Technical Course

Oracle Cloud Foundations: Reporting in Cloud ERP

Oracle Transactional Business Intelligence (OTBI)

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Oracle Transactional Business Intelligence (OTBI) Agenda

The two-day Oracle Transactional Business Intelligence for Cloud ERP course introduces participants to all the reporting tools available in ERP and their fit for typical use cases. The major focus for the course is OTBI where participants will learn how to explore the delivered subject areas, build analyses and dashboards, and BI Publisher reports from data models. Participants will become proficient with OTBI through exercises designed to increase in complexity. As a result, super users and their organizations will be positioned to achieve more benefit from their Cloud ERP implementation through Oracle's robust reporting / BI platform.

Prerequisites:

General knowledge of relational database systems, ERP, reporting tool

Oracle Reporting tools for ERP

- Reporting Tool Landscape
- Terminology, Features
- Use Case Discussion

Overview of OTBI (1 hr)

- Accessing Catalog and Basic Navigation
- Homepage, Tips/Tricks
- Exploring Delivered Reports

Introduction to Analyses (2 hrs)

- Explore Subject Areas
- Basic Ad Hoc Analysis
  - Overview of Tabs (fields/filters, results, prompts, advanced)
  - Navigate Results
  - Explore Different Views
- Exercise #1 (ends with opening in edit mode)
- Scheduling and Agents

Creating Analyses - Basics (2 hrs)

- Fields
- Formulas
- Hierarchies
- Prompts and Filtering
- Views
- Exercise #2

Analyses - Advanced (3 hrs)

- Complex Formulas
- Related Views
- Selector Views
- Interactions
  - Drill to Report
  - Drill to Application Page

Dashboard - Basics (2 hrs)

- Sections, Columns, Tabs
- Adding Analyses
- Formatting Basics

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Dashboard - Advanced (2 hrs)

- Dashboard Prompts
- Special Objects
  - Maps
  - Tickers
  - Images
- Advanced Formatting
- Adding BI Publisher Report