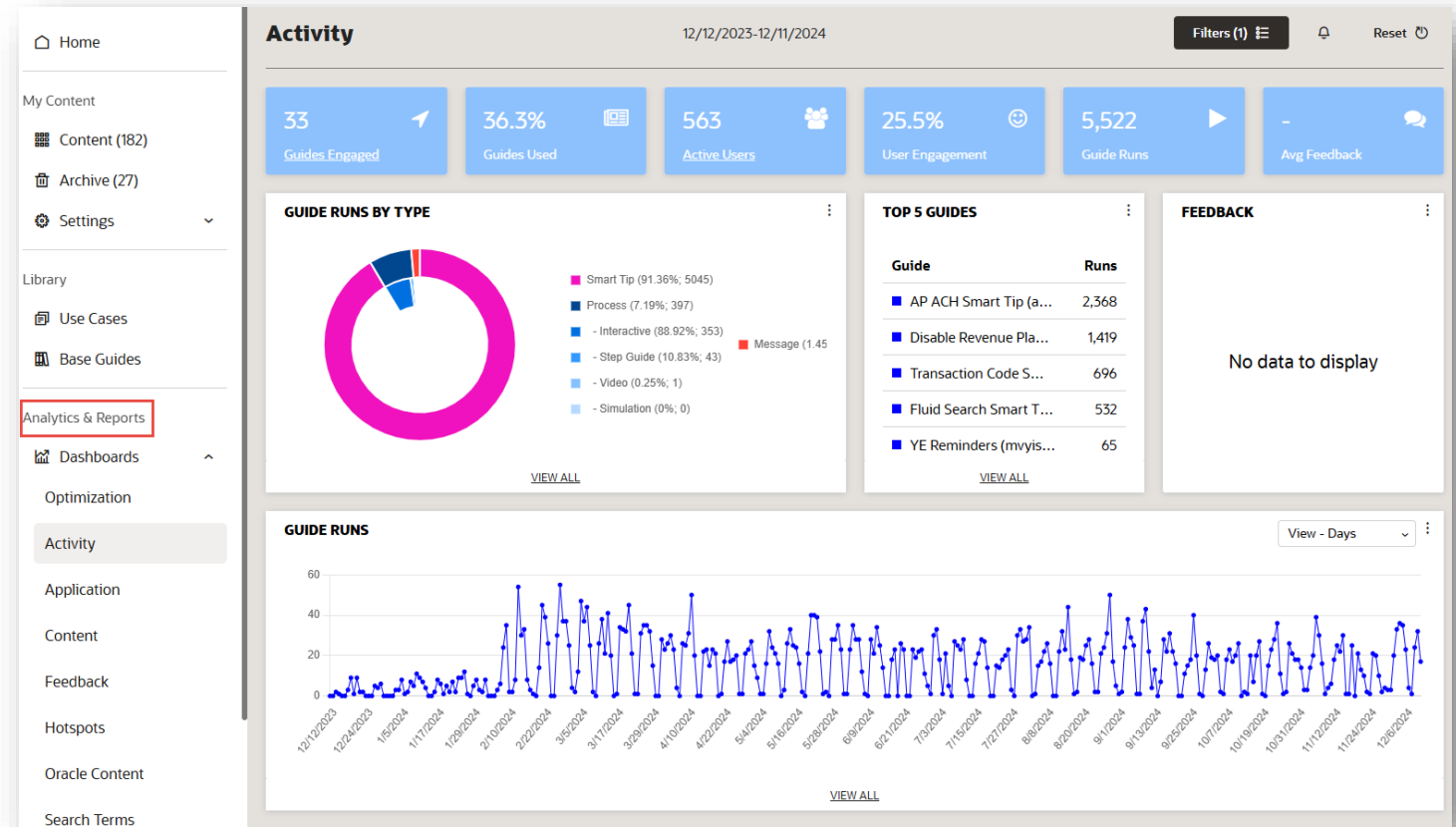


The screenshot displays the Oracle Guided Learning (OGL) Premium interface. The top navigation bar includes the organization name 'OGL Partner - Spe...', the application 'HCM 8.60 Develop...', and the user 'cameron@spearmc.com'. The main content area is titled 'My Content' and features a search bar, a 'Create +' button, and a 'Filters (0)' button. Below this, there are three tiles for 'Process' items, each labeled 'DRAFT'. The tiles are: 'Create PDF Advices Forms', 'Create PDF Paychecks', and 'Run Payroll Confirm Process'. A 'Save & Exit Step' dialog box is open, showing a search bar and a menu drop-down. The dialog box contains the text: 'The Search Bar allows you to search for Menu items (the default) or to find Content within different business process areas. Click on the Menu drop down to see different areas of content.' The main content area also displays a grid of tiles for various business processes, including 'Status Reports', 'Payment Request', 'Design Forms', 'Expenses', 'My Profile', 'Structure Request', 'Unapplied Charges', and 'My Preferences'. A 'Notifications' panel on the right indicates 'No notifications'.

