

## PeopleSoft 9.2 Campus Solutions

### Training and Workshop

3CS - COMMUNICATIONS, CHECKLISTS AND COMMENTS

ACADEMIC ADVISEMENT

ACADEMIC STRUCTURE

ADMISSIONS APPLICATIONS

CONTRIBUTOR RELATIONS

FINANCIAL AID

STUDENT FINANCIALS

STUDENT ENROLLMENT

STUDENT RECORDS and REGISTRATION

## STUDENT FINANCIALS

### Tuition and Fee Calculations Student Financials Foundation

- Tuition and Fees
  - Campus Solution components
  - Set up for calculating tuition, minimum and maximum fees
  - Course fees, criteria, tuition groups and waivers
  - Term and session tables, calendars & scheduling classes
  - Adding & activating students
  - Calculating tuition and fees
  - Transaction and optional fees
  - Self-service miscellaneous purchases
  - Population selection update process
  - Student Financials Self Service
  
- Student Financials Foundation
  - Setting up item types & using keywords to search for item types
  - Securing Student Financials
  - Creating charge priority lists
  - Setting up global invoicing
  - Implementing payment swapping

### Managing Payment Process

- Receivables
  - Posting parameters in business units
  - Workflow notifications
  - Groups types and origins
  - Posting functionality
  
- Financial Aid
  - Manual process of awarding financial aid
  - Passing anticipated aid & disbursing financial aid
  - Global disbursement rules
  - Batch authorization and disbursement
  
- Customer Billing
  - Preparing for billing
  - Payment applier
  
- Service Indicators
  
- Refunds
  - Process & Rules definition
  - Payroll and AP refunding rules
  - Student online and batch refunds

## STUDENT ENROLLMENT

### Creating Courses

- Class scheduling
- Dynamic Dating
- Course Requisites
- Class Permissions

### Enrollment Appointments

- Adding and Activating New Students
- Enrolling Students
  - Quick Enroll
  - Enrollment Component
  - Block Enrollment
  - Wait List
- Preparing for New Term

## STUDENT RECORDS & REGISTRATION

### Academic Structure & Student Records, Part 1

- Academic structure foundation
  - Academic groups and careers
  - Academic programs, plans, and sub-plans
  - Terms, sessions & dynamic date rules
- Student Records, **Part 1**
  - Course catalog setup
  - Schedule of classes setup

### Student Records, Part 2 - 4

- Student Records, **Part 2**
  - Dynamic date rules
  - Student Enrollment setup items
  - Program and Term Activating students
  - Enrolling students – Quick Enroll & Block Enroll
- Student Records, **Part 3**
  - Maintenance of a student's program, plan, and sub-plan
  - Student withdrawals and cancellations
  - Grading processes
- Student Records, **Part 4**
  - Academic Transcript processes
  - End-of-Term Processing
  - Graduation process