Agenda

PeopleTools Portal Technologies

2-Day Course

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Portal Technologies

This 2-day technical training on PeopleTools Portal Technologies provides a comprehensive overview of configuring, customizing, and administering the PeopleSoft portal framework. Participants will learn to manage portal components such as homepages, dashboards, navigation collections, WorkCenters, and Activity Guides. The course also covers branding techniques, related content integration, and unified navigation across environments. Designed for developers and administrators, this hands-on course equips attendees with practical skills to enhance the PeopleSoft user experience and streamline portal-driven functionality.

Portal Overview

- What is the 'PeopleSoft Portal'?
- PeopleSoft Interaction Hub
- Portal Technology
- PeopleSoft Navigation Basics
- What is a Homepage?
- Tiles & NavBar

Main Menu & Portal Registry

- The Portal Registry
- Portal Folder Definitions
- Portal Content References
- Content Reference Links

PeopleSoft WorkCenters

- WorkCenter Overview
- Classic vs Fluid WorkCenters
- WorkCenter Standard Pagelets
- Pagelets Configurations
- Queries Standard Pagelet
- My Work Standard Pagelet
- My Work Pagelet Filters and Scope
- Migrating WorkCenters
- Comparison of Standard Pagelets

PeopleSoft Portal Pagelets

- Pagelet Overview
- What delivered Pagelets are available?
- Pagelets Under the Hood
- Navigation Pagelets
- Navigation Collection Overview
- Pagelet Wizard
- Query Pagelets
- Migrating Pagelets

Extending WorkCenters

- Extending Classic WorkCenters
- Configuring a Classic WorkCenter
- WorkCenter Dashboards

Classic Dashboards

- Configuring Classic Dashboards

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Fluid Tiles and Navigation

- Adding Homepage Tiles
- The Tile Repository
- Tile Definitions
- Publishing Components as Tiles
- Tiles and Projects
- Tile Options
- Navigation Collection Tiles
- Fluid Navigation Pages & Collections
- The Tile Wizard & KPI Tiles
- Fluid Dashboards
- Tile Management
- Designing Fluid Navigation

Related Content Framework

- Related Content Framework Overview
- System Setup for Related Content Framework
- Component Level Related Content
- Configuring Basic Component-Level Related Content
- Page Level Related Content
- Page Field Menus
- Action Widget Menu
- Action Widget Vs Page Field Context Menu
- Configuring Page-Level Related Content
- Passing Parameters To Related Content Services
- What Is the Related Content Frame Good For?
- "Related Content" vs. "Related Actions"
- How Do Users Trigger Related Actions?
- Page Level Related Action
- Component Level Related Action
- Attaching Related Actions to Components
- Explicitly Defined Related Content Services
- Component Related Content Service Definitions
- Migrating Related Content
- Custom PeopleCode Actions

Recommended Courses