Oracle Guided Learning

The Oracle Guided Learning application includes a Content Editor and Analytics.

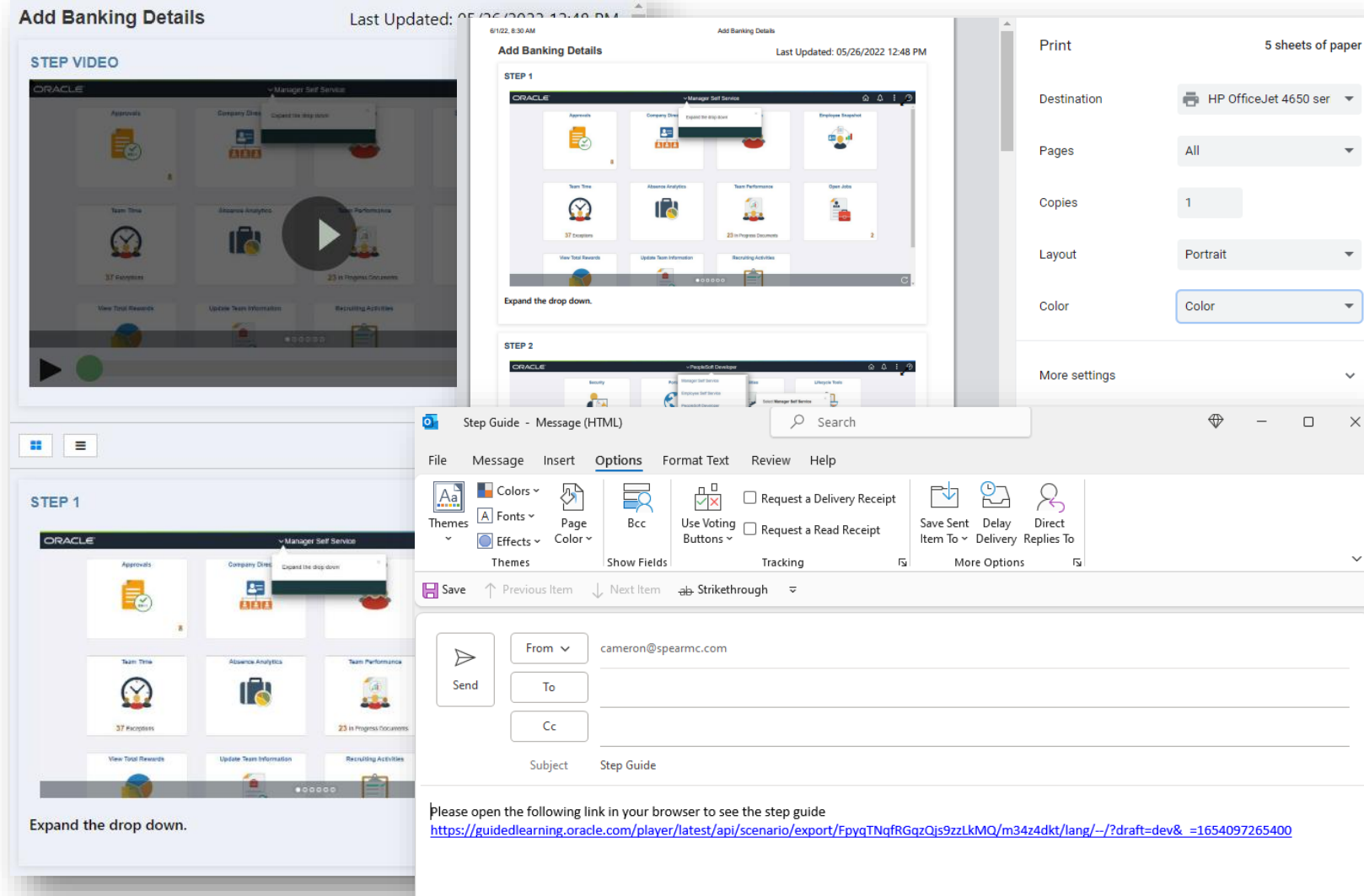
- Dashboards provide real time Analytics into the use of the OGL guides.
- Can be narrowed based on specific guide(s), Date Range, or User.
- Provides PeopleSoft Administrators ability to link support tickets to training guides (lacking or insufficient).



Oracle Guided Learning

Job Aids

- A Step-by-Step guide that walks a user through a process. Built in by default.
- Replicates Legacy Techniques: “See It!”, “Print It!”
- Adds “Email It” – Can be used by Support Personnel to send a guide to a user.
- URL’s can be captured and presented on an internal site.



The screenshot displays the Oracle Guided Learning interface. On the left, a video player shows a step-by-step guide. In the center, a step-by-step guide titled "Add Banking Details" is shown, with a "STEP 1" section. On the right, a print and email options panel is visible, including a "Print" section with a "Destination" dropdown (HP OfficeJet 4650 ser), "Pages" (All), "Copies" (1), "Layout" (Portrait), and "Color" (Color). Below the print options, there is a "More settings" dropdown. At the bottom, a "Step Guide - Message (HTML)" window is open, showing a "Send" button and a "From" field (cameron@spearmc.com). The message body contains a link to the step guide: https://guidedlearning.oracle.com/player/latest/api/scenario/export/FpyqTNqfRGqzQjs9zzLkMQ/m34z4dkt/lang/-/?draft=dev&_id=1654097265400.

Demo

PeopleSoft RECONNECT Dive Deep 2025

ORACLE

Partner

*Expertise in
PeopleSoft
in North America*

*Expertise in
Oracle Cloud Platform
in North America*

*Expertise in
PeopleSoft Applications
to Oracle Cloud
in North America*

ORACLE

Education
Reseller

Gartner.
Recognized Vendor



October 27 – 30, 2025

SpearMC/Mythics is the official Value-Added Reseller/Implementer of OGL for PeopleSoft

Value Added Licensing Includes

- Installation
- Example Guides
- Best Practice Design Standards
- Training Workshop
- OGL for PeopleSoft Special Interest Group with Quarterly Trainings
- Annual Assessment/Optimization

Ongoing Support Service

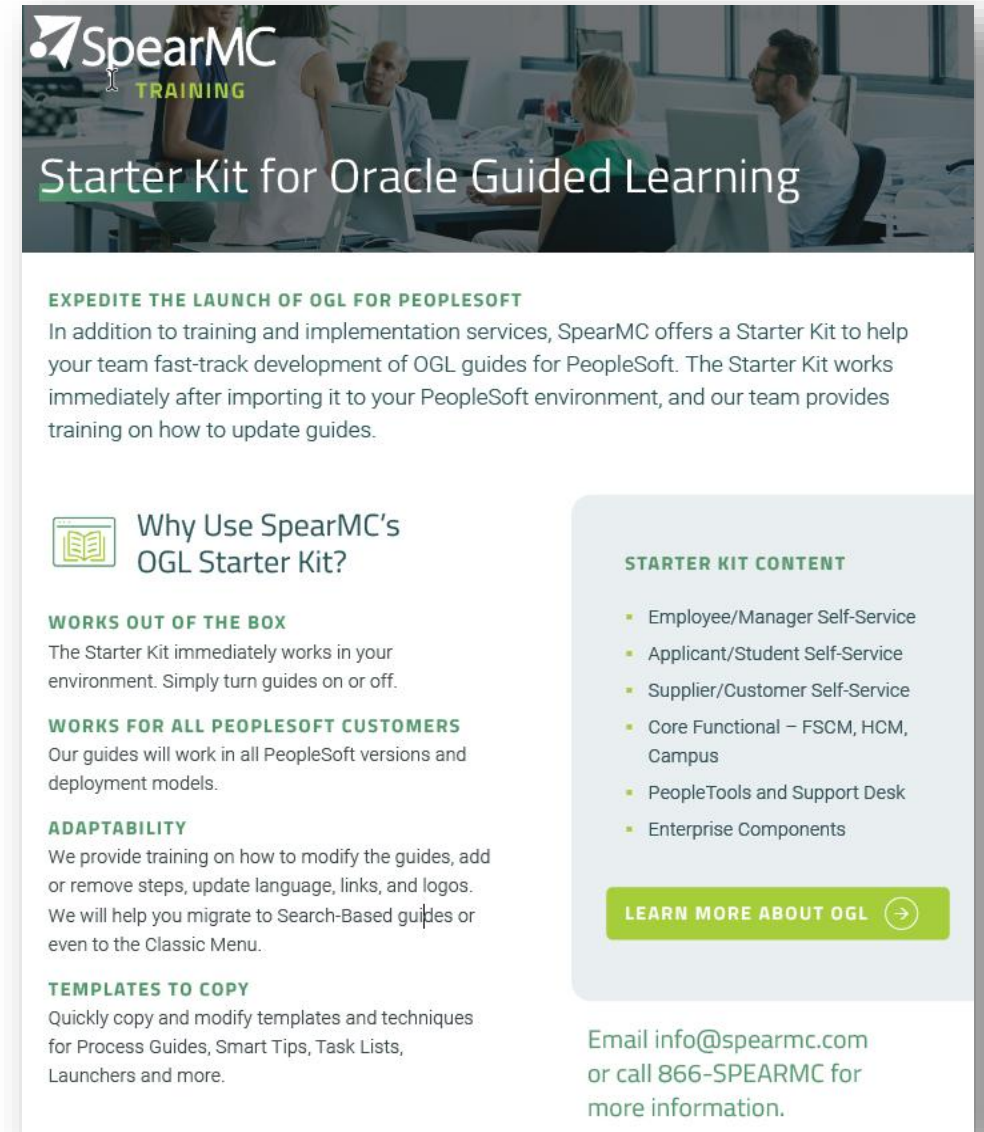
- Access to OGL for PeopleSoft Starter Kit (pre-built process guides)
- Custom Content Delivery and Maintenance
- Upgrade and PUM Companion

Starter Kit

Fast-track build of guides

Pre-built guides that can be used out of the box or modified for customer specific branding, language or custom steps.

- Employee Self Service
- Manager Self Service
- Core Functions (Accounts Payable, Benefits Administration, Admissions)



EXPEDITE THE LAUNCH OF OGL FOR PEOPLESOFT
In addition to training and implementation services, SpearMC offers a Starter Kit to help your team fast-track development of OGL guides for PeopleSoft. The Starter Kit works immediately after importing it to your PeopleSoft environment, and our team provides training on how to update guides.

 **Why Use SpearMC's OGL Starter Kit?**

WORKS OUT OF THE BOX
The Starter Kit immediately works in your environment. Simply turn guides on or off.

WORKS FOR ALL PEOPLESOFT CUSTOMERS
Our guides will work in all PeopleSoft versions and deployment models.

ADAPTABILITY
We provide training on how to modify the guides, add or remove steps, update language, links, and logos. We will help you migrate to Search-Based guides or even to the Classic Menu.

TEMPLATES TO COPY
Quickly copy and modify templates and techniques for Process Guides, Smart Tips, Task Lists, Launchers and more.

STARTER KIT CONTENT

- Employee/Manager Self-Service
- Applicant/Student Self-Service
- Supplier/Customer Self-Service
- Core Functional – FSCM, HCM, Campus
- PeopleTools and Support Desk
- Enterprise Components

[LEARN MORE ABOUT OGL](#) ➔

Email info@spearmc.com or call 866-SPEARMC for more information.

Starter Kit

Fast-track build of guides

Pre-built guides that can be used out of the box or modified for customer specific branding, language or custom steps.

- ➡ Employee Self Service
- ➡ Manager Self Service
- ➡ Core Functions (Accounts Payable, Benefits Administration, Admissions)

		OGL for PeopleSoft Starter Kit - CS	
CS Module		Guide	
General	Intro to OGL with Remind Me Later Feature		
General	Survey Starter		
Campus Community	Entering Athletic Participation		
Campus Community	Entering Personal Identification Numbers		
Campus Community	Entering an External System ID		
Campus Community	Entering Driver's License Data		
Campus Community	Entering Citizenship and Passport Data		
Campus Community	Entering Respiratory Exam Information		
Campus Community	Entering Physical Exam Information		
Campus Community	Entering Eye Exam Information		
Campus Community	Maintaining Event Data - Viewing Campus N		
Campus Community	Maintaining Event Data - Viewing Person Ev		
Campus Community	Maintaining Event Data - Viewing Event Sun		
Self Service - Faculty	Entering Grades		
Self Service - F			
Self Service - F	OGL for PeopleSoft Starter Kit - F		

7SpearMC

OGL for PeopleSoft
Starter Kit - HCM

HCM Module	Guide
General	Intro to OGL with Remind Me Later Feature
General	Survey Starter
Absence Management	Using Schedules - Defining Workdays
Absence Management	Using Schedules - Creating and Viewing Schedules
Absence Management	Using Schedules - Defining Holiday Schedules
Absence Management	Using Schedules - Assigning Work Schedules
Absence Management	Entering Absences - Entering, Updating, and Voiding Absence Events
Absence Management	Entering Absences - Viewing Current Absence Entitlement Balances
Absence Management	Extended Absences - Requesting Extended Absences and Viewing Extended Absences
Absence Management	Setting Up Self-Service Absence Transactions - Viewing Self-Service Absence Rules
Absence Management	Setting Up Self-Service Absence Transactions - Defining Self-Service Absence Rules
Absence Management	Setting Up Self-Service Absence Transactions - Viewing Forecasting Rules for Self-Service Absence Transactions
Absence Management	Manager Self-Service Scheduling - Managing Schedules, Overriding Shifts, and Selecting Schedules
Absence Management	Manager Self-Service Scheduling - Replacing, Copying, and Swapping Schedules
Absence Management	Manager Self-Service Scheduling - Assigning and Creating Schedules
Absence Management	Self-Service Absence Requests - Managing Employee Self-Service Pages
ESS	eBenefits - Benefit Details Tile
ESS	eBenefits - Benefits Summary Page
ESS	eBenefits - Dependent and Beneficiary Information Page
ESS	eBenefits - Life Events Page

FSCM Module	Guide		
General	Intro to OGL with Remind Me Later	Absence Management	Manager Self-Service Sched
General	Survey Starter	Absence Management	Manager Self-Service Sched
AM, AP, & GL	Create Regular PO Voucher	Absence Management	Self-Service Absence Reque
AM, AP, & GL	Create Adjustment Voucher	ESS	eBenefits - Benefit Details T
AM, AP, & GL	Reversal Voucher	ESS	eBenefits - Benefits Summar
AM, AP, & GL	Close Vouchers	ESS	eBenefits - Dependent and
AM, AP, & GL	Request a New ChartField Value	ESS	eBenefits - Life Events Page
AM, AP, & GL	Create Regular PO Voucher - Nav Collection		
AM, AP, & GL	Managing Vouchers - Delete Vouchers		
AM, AP, & GL	Managing Vouchers - Posting a Voucher		
AM, AP, & GL	Managing Vouchers - Approving a Voucher		
AM, AP, & GL	Managing Vouchers - Unposting Vouchers		
AM, AP, & GL	Managing Vouchers - Marking a Voucher for Closure		
AM, AP, & GL	Managing Vouchers - Correcting Vouchers		
AM, AP, & GL	Maintaining Suppliers - Adding a Supplier		
AM, AP, & GL	Entering Vouchers - Entering Journal Vouchers		
AM, AP, & GL	Entering Vouchers - Entering Single Payment Vouchers		
AM, AP, & GL	Using Control Groups - Creating Control Groups		



Contact me:

CAMERON MCCLURG

VP, Consulting

cmcclurg@mythics.com

LinkedIn: cameron-mcclurg

(206) 819-7851

Session ID:

P-051593



Quest
PeopleSoft
Community



LOVE THIS SESSION?

Click on the session rating form
link located in the chat box to
complete a brief survey

PeopleSoft

RECONNECT

DIVE DEEP - VIRTUAL!



MYTHICS™

 **SpearMC**
NOW PART OF MYTHICS

 **SMART ERP**
Solutions®
NOW PART OF MYTHICS

Appendix

PeopleSoft
RECONNECT
DIVE DEEP - VIRTUAL!

PeopleSoft RECONNECT Dive Deep 2025

October 27 – 30, 2025

Date	Time (ET)	Session Title	Presenters	Session #
October 28	1:45 PM	Training, Policy Management and Change Management Made Easy with Oracle Guided Learning	Cameron McClurg	P-051593
October 29	11:15 AM	Fluid Performance Management: Tips, Tricks & Best Practices	Logesh Balasubramaniam	P-051596
October 29	12:30 PM	From Data to Decisions: Making the Most of PeopleSoft HCM Insights	Gary Dranikoski Logesh Balasubramaniam	P-051843
October 29	1:45 PM	AI-Powered Cloud: What's New in Oracle OCI and PeopleSoft	Joe Finlinson Cameron McClurg	P-051594
October 29	1:45 PM	Optimize Student and Employee Journeys with the power of Activity Guides	Logesh Balasubramaniam	P-051597
October 30	1:45 PM	PeopleSoft Match Exception Collaboration Center - Real World Lessons Learned!	Randall Johnson Gary Dranikoski	P-051437
October 30	1:45 PM	PeopleSoft vs. Oracle Fusion Cloud: A Side-by-Side Look at Grants Management	Jessica Mann	P-051824

Upcoming Class Schedule

Date	Session
November 3	PeopleSoft 9.2 Query Basic & Intermediate for Campus Solutions
November 4	PeopleSoft 9.2 Query Advanced for Campus Solutions

Visit our [website](#) for more